



# OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai 400 001.

☎ : 4046 3500 / 01 • Fax : 4046 3502 / 34 • E-mail : admin@oasiscaps.com

CIN No.: L51900MH1986PLC041499 • Website : www.oasiscaps.com

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Date: 31.03.2022

The General Manager  
The Listing Department  
Bombay Stock Exchange Limited  
P. J. Towers, Dalal Street, Fort  
Mumbai - 400 001

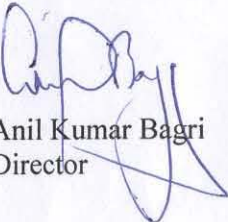
Sir,

**Re: Scrip Code: 512489**

On behalf of the promoters, we are filing herewith a copy of the Disclosure containing the information required under regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 received from Indra Kumar Bagri (HUF) and Mr. Indra Kumar Bagri.

Thank you

Yours truly,  
For Oasis Securities Limited

  
Anil Kumar Bagri  
Director

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Oasis Securities Limited (BSE Scrip Code: 512489)		
2. Name(s) of the <b>Acquirer</b> and Persons Acting in Concert (PAC) with the acquirer	Indra Kumar Bagri		
3. Whether the <b>acquirer</b> belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b><u>Before the acquisition under consideration, holding of :</u></b>			
a) Shares carrying voting rights	7,43,103	40.17%	40.17%
b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total (a+b+c+d)</b>	7,43,103	40.17%	40.17%
<b><u>Details of ACQUISITION/sale</u></b>			
a) Shares carrying voting rights acquired/sold	30,000	1.62%	1.62%
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
<b>Total (a+b+c+d)</b>	30,000	1.62%	1.62%

<b><u>After the ACQUISITION/sale, holding of:</u></b>			
a) Shares carrying voting rights	7,73,103	41.79%	41.79%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	7,73,103	41.79%	41.79%
6. Mode of <b>acquisition/sale</b> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-Market Dissolution of Indra Kumar Bagri (HUF) in terms of Deed of Partition dated 03.03.2022		
7. Date of <b>acquisition</b> / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.03.2022		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	18,50,000 Equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	18,50,000 Equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	18,50,000 Equity shares of Rs. 10/- each		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the Listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Bagri*

(Indra Kumar Bagri)

**Signature of the ACQUIRER / ~~seller~~ / ~~Authorised Signatory~~**

Place: Mumbai

Date: 31.03.2022

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Oasis Securities Limited (BSE Scrip Code: 512489)		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller	Indra Kumar Bagri (HUF)		
3. Whether the Seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b><u>Before the disposal under consideration, holding of :</u></b>			
a) Shares carrying voting rights	30,000	1.62%	1.62%
b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total (a+b+c+d)</b>	30,000	1.62%	1.62%
<b><u>Details of acquisition/SALE</u></b>			
a) Shares carrying voting rights acquired/sold	30,000	1.62%	1.62%
b) VRs acquired/sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
<b>Total (a+b+c+d)</b>	30,000	1.62%	1.62%

<b>After the acquisition/SALE, holding of:</b>			
a) Shares carrying voting rights	-- 0 --	0.00%	0.00%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c+d)</b>	<b>-- 0 --</b>	<b>0.00%</b>	<b>0.00%</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-Market Dissolution of Indra Kumar Bagri (HUF) in terms of Deed of Partition dated 03.03.2022		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08.03.2022		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	18,50,000 Equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	18,50,000 Equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	18,50,000 Equity shares of Rs. 10/- each		

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the Listing Agreement

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR INDRA KUMAR BAGRI (HUF)

*Bagri*  
KART

Indra Kumar Bagri

Signature of the acquirer / SELLER / Authorised Signatory

Place: Mumbai

Date: 31.03.2022