Date: 14/09/2020

To.

To,

The Listing Compliance Department,

The Listing Compliance Department,

BSE Limited.

National Stock Exchange of India Limited,

P. J. Tower, Dalal Street,

Exchange Plaza, Bandra Kurla Complex,

Mumbai - 400001

Bandra (East), Mumbai - 400051

Sub.: Disclosure under Regulations 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref.: PC Jeweller Limited (Scrip ID: PC Jeweller, Scrip Code: 534809)

Sir/ Mam,

Please find enclosed herewith disclosures in terms of Regulation 29(1) & 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Kindly take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully

(KRISHNA DEVI)

Encl.: As above

CC: The Company Secretary
PC Jeweller Limited,
C – 54, Preet Vihar, Vikas Marg,

Delhi - 110092

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of the Acquisition

Name of the Target Company (TC)		PC Jeweller Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Acquirer: Krishna Devi Person(s) Acting in Concert (PAC), who have not traded: Balram Garg Pooja Garg Balram Garg (HUF)			
Whethe	r the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited			
Details of the acquisition as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC(**)	
	the acquisition under consideration, holding of r along with PACs of:				
a)	Shares carrying voting rights				
	i) Krishna Devi ii) Balram Garg iii) Pooja Garg iv) Balram Garg (HUF)	Nil 133952100 620400 84000	Nil 33.91 0.16 0.02	Ni 33.91 0.10 0.02	
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	Nil	Nil	Ni	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Ni	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Ni	
e)	Total (a+b+c+d)	134656500	34.09	34.09	
Details	of acquisition				
a)	Shares carrying voting rights acquired				
	Krishna Devi	48462813	12.27	12.27	
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Ni	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Ni	
d)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Ni	
e)	Total (a+b+c+/-d)	48462813	12.27	12.27	

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of::	ne acquisition, holding of acquirer along with PACs			
a)	Shares carrying voting rights			
	i) Krishna Devi ii) Balram Garg iii) Pooja Garg iv) Balram Garg (HUF)	48462813 133952100 620400 84000	12.27 33.91 0.16 0.02	12.27 33.91 0.16 0.02
b)	VRs otherwise than by equity shares Shares encumbered with the acquirer	Nil	Nil	Ni
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)		Nil	Nil	Nil
e)	Total (a+b+c+d)	183119313	46.36	46.36
issue / etc.)	of acquisition (e.g. open market / public issue / rights preferential allotment / inter-se transfer / encumbrance	Off-market Inter-se tra Shri Padam Chand settlement amongst his l	Gupta and subsequ	
	features of the securities acquired including time till otion, ratio at which it can be converted into equity	Ordinary equity shares		
Date o	f acquisition of/ date of receipt of intimation of int of shares / VR/ warrants/convertible securities/any instrument that entitles the acquirer to receive shares in	Credited in demat accounts the Company took note meeting held on 14/09/	of the transmission in	
other is				
other is the TC Equity		395002882 Equity Share	es of Rs.10/- each	
other in the TC Equity said acc Equity	share capital / total voting capital of the TC before the	395002882 Equity Share 395002882 Equity Share		
other in the TC Equity said acc Equity said acc	share capital / total voting capital of the TC before the quisition share capital / total voting capital of the TC after the quisition liluted share / voting capital of the TC after the said		es of Rs.10/- each	

Krishna Devi, who was initially part of Promoter Group, is classified as a Promoter, consequent upon transmission of shares of Late Shri Padam Chand Gupta (Promoter) to her.

Signature of the Acquirer / Authorised Signatory

Place: Delhi

Date: 14/09/2020

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name o	of the Target Company (TC)	PC Jeweller I	Limited	
	of the acquirer and Persons Acting in Concert with the acquirer	Acquirer: Krishna Devi Person(s) Acting in Concert (PAC), who have not traded: Balram Garg Pooja Garg Balram Garg (HUF)		
Whethe group	r the acquirer belongs to Promoter/Promoter	Yes		
Name(s are Liste) of the Stock Exchange(s) where the shares of TC	BSE Limited National Sto	l ck Exchange of India	Limited
Details of the acquisition / disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC
Before of:	the acquisition under consideration, holding			
a)	Shares carrying voting rights			
	i) Krishna Devi ii) Balram Garg iii) Pooja Garg iv) Balram Garg (HUF)	Nil 133952100 620400 84000	Nil 33.91 0.16 0.02	Nil 33.91 0.16 0.02
b)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Ni
c)	Voting rights (VR) otherwise than by shares	Nil	Nil	Ni
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		Nil	Nil
e)	Total (a+b+c+d)	134656500	34.09	34.09
Details	of acquisition/sale:			
a)	Shares carrying voting rights acquired/sold			
	Krishna Devi	48462813	12.27	12.27
b)	VRs acquired /sold otherwise than by shares	Nil	Nil	Ni
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		Nil	Nil
d)	Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e)	Total $(a+b+c+/-d)$	48462813	12.27	12.27

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s carrying voting rights rishna Devi alram Garg Pooja Garg Balram Garg (HUF) s encumbered with the acquirer otherwise than by shares ants/convertible securities/any other ment that entitles the acquirer to receive	48462813 133952100 620400 84000 Nil Nil	12.27 33.91 0.16 0.02 N.A. N.A.	12.27 33.91 0.16 0.02 N.A.
alram Garg Pooja Garg Balram Garg (HUF) s encumbered with the acquirer otherwise than by shares ants/convertible securities/any other	133952100 620400 84000 Nil	33.91 0.16 0.02 N.A.	33.91 0.16 0.02 N.A
otherwise than by shares ants/convertible securities/any other	Nil		
ants/convertible securities/any other		N.A.	N.A
	Nil		
s carrying voting rights in the TC (specifying in each category) after acquisition	Nii	N.A.	N.A
(a+b+c+d)	183119313	46.36	46.36
/ rights issue / preferential allotment / r etc.) tion / sale of shares / VR or date of receipt of allotment of shares, whichever is	Padam Chand Gupta a amongst his legal heirs. Credited in demat accour the Company took note o	and subsequent familiant on 10/09/2020. The f the transmission in it	ly settlemen
apital / total voting capital of the TC after ition / sale	395002882 Equity Shares	of Rs.10/- each	
hare / voting capital of the TC after the said	395002882 Equity Shares	of Rs.10/- each	
sition appition has	tion / sale (e.g. open market / off-market / rights issue / preferential allotment / etc.) on / sale of shares / VR or date of receipt of allotment of shares, whichever is obtal / total voting capital of the TC before on / sale oital / total voting capital of the TC after on / sale are / voting capital of the TC after the said	tion / sale (e.g. open market / off-market Off-market Inter-se trans / rights issue / preferential allotment / Padam Chand Gupta a amongst his legal heirs. on / sale of shares / VR or date of receipt of allotment of shares, whichever is the Company took note of meeting held on 14/09/20 or sale ontal / total voting capital of the TC before 395002882 Equity Shares on / sale ontal / total voting capital of the TC after 395002882 Equity Shares on / sale are / voting capital of the TC after the said 395002882 Equity Shares	tion / sale (e.g. open market / off-market Off-market Inter-se transfer pursuant to the wil / rights issue / preferential allotment / Padam Chand Gupta and subsequent familiamongst his legal heirs. on / sale of shares / VR or date of receipt of allotment of shares, whichever is the Company took note of the transmission in it meeting held on 14/09/2020. oital / total voting capital of the TC before 395002882 Equity Shares of Rs.10/- each on / sale oital / total voting capital of the TC after 395002882 Equity Shares of Rs.10/- each on / sale are / voting capital of the TC after the said 395002882 Equity Shares of Rs.10/- each

Signature of the acquirer / seller / Authorised Signatory

Place: Delhi

Date: 14/09/2020