

Date: 14/09/2020

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai - 400001

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Sub.: Disclosure under Regulations 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

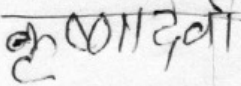
Ref.: PC Jeweller Limited (Scrip ID: PC Jeweller, Scrip Code: 534809)

Sir/ Mam,

Please find enclosed herewith disclosures in terms of Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Kindly take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully,



(KRISHNA DEVI)

Encl.: As above

CC: The Company Secretary
PC Jeweller Limited,
C - 54, Preet Vihar, Vikas Marg,
Delhi - 110092

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of the Acquisition

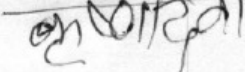
Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Krishna Devi Person(s) Acting in Concert (PAC), who have not traded: Balram Garg Pooja Garg Balram Garg (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Krishna Devi	Nil	Nil	Nil
ii) Balram Garg	133952100	33.91	33.91
iii) Pooja Garg	620400	0.16	0.16
iv) Balram Garg (HUF)	84000	0.02	0.02
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	134656500	34.09	34.09
Details of acquisition			
a) Shares carrying voting rights acquired			
Krishna Devi	48462813	12.27	12.27
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	48462813	12.27	12.27

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After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
i) Krishna Devi	48462813	12.27	12.27
ii) Balram Garg	133952100	33.91	33.91
iii) Pooja Garg	620400	0.16	0.16
iv) Balram Garg (HUF)	84000	0.02	0.02
b) VRs otherwise than by equity shares Shares encumbered with the acquirer	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	183119313	46.36	46.36
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc.)	Off-market Inter-se transfer pursuant to the will of Late Shri Padam Chand Gupta and subsequent family settlement amongst his legal heirs.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Ordinary equity shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Credited in demat account on 10/09/2020. The Board of the Company took note of the transmission in its Board meeting held on 14/09/2020.		
Equity share capital / total voting capital of the TC before the said acquisition	395002882 Equity Shares of Rs.10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	395002882 Equity Shares of Rs.10/- each		
Total diluted share / voting capital of the TC after the said acquisition	395002882 Equity Shares of Rs.10/- each		

कृष्णा देवी

Krishna Devi, who was initially part of Promoter Group, is classified as a Promoter, consequent upon transmission of shares of Late Sri Padam Chand Gupta (Promoter) to her.



Signature of the Acquirer / Authorised Signatory

Place: Delhi

Date: 14/09/2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PC Jeweller Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Krishna Devi Person(s) Acting in Concert (PAC), who have not traded: Balram Garg Pooja Garg Balram Garg (HUF)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
i) Krishna Devi	Nil	Nil	Nil
ii) Balram Garg	133952100	33.91	33.91
iii) Pooja Garg	620400	0.16	0.16
iv) Balram Garg (HUF)	84000	0.02	0.02
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	134656500	34.09	34.09
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
Krishna Devi	48462813	12.27	12.27
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	48462813	12.27	12.27

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
i) Krishna Devi	48462813	12.27	12.27
ii) Balram Garg	133952100	33.91	33.91
iii) Pooja Garg	620400	0.16	0.16
iv) Balram Garg (HUF)	84000	0.02	0.02
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	183119313	46.36	46.36
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market Inter-se transfer pursuant to the will of Late Shri Padam Chand Gupta and subsequent family settlement amongst his legal heirs.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Credited in demat account on 10/09/2020. The Board of the Company took note of the transmission in its Board meeting held on 14/09/2020.		
Equity share capital / total voting capital of the TC before the said acquisition / sale	395002882 Equity Shares of Rs.10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale	395002882 Equity Shares of Rs.10/- each		
Total diluted share / voting capital of the TC after the said acquisition / sale	395002882 Equity Shares of Rs.10/- each		

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Signature of the acquirer / seller / Authorised Signatory

Place: Delhi

Date: 14/09/2020