

SBICAP Trustee Company Ltd.

Ref. No:2207/SBICTCL/LEGAL/RRB/ST/2019-20

Date: 24th September 2019

Registered Office:

202, Maker Tower E,

Cuffe Parade, Mumbai - 400 005.

CIN: U65591MHPLC158386

To **BSE Limited**Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Dear Sir,

Ref: Lambodhara Textiles Limited Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Part-A- Details of the Acquisition

Name of the Target Company (TC) Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Lambodhara Textiles Limited SBICAP Trustee Company Limited No BSE & NSE							
					Details	s of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
					acquir a) b) c) d)	shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Voting rights (VR) otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d)	b) 11,24,000 e) 11,24,000	b) 11.74% e) 11.74%	b) 11.74% e) 11.74%
					a) b) c)	Shares carrying voting rights acquired/sold VRs acquired / sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold Shares encumbered / invoked / released by the acquirer	d) 11,24,000	d) 11.74%	d) 11.74%





e) Total (a+b+c+d)	e) 11,24,000	e) 11.74%	e) 11.74%	
After the acquisition /sale, holding of: a) Shares carrying voting rights b) Shares encumbrance with acquirer c) VRs otherwise than by shares	b) NIL	b) NIL	b) NIL	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d) 	e) NIL	e) NIL	e) NIL	
Mode of acquisition / sale (e.g. open market / off- market / oublic issue / rights issue / preferential allotment / inter-se transfer etc.)	Release of Pledge Shares			
Date of acquisition of/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23/09/2019			
Equity share capital / total voting capital of the TC before the said acquisition	95,77,600 equity shares of Rs. 5/- each aggregating Rs. 4,78,88,000/-			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,77,600 equity shares of Rs. 5/- each aggregating Rs. 4,78,88,000/-			
Total diluted share/voting capital of the TC after the said acquisition	95,77,600 equity shares of Rs. 5/- each aggregating Rs. 4,78,88,000/-			

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SBICAP Trustee Company Limited

Authorized Signatory

Place: Mumbai Date: 24/09/2019



Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC





Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory

Place: Mumbai Date: 24/09/2019

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.