

## HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051  
Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

1<sup>st</sup> March, 2022

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001  <b><u>Scrip Code: 532300</u></b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  <b><u>NSE Symbol: WOCKPHARMA</u></b>
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 52,20,000 Nos. of Equity shares held by us in Wockhardt Limited between 25<sup>th</sup> February, 2022 and 28<sup>th</sup> February, 2022.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7<sup>th</sup> August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company and 50% of total Promoter shareholding of the Company. With the creation of Pledge on above mentioned 52,20,000 Nos. of Equity Shares (i.e. 4.71 %), the percent of Pledged Shares now increased to 36.48%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants  
Themisto Trustee Company Private Limited as Trustee



**Dr. H. F. Khorakiwala**  
Director of Trustee

Encl : As above

CC: Wockhardt Limited  
D-4, MIDC, Chikalhana,  
Aurangabad - 431006

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Wockhardt Limited												
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)												
Date of reporting	1st March, 2022												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Company Private Limited <sup>#</sup>												
<b>Details of the creation of encumbrance:</b>													
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation- [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event ( creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non- disposal- undertaking- /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Themisto Trustee Company Private Limited <sup>#</sup>	59,495,957	53.69%	3,52,07,000 Nos. of Equity Shares	31.77%	Creation of Pledge	25/02/2022	Pledge	Shares pledged as per contractual agreement	28,00,000 Nos. of Equity Shares	2.53%	Catalyst Trusteeship Ltd (Debenture trustee) on behalf of Centrum Credit Opportunities Trust (Lender)	4,04,27,000 Nos. of Equity Shares	36.48%
									3,10,000 Nos. of Equity Shares	0.28%	Arka Fincap Limited		
									2,10,000 Nos. of Equity Shares	0.19%	Anand Rathi Global Finance Ltd		
									13,50,000 Nos. of Equity Shares	1.22%	Standard Chartered Investments & Loans (India) Ltd		
									5,50,000 Nos. of Equity Shares	0.50%	Badjate Stock Broking Pvt Ltd		
<b>Total</b>								<b>52,20,000 Nos. of Equity Shares</b>	<b>4.71%</b>				
Habil F Khorakiwala	459,451	0.41%	Nil		Nil							Nil	
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited <sup>@</sup>	2,300,000	2.08%											
Pasithe Trustee Company Private Limited <sup>@</sup>	500,000	0.45%											
Callirhoe Trustee Company Private Limited <sup>@</sup>	720,578	0.65%											
Ananke Trustee Company Private Limited <sup>@</sup>	672,716	0.61%											
Pasithe Trustee Company Private Limited <sup>\$</sup>	3,400,000	3.07%											
Ananke Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%											
Callirhoe Trustee Company Private Limited <sup>\$</sup>	3,200,000	2.89%											

- Note:
- <sup>#</sup>Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
  - <sup>@</sup> Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
  - <sup>\$</sup> Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
  - <sup>^</sup>The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
  - As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private limited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

**For Themisto Trustee Company Private Limited**



**Dr. H. F. Khorakiwala**  
Director

**Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011  
[Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]**

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants through Themisto Trustee Company Private Limited
Total promoter shareholding in the listed company	No. of Shares held: 7,43,95,342 (67.13%) % of total share capital : 67.13%
Encumbered shares as a % of promoter shareholding	54.34%
Whether encumbered share is 50% or more of promoter shareholding	Yes
Whether encumbered share is 20% or more of total share capital	Yes

**Details of all the existing events/agreements pertaining to encumbrance**

Encumbrance No.	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	
Date of creation/ Release of encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of pledge							Release of pledged Shares	Creation of Pledge							Release of pledged Shares			Creation of Pledge				
No. and % of shares encumbered	No. of shares : % of total share capital :	1,000,000 0.90%	250,000 0.23%	150,000 0.14%	300,000 0.27%	500,000 0.45%	800,000 0.72%	300,000 0.27%	650,000 -0.59%	600,000 0.54%	200,000 0.18%	1,300,000 1.17%	850,000 0.77%	500,000 0.45%	7,200,000 6.50%	6,500,000 5.87%	1,400,000 -1.26%	400,000 -0.36%	444,000 -0.40%	775,000 0.70%	2,100,000 1.90%	700,000 0.63%	925,000 0.84%

**Specific Details about the encumbrance**

Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global Finance Ltd				Badjate Stock Broking Private Limited				SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)		Standard Chartered Investments & Loans (India) Ltd		Standard Chartered Investments & Loans (India) Ltd		Anand Rathi Global Finance Ltd		Badjate Stock Broking Private Limited		Anand Rathi Global Finance Ltd		Standard Chartered Investments & Loans (India) Ltd		Badjate Stock Broking Private Limited		Standard Chartered Investments & Loans (India) Ltd	
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes				No. Nature of Business: Stock Broking*				No. Nature of Business: Trustee Company on behalf of LICHC.*		Yes		Yes		Yes		No Nature of Business: Stock Broking*		Yes		Yes		No Nature of Business: Stock Broking*		Yes	
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																									
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. ? If yes, provide details about the instrument, including credit rating, if yes. 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not applicable																									

Security Cover/ Asset Cover		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Value of shares on the date of event / agreement (A) (Amount in Rs.)		520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,750
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)		20,00,00,000			#				N.A. [Release of part of the Pledged Shares]	#		10,00,00,000	10,00,00,000	3,500,000,000	50,00,00,000			N.A. [Release of part of the Pledged Shares]	#	*	@	*	
Ratio of A / B		0.26			#				-do-	#		3.73685	3.73	0.51*	3.2097			N.A.	#	*	@	*	
End use of money																							
Borrowed amount to be utilized for what purpose -	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially invested in Preference Shares and partially utilised for business purpose from time to time.																					

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.  
@ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.  
\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
Date of creation/ Release of encumbrance	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020	04.05.2020	05.05.2020	06.07.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of Pledge			Release of Pledged Shares						Release of pledged Shares						Release of pledged Shares				Creation of Pledge		
No. and % of shares encumbered	No. of shares : 500,000 % of total share capital : 0.45%	350,000 0.32%	3,900,000 3.52%	2,100,000 1.90%	744,000 0.67%	600,000 -0.54%	600,000 -0.54%	4,525,000 -4.09%	2,825,000 -2.55%	1,800,000 -1.63%	1,400,000 -1.26%	1,400,000 -1.26%	1,400,000 -1.26%	480,000 -0.43%	1,500,000 -1.35%	500,000 -0.45%	1,318,500 -1.19%	1,500 0.00%	700,000 -0.63%	2,500,000 -2.26%	300,000 -0.27%	2,200,000 1.99%
<b>Specific Details about the encumbrance</b>																						
Name of the entity in whose favour shares encumbered (X)	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	No. Nature of Business: Stock Broking*	Yes	Yes	No Nature of Business: Stock Broking*	Yes	Yes	Yes	No Nature of Business: Stock Broking*	No Nature of Business: Stock Broking*	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																					
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. ? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable																					
<b>Security Cover/ Asset Cover</b>																						
Value of shares on the date of event / agreement (A) (Amount in Amount Involved (against which shares have been encumbered)	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000
Ratio of A / B	#	@	*	#	@	#	#	#	#	#	#	#	#	#	#	#	#	#	#	#	#	#
<b>End use of money</b>																						
Borrowed amount to be utilized for what purpose -	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Any other reason (please specify)	The amount raised by creating Pledge on Shares have been partially invested in Preference Shares and partially utilised for business purpose from time to time.																				

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.  
 @ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.  
 \* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.  
 ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.	45	46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66	
Date of creation/ Release of encumbrance	19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of Pledge			Release of pledged shares	Creation of Pledge			Release of pledged shares			Creation of Pledge			Release of Pledged shares			Creation of Pledge			Release of Pledged shares			
No. and % of shares encumbered	No. of shares : 3,900,000 % of total share capital : 3.52%	200,000 0.18%	850,000 0.77%	1,000,000 -0.90%	3,000,000 2.71%	3,400,000 3.07%	800,000 -0.72%	1,200,000 -1.08%	1,100,000 0.99%	2,100,000 1.90%	1,100,000 0.99%	500,000 -0.45%	180,000 -0.16%	90,000 -0.08%	2,050,000 1.85%	253,000 0.23%	405,000 0.37%	550,000 0.50%	230,000 0.21%	1,450,000 1.31%	150,000 -0.14%	100,000 -0.09%	
<b>Specific Details about the encumbrance</b>																							
Name of the entity in whose favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd				Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited*	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited*	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited*	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#		
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes				No Nature of Business: Stock Broking*	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking*	Yes	Yes	No Nature of Business: Debenture Trustee	Yes	No Nature of Business: Stock Broking*	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking*	Yes	Yes	No Nature of Business: Stock Broking*	Yes	No Nature of Business: Stock Broking*	Yes		
Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habli Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]																						
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating. If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	Not Applicable				1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB-; Stable 5. INE049B07048	Not Applicable				1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB-; Stable 5. INE049B07055	Not Applicable				1. Wockhard Limited 2. Non-Convertible Debenture (NCDs) 3. The NCDs are not listed 4. CARE BBB-; Stable 5. INE049B07063	Not Applicable							
<b>Security Cover/ Asset Cover</b>																							
Value of shares on the date of event / agreement (A) (Amount in Rs.)	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000	
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	700,000,000	*	*	N.A. [Release of part of the Pledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged Shares]		200,000,000	500,000,000	250,000,000	N.A. [Release of part of the Pledged Shares]			500,000,000	@	*	*	@	500,000,000	@	#	
Ratio of A / B	2.728328571	*	*	N.A.	3.0378	2.328546667	N.A.		3.2857	2.60862	2.78872	N.A.			3.225265	@	*	*	@	1.502345	@	#	
<b>End use of money</b>																							
Borrowed amount to be utilized for what purpose -	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	-	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	-	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche II) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	-	The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche II) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/ will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of avallment of loan	-	-
Any other reason (please specify)	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	-	-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

Encumbrance No.	67	68	69	70	71	72	73	74	75	76	77	78	79	80	81	82	83	84	85	86	87	88			
Date of creation/ Release of encumbrance	11.08.2021	11.08.2021	11.08.2021	11.08.2021	17.08.2021	24.08.2021	24.08.2021	24.08.2021	24.08.2021	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021	02.09.2021	07.10.2021	07.10.2021	21.10.2021	30.11.2021	23.12.2021	23.12.2021			
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Creation of Pledge																Release of Pledged Shares		Creation of Pledge						
No. and % of shares encumbered	No. of shares : 380,000	310,000	160,000	150,000	30,000	845,000	760,000	121,000	186,000	315,000	400,000	600,000	115,000	450,000	75,000	190,000	70,000	28,000	1,350,000	400,000	1,200,000	100,000			
% of total share capital :	0.34%	0.28%	0.14%	0.14%	0.03%	0.76%	0.69%	0.11%	0.17%	0.28%	0.36%	0.54%	0.10%	0.41%	0.07%	0.17%	-0.06%	-0.03%	1.22%	0.36%	1.08%	0.09%			
<b>Specific Details about the encumbrance</b>																									
Name of the entity in whose favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Catalyst Trusteeship Limited*	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited*	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited*	Arka Fincap Limited								
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	No Nature of Business: Stock Broking*	Yes	Yes	No Nature of Business: Debenture Trustee	Yes	Yes	Yes	No Nature of Business: Stock Broking*	No Nature of Business: Debenture Trustee	Yes	Yes	Yes	No Nature of Business: Stock Broking*	Yes	No Nature of Business: Debenture Trustee	Yes	No Nature of Business: Debenture Trustee	Yes	No Nature of Business: Debenture Trustee	Yes	Yes			
Names of all other entities in the agreement	Humza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habli Khorakiwala Trust, being a partner of Humza Consultants, Partnership Firm]																								
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating, if Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument					1. Wockhard Limited 2. Non-Convertible Debenture ("NCDs") 3. The NCDs are not listed 4. CARE BBB ; Stable 5. INE049B07048, INE049B07055, INE049B07063								1. Wockhard Limited 2. Non-Convertible Debenture ("NCDs") 3. The NCDs are not listed 4. CARE BBB ; Stable 5. INE049B07048, INE049B07055, INE049B07063				1. Wockhard Limited 2. Non-Convertible Debenture ("NCDs") 3. The NCDs are not listed 4. CARE BBB ; Stable 5. INE049B07071				1. Wockhard Limited 2. Non-Convertible Debenture ("NCDs") 3. The NCDs are not listed 4. CARE BBB ; Stable 5. INE049B07048, INE049B07055, INE049B07063, INE049B07071				
<b>Security Cover/ Asset Cover</b>																									
Value of shares on the date of event / agreement (A) (Amount in Rs.)	181,507,000	148,071,500	76,424,000	71,647,500	14,656,500	377,926,250	339,910,000	54,117,250	83,188,500	137,576,250	166,180,000	243,270,000	46,097,750	180,382,500	30,063,750	79,838,000	33,621,000	13,448,400	624,105,000	174,220,000	472,740,000	39,395,000			
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	*	@	#	!	&	&	*	#	!	@	&	&	!	*	#	@	@	#	500,000,000	&	&	!			
Ratio of A / B	*	@	#	!	&	&	*	#	!	@	&	&	!	*	#	@	@	#	1.24821	&	&	!			
<b>End use of money</b>																									
Borrowed amount to be utilized for what purpose -	(a) Personal use by Promoters and PACs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	-	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	The amount of Rs. 200 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	-	-	-	-	-	The amount of Rs. 50 crore raised by the Company by issuance of NCDs shall be utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 26 to 36 months from the date of allotment	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-				
	Any other reason (please specify)	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.			-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.				-	-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.				

# Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@ Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

\* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

! The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

Encumbrance No.	89	90	91	92	93	94	95	96
Date of creation/ Release of encumbrance	23.12.2021	23.12.2021	23.12.2021	25.02.2022	25.02.2022	25.02.2022	25.02.2022	28.02.2022
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	<b>Creation of Pledge</b>							
No. and % of shares encumbered	No. of shares : 300,000	200,000	100,000	210,000	2,800,000	310,000	1,350,000	550,000
	% of total share capital : 0.27%	0.18%	0.09%	0.19%	2.53%	0.28%	1.22%	0.50%

**Specific Details about the encumbrance**

Name of the entity in whose favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited*	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Yes	No Nature of Business: 'Stock Broking'	Yes	No Nature of Business: 'Debenture Trustee'	Yes	Yes	No Nature of Business: 'Stock Broking'

Names of all other entities in the agreement	Humuza Consultants, Pledgor [Themisto Trustee Company Pvt Ltd holds these shares in Capacity as the Trustee of Habil Khorakiwala Trust, being a partner of Humuza Consultants, Partnership Firm]							
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Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc. If yes, provide details about the instrument, including credit rating, if yes. 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed on stock exchanges? 4 Credit Rating of the debt instrument 5 ISIN of the instrument	-			1. Wockhard Limited 2. Non-Convertible Debenture ("NCDs") 3. The NCDs are not listed 4. CARE BBB- Stable 5. INE049807048, INE049807055, INE049807063, INE049807071		-		
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Security Cover/ Asset Cover	118,185,000	78,790,000	39,395,000	71,494,500	953,260,000	105,539,500	459,607,500	186,615,000
Value of shares on the date of event / agreement (A) (Amount in Rs.)	*	@	#	#	&	!	*	@
Amount involved (against which shares have been encumbered) (B) (Amount in Rs.)	*	@	#	#	&	!	*	@
Ratio of A / B	*	@	#	#	&	!	*	@

End use of money		(a) Personal use by Promoters and PACs	(b) For the benefit of listed company	(c) For the benefit of listed company	(d) For the benefit of listed company	(e) For the benefit of listed company	(f) For the benefit of listed company	(g) For the benefit of listed company	(h) For the benefit of listed company
Borrowed amount to be utilized for what purpose -		-	-	-	-	-	-	-	-
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		-	-	-	-	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	-	-
Any other reason (please specify)		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.			-	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.		

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! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants,  
Themisto Trustee Company Private Limited as Trustee



Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai

Date: 01-03-2022