Regd. Off.: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai 400 001.

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CIN No.: L51900MH1986PLC041499 • Website: www.oasiscaps.com

Date: 31.03.2022

The General Manager
The Listing Department
Bombay Stock Exchange Limited
P. J. Towers, Dalal Street, Fort
Mumbai - 400 001

Sir,

Re: Scrip Code: 512489

On behalf of the promoters, we are filing herewith a copy of the Disclosure containing the information required under regulation 29(2) of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 received from Indra Kumar Bagri (HUF) and Mr. Indra Kumar Bagri.

Thank you

Yours truly, For Oasis Securities Limited

Anil Kumar Bagri Director

## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

2. Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition / disposal as follows  Note that acquisition   Note that acquisition / disposal as follows   Note that acquisition   Note that acquirer to provide   Note that acquirer   Note that acquirer	sh v app	w.r.t. total are/voting tapital swherever plicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Acting in Concert (PAC) with the acquirer  3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition / disposal as follows  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7.44  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares	bay Stock Exc	w.r.t. total are/voting tapital swherever plicable(*)	otal diluted chare/voting capital of the TC (**)
3. Whether the acquirer belongs to Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares	bay Stock Exc	w.r.t. total are/voting tapital swherever plicable(*)	otal diluted chare/voting capital of the TC (**)
Promoter/Promoter group  4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition / disposal as follows    Before the acquisition under consideration, holding of:   a) Shares carrying voting rights   b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)   c) Voting rights (VR) otherwise than by equity shares   d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)    Details of ACQUISITION/sale as Shares carrying voting rights acquired/sold by VRs acquired/sold otherwise than by shares	umber % sh	w.r.t. total are/voting t capital s wherever plicable(*) t	otal diluted chare/voting capital of the TC (**)
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  5. Details of the acquisition / disposal as follows  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares	umber % sh	w.r.t. total are/voting t capital s wherever plicable(*) t	otal diluted chare/voting capital of the TC (**)
shares of TC are Listed  5. Details of the acquisition / disposal as follows  Before the acquisition under consideration, holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares	umber % sh	w.r.t. total are/voting t capital s wherever plicable(*) t	otal diluted chare/voting capital of the TC (**)
Before the acquisition under consideration, holding of:  a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  Details of ACQUISITION/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares	sh v app	are/voting t capital s wherever plicable(*)	otal diluted chare/voting capital of the TC (**)
holding of:  a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares	.103 40	0.17% 4	10.17%  
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> <li>Total (a+b+c+d)</li> <li>7,4</li> <li>Details of ACQUISITION/sale</li> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired/sold otherwise than by shares</li> </ul>	.103 40	0.17% 4	40.17%  
b) Shares in the nature of encumbrance (pledge / lien / non - disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7,4  Details of ACQUISITION/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares	40	0.17% 4	40.17%  
lien / non - disposal undertaking / others)  c) Voting rights (VR) otherwise than by equity shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares			
c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d) 7,4  Details of ACQUISITION/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares			
shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d) 7,4  Details of ACQUISITION/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d) 7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares			
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d) 7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares			
shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares			
(specify holding in each category)  Total (a+b+c+d) 7,4  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares			
Total (a+b+c+d)  Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares			
Details of ACQUISITION/sale  a) Shares carrying voting rights acquired/sold  b) VRs acquired/sold otherwise than by shares			
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired/sold otherwise than by shares</li> </ul>	3,103	40.17%	40.17%
b) VRs acquired/sold otherwise than by shares		9	
7.00 (#7.00 miles)	,000	1.62%	1.62%
c) Warrants/convertible securities/any other			
- A	_		
instrument that entitles the acquirer to receive			1
shares carrying voting rights in the TC			
(specify holding in each category)	(294)		
acquired/sold			
d) Shares encumbered/invoked/released by the			1
acquirer	-		
<b>Total (a+b+c+d)</b> 30	-		

Aft	er the ACQUISITION/sale, holding of:			
a)	Shares carrying voting rights	7,73,103	41.79%	41.79%
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by shares			
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			0
	shares carrying voting rights in the TC			
	(specify holding in each category) after			
	acquisition			
Total (a+b+c+d)		7,73,103	41.79%	41.79%
6.	Mode of acquisition/sale (e.g. open market /	Off-Market		
	off-market / public issue / rights issue	Dissolution of Indra Kumar Bagri (HUF) in terms of Deed of Partition dated 03.03.2022		
	/preferential allotment / inter-se transfer etc.)			
7.	Date of acquisition / sale of shares / VR or	08.03.2022		
	date of receipt of intimation of allotment of			
	shares, whichever is applicable			
8.	Equity share capital / total voting capital of	18,50,000 Equity shares of Rs. 10/- each		
	the TC before the said acquisition/sale			
9.	Equity share capital/ total voting capital of	18,50,000 Equity shares of Rs. 10/- each		
	the TC after the said acquisition/sale			
10.	Total diluted share/voting capital of the TC	18,50,000 Equi	ty shares of Rs. 10	)/- each
	after the said acquisition/sale			
Vote				

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the Listing Agreement
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(Indra Kumar Bagri)

Signature of the ACQUIRER / seller / Authorised Signatory

Place: Mumbai Date: 31.03.2022

## FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Na	ame of the Target Company (TC)	Oasis Securities Limited (BSE Scrip Code: 512489)		
	nme(s) of the Seller and Persons Acting in oncert (PAC) with the Seller			
	hether the Seller belongs to omoter/Promoter group			
	ame(s) of the Stock Exchange(s) where the ares of TC are Listed	Bombay Stock Exchange (BSE)		
5. De	etails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before	the disposal under consideration,	1 19		
holding	<u>g of :</u>	//		
a) Sh	nares carrying voting rights	30,000	1.62%	1.62%
b) Sh	nares in the nature of encumbrance (pledge /			
lie	en / non - disposal undertaking / others)			
c) V	oting rights (VR) otherwise than by equity		1	
sh	ares			
d) W	/arrants/convertible securities/any other			
in	strument that entitles the acquirer to receive			
sh	nares carrying voting rights in the TC			
(s	pecify holding in each category)			
Total (	(a+b+c+d)	30,000	1.62%	1.62%
Details	s of acquisition/SALE			(4)
	hares carrying voting rights acquired/sold	30,000	1.62%	1.62%
	Rs acquired/sold otherwise than by shares			Larren
	Varrants/convertible securities/any other			
,	astrument that entitles the acquirer to receive			
	hares carrying voting rights in the TC			
	specify holding in each category)			
	equired/sold			
	hares encumbered/invoked/released by the			
	equirer			
	(a+b+c+d)	30,000	1.62%	1.62%

Aft	er the acquisition/SALE, holding of:				
a)	Shares carrying voting rights	0	0.00%	0.00%	
b)	Shares encumbered with the acquirer				
c)	VRs otherwise than by shares	).—_0			
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive				
	shares carrying voting rights in the TC				
	(specify holding in each category) after				
	acquisition				
To	tal (a+b+c+d)	0	0.00%	0.00%	
6.	Mode of acquisition/sale (e.g. open market /	Off-Market			
	off-market / public issue / rights issue	Dissolution of Indra Kumar Bagri (HUF) in			
	/preferential allotment / inter-se transfer etc.)	terms of Deed of Partition dated 03.03.2022			
7.	Date of acquisition / sale of shares / VR or	08.03.2022			
	date of receipt of intimation of allotment of				
	shares, whichever is applicable				
8.	Equity share capital / total voting capital of	18,50,000 Equity shares of Rs. 10/- each			
	the TC before the said acquisition/sale				
9.	Equity share capital/ total voting capital of	18,50,000 Equity shares of Rs. 10/- each			
	the TC after the said acquisition/sale				
10.	Total diluted share/voting capital of the TC	18,50,000 Equ	ity shares of Rs. 10	/- each	
	after the said acquisition/sale				

## Note:

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the stock exchange under Clause 35 of the Listing Agreement
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR INDRA KUMAR BAGRI (HUF)

KA

Indra Kumar Bagri

Signature of the acquirer / SELLER / Authorised Signatory

Place: Mumbai Date: 31.03.2022