HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

1st March, 2022

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 52,20,000 Nos. of Equity shares held by us in Wockhardt Limited between 25th February, 2022 and 28th February, 2022.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company and 50% of total Promoter shareholding of the Company. With the creation of Pledge on above mentioned 52,20,000 Nos. of Equity Shares (i.e. 4.71 %), the percent of Pledged Shares now increased to 36.48%.

Kindly take the same on your records.

Thanking you,

For **Humuza Consultants**

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited												
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and	d National Stoo	k Exchange of I	ndia Limited (NS	SE)								
Date of reporting	1st March, 2022												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Themisto Trustee Com	ipany Private L	imited [#]										
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him	Promoter holding in company (Promoter ho encumb				ļ	Details of events pe	rtaining to encumb	orance (3)		encumbered [(2)+(3)] / re	nt holding of shares {creation- lease [(2)-(3)] / on [(1)-(3)]]
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non- disposal undertaking /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Themisto Trustee Company Private Limited#	59,495,957	53.69%	3,52,07,000 Nos. of Equity Shares	31.77%	Creation of Pledge	25/02/2022	Pledge	Shares pledged as per contractual agreement	28,00,000 Nos. of Equity Shares	2.53%	Catalyst Trusteeship Ltd (Debenture trustee) on behalf of Centrum Credit Opportunities Trust (Lender)	4,04,27,000 Nos. of Equity Shares	36.48%
									3,10,000 Nos. of Equity Shares	0.28%	Arka Fincap Limited		
									2,10,000 Nos. of Equity Shares	0.19%	Anand Rathi Global Finance Ltd		
									13,50,000 Nos. of Equity Shares	1.22%	Standard Chartered Investments & Loans (India)		
						28/02/2022	-		5,50,000 Nos. of	0.50%	Badjate Stock Broking Pvt Ltd		
							Total		Equity Shares 52,20,000 Nos. of Equity Shares	4.71%			
Habil F Khorakiwala	459,451	0.41%	N	lil					Nil				Nil
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited [®]	2,300,000	2.08%											
Pasithee Trustee Company Private Limited [®]	500,000	0.45%											
Callirhoe Trustee Company Private Limited [@]	720,578	0.65%											
Ananke Trustee Company Private Limited [@]	672,716	0.61%											
Pasithee Trustee Company Private Limited ^{\$}	3,400,000	3.07%											
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%											
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%											

- 1. #Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.

- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.
 4. ^The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")
 5. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala Director

Place: Mumbai Date: 1st March, 2022

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants through Themisto Trustee Company Private Limited
Total promoter shareholding in the listed company	No. of Shares held: 7,43,95,342 (67.13%)
	% of total share capital : 67.13%
Encumbered shares as a % of promoter shareholding	54.34%
Whether encumbered share is 50% or more of promoter	Yes
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

Details of all the existing e																							
Encumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Date of creation/ Release of e	ncumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
Type of encumbrance (pledge	, lien, negative lien, non-disposal				Creation of pledge				Release pf pledged				Creation of Pledge					Release of pledged Shares			Creation of P	ledge	
	covenant, transaction, condition								Shares														
or arrangement in the nature	of encumbrance)																						
No. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000	- 650,000	600,000	200,000	1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000	- 400,000	- 444,000			700,000	925,00
encumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	6 0.70%	1.90%	0.63%	0.84
Specific Details about the end	cumbrance																						
							15. 111							~ .	0010407 / 0		~ · · · I		la ::				Ta: 1 101 1
Name of the entity in whose f	avour shares encumbered (X)					Anand Rathi Glob	al Finance Ltd					Badjat	e Stock Broking Private Lin	nited	SBICAP Trustee Company Ltd (Trustee of LIC Housing	Standard Chartered Investments & Loans	Standard Chartered	Anand Rathi Global Finance	Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India)	Badjate Stock Broking Private Limited	Standard Chartere Investments & Loar
															Finance Ltd)	(India) Ltd	Investments &	Liu	Frivate Limiteu	Liu	Ltd	Limited	(India) Ltd
															T manoo Elay	(maia) Eta	Loans (India) Ltd						(india) Eta
Whether the entity X is a sche	duled commercial bank, public					Yes							No.		No.	Yes	Yes	Yes	No	Yes	Yes	No	Yes
financial institution, NBFC or h	nousing finance company? If No,											Natur	re of Business: Stock Broki	ing`	Nature of Business: Trustee				Nature of Business:			Nature of Business:	
provide the nature of the busi	ness of the entity.														Company on behalf of				Stock Broking`			Stock Broking`	
															LICHFC.`								
Names of all other entities in t	the agreement												Humuza Consultants, Pl										
										[Themisto Trus	stee Company Pvt Ltd holds ti	nese shares in Capacity		orakiwala Trust, bein	g a partner of Humuza Consult	ants, Partnership Firm]							
	relating to any debt instruments												Not applicable										
	aper, certificate of deposit etc.? If																						
	instrument, including credit rating																						
If Yes,																							
1 Name of the issuer :																							
1 Name of the issuer : 2 Details of the debt instrume																							
1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrumer	nt is listed on stock exchanges?																						
1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrumer 4 Credit Rating of the debt ins	nt is listed on stock exchanges?																						
1 Name of the issuer : 2 Details of the debt instrume 3 Whether the debt instrumer	nt is listed on stock exchanges?																						
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrumer 4 Credit Rating of the debt ins	nt is listed on stock exchanges?																						
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrumer 4 Credit Rating of the debt ins	nt is listed on stock exchanges?																						
Name of the issuer: Details of the debt instrume Whether the debt instrumer Credit Rating of the debt ins IslN of theinstrurnent	nt is listed on stock exchanges?																						
Name of the issuer: Details of the debt instrume Whether the debt instrumer Credit Rating of the debt ins ISIN of theinstrument	nt is listed on stock exchanges? trument	520,400,000	110 362 500	58 155 000 L	110.040.000	186 225 000 I	226.480.000	76 395 000 T	212.420.000 I	153.840.000	47.610.000	373 685 000 J	245 565 000	127 275 000	1772 280 000	1 604 850 000	494 060 000	138 220 000	153 424 200	160 192 500	424.070.000	157 290 000	189 948 75/
Name of the issuer: Details of the debt instrume Whether the debt instrumer Credit Rating of the debt ins IslN of theinstrument Security Cover/ Asset Cover	nt is listed on stock exchanges?	520,400,000	110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,75(
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi	nt is listed on stock exchanges? trument		110,362,500	58,155,000	110,040,000		226,480,000	76,395,000	N.A.	153,840,000	47,510,000 #	373,685,000 10,00,00,000	245,565,000 10,00,00		1,772,280,000 3,500,000,000	1,604,850,000		N.A.		160,192,500	434,070,000	157,290,000	189,948,75(
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi	nt is listed on stock exchanges? trument f event / agreement (A) (Amount in		110,362,500	58,155,000			226,480,000	76,395,000		153,840,000													
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of RS.]	nt is listed on stock exchanges? trument f event / agreement (A) (Amount in		110,362,500	58,155,000			226,480,000		N.A.	153,840,000								N.A.					
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi	nt is listed on stock exchanges? trument f event / agreement (A) (Amount in		110,362,500	58,155,000			226,480,000		N.A. [Release of part of	153,840,000								N.A.					
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi	nt is listed on stock exchanges? trument f event / agreement (A) (Amount in		110,362,500	58,155,000			226,480,000		N.A. [Release of part of	153,840,000								N.A.					
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B	nt is listed on stock exchanges? trument f event / agreement (A) (Amount in		110,362,500	58,155,000			226,480,000		N.A. [Release of part of	153,840,000					3,500,000,000			N.A.					
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.)	nt is listed on stock exchanges? trument f event / agreement (A) (Amount in	20,00,00,000	110,362,500	58,155,000	#		226,480,000		N.A. [Release of part of the Pledged Shares]	153,840,000	#	10,00,00,000		0,000	3,500,000,000	50,00,00,000		N.A. elease of part of the Pledged S		#	•	@	•
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money	nt is listed on stock exchanges? trument f event / agreement (A) (Amount in	20,00,00,000	110,362,500	58,155,000	#		226,480,000		N.A. [Release of part of the Pledged Shares]	153,840,000	#	10,00,00,000		0,000	3,500,000,000	50,00,00,000		N.A. elease of part of the Pledged S		#	•	@	•
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilize Borrowed amount to be utilize	it is listed on stock exchanges? trument Fevent / agreement (A) (Amount in ch shares have been encumbered) ed (a)Personal use by Promoters	20,00,00,000			#			1	N.A. [Release of part of the Pledged Shares]		#	10,00,00,000	10,00,00	3.73	3,500,000,000	50,00,00,000	[Ri	N.A. elease of part of the Pledged S N.A.	hares]	#	•	@	•
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilize Borrowed amount to be utilize	it is listed on stock exchanges? trument fevent / agreement (A) (Amount in ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company	20,00,00,000		-	#	-		-	N.A. [Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	10,00,00	3.73	3,500,000,000	3.2097	[Ri	N.A. elease of part of the Pledged S N.A. -	hares]	#	•	@ -	•
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilize Borrowed amount to be utilize	it is listed on stock exchanges? trument fevent / agreement (A) (Amount in ch shares have been encumbered) di (a)Personal use by Promoters and PACs (U)For the benefit of listed	20,00,00,000		-	#	-		-	N.A. [Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	10,00,00	3.73	3,500,000,000	3.2097	[Ri	N.A. elease of part of the Pledged S N.A. -	hares]	#	•	@ -	•
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1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be uti	tis listed on stock exchanges? trument event / agreement (A) (Amount in the shares have been encumbered) ed (a)Personal use by Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising	20,00,00,000		-	#	-		-	N.A. [Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	10,00,00	3.73	3,500,000,000	3.2097	[Ri	N.A. elease of part of the Pledged S N.A. -	hares]	#	•	@ -	•
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1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi (B) (Amount in Rs.) Ratio of A/B End use of money Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be uti	tis listed on stock exchanges? trument fevent / agreement (A) (Amount in ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (U)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	20,00,00,000		-	#	-		-	N.A. [Release of part of the Pledged Shares]	-	#	3.73685	10,00,00	3.73	3,500,000,000	3.2097	[Ri	N.A. elease of part of the Pledged S N.A. -	hares]	#	•	@ -	•
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi (B) (Amount in Rs.) Ratio of A/B End use of money Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be uti	it is listed on stock exchanges? trument fevent / agreement (A) (Amount in the shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company. Provide details including amount, purpose of raising money by listed company money by listed company.	20,00,00,000		-	#	-		-	N.A. [Release of part of the Pledged Shares]	-	#	3.73685	10,00,00	3.73	3,500,000,000	3.2097	[Ri	N.A. elease of part of the Pledged S N.A. -	hares]	#	•	@ -	•
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Rs. 1 Amount involved (against whi (B) (Amount in Rs.) Ratio of A/B End use of money Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be uti	it is listed on stock exchanges? trument fevent / agreement (A) (Amount in ch shares have been encumbered) ed (a)Personal use by Promoters and PACS (b)For the benefit of listed company. Provide details including amount, purjose of raising amount, by listed company, schedule of the promoter of the pr	20,00,00,000		-	#	-		-	N.A. [Release of part of the Pledged Shares]	-	2	3.73685	10,00,00	3.73	3,500,000,000 0.51^ -	\$0,00,00,000 3.2097 -	[Ri	N.A. elease of part of the Pledged S N.A. -	hares]	#	•	@ -	•
A Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be utilize Borrowed amount to be utilize Amount in the source of	tis listed on stock exchanges? trument fevent / agreement (A) (Amount in ch shares have been encumbered) ed (a)Personal use by Promoters and PACs (U)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	20,00,00,000		-	#	-		-	N.A. [Release of part of the Pledged Shares]	-	2	3.73685	10,00,00	3.73	3,500,000,000	\$0,00,00,000 3.2097 -	[Ri	N.A. elease of part of the Pledged S N.A. -	hares]	#	•	@ -	•

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Bandard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

		22	24	25	26	27	20	20	20	24	22				30	37	20	20				43	
Encumbrance No. Date of creation/ Release of e		23 18.03.2020	24 19.03.2020	25 24.03.2020	26 24.03.2020	25.03.2020	28 08.04.2020	29 17.04.2020	30 04.05.2020	31 05.05.2020	32 0607.2020	33 03.08.2020	34 02.11.2020	35 20.11.2020	36 27.11.2020	01.12.2020	38 08.12.2020	39 11.12.2020	40 18.12.2020	41 18.12.2020	42 31.12.2020	43 15.01.2021	44 03.02.2021
	e, lien, negative lien, non-disposal	18.03.2020	19.03.2020	Creation of Pleds		25.03.2020	08.04.2020	Release of Pled		05.05.2020	0607.2020	03.08.2020		lease of pledged Share		01.12.2020	08.12.2020	11.12.2020	18.12.2020	Release of pledged Share		15.01.2021	Creation of Pledge
	covenant, transaction, condition			Creation of Fieug	ge .			Release of Fieu	ugeu silares				Rei	lease of pieugeu strate	•					Release of pleaged strain	25		Creation of Fleuge
or arrangement in the nature																							
or arrangement in the nature	or encombrance,																						
No. and % of shares	No. of shares :	500,000	350,000		2,100,000		- 600,000 -	600,000		- 2,825,000		- 1,400,000	- 1,400,000				- 500,000 -	1,318,500	- 1,500			- 300,000	2,200,000
encumbered	% of total share capital :	0.45%	0.32%	3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%	-2.55%	-1.63%	-1.26%	-1.26%	-1.26%	-0.43%	-1.359	-0.45%	-1.19%	0.00%	-0.63%	-2.26%	-0.27%	1.99%
Specific Details about the en	cumbrance																						
Name of the entity in whose	favour shares encumbered (X)	Anand Rathi Global	Badiate Stock Broking	Standard Chartered	Anand Rathi Global	Radiate S	tock Broking Private Limited	4	Standard Chartered	Anand Ra	athi Global Finance Ltd	Standard Chartered	Badiate Stock Broking	Radiate Stock Broking	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Global	Finance I td		Standard Chartered Investmen	nts & I nans (India) I td	
Ivanie of the entry in whose is	avour snares encumbered (x)	Finance Ltd	Private Limited	Investments &	Finance Ltd	Dadjato C	took broking r mate cimite	·	Investments &	7 that is 1 to	Juli Olobar i manoo Eta	Investments & Loans	Private Limited	Private Limited	Ltd	Investments & Loans	Chartered	7 mand 1 tatin Groota	T III III II		Claridad Criatorod III Collino	no a coario (maia) cia	
				Loans (India) Ltd					Loans (India) Ltd			(India) Ltd				(India) Ltd	Investments &						
																	Loans (India) Ltd						
	eduled commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Yes		
	housing finance company? If No,		Nature of Business:			Nature o	of Business: Stock Broking`						Nature of Business:	Nature of Business:									
provide the nature of the busi			Stock Broking`										Stock Broking`	Stock Broking`									
Names of all other entities in t	the agreement												Humuza Consultants,										
										[Inemisto II	rustee Company Pvt Ltd holds	nese snares in Capacit	y as the Trustee of Habil R	Knorakiwala Trust, bein	g a partner of Humuza Consul	tants, Partnership Firm]							
Whether the encumbrance is	relating to any debt instruments												Not Applicable	>									
	aper, certificate of deposit etc.? If																						
	instrument, including credit rating.																						
If Yes.		1																					
		1																					
1 Name of the issuer :																							
1	ent:																						
1 Name of the issuer : 2 Details of the debt instrume	ent : nt is listed on stock exchanges?																						
1 Name of the issuer : 2 Details of the debt instrume	nt is listed on stock exchanges?																						
Name of the issuer: Details of the debt instrume Whether the debt instrumer	nt is listed on stock exchanges?																						
Name of the issuer: Details of the debt instrume Whether the debt instrumer Credit Rating of the debt ins	nt is listed on stock exchanges?																						
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrumer 4 Credit Rating of the debt ins	nt is listed on stock exchanges?																						
Name of the issuer: Details of the debt instrume Whether the debt instrume Credit Rating of the debt ins ISIN of theinstrurnent	nt is listed on stock exchanges? strument																						
Name of the issuer: Details of the debt instrume Whether the debt instrumer Credit Rating of the debt ins SISIN of theinstrument Security Cover/ Asset Cover	nt is listed on stock exchanges? strument	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682.851,150	763,875	356,475,000	1,366,375,000	159,915,000	1,135,530,000
Name of the Issuer: Details of the debt instrume Whether the debt instrumer Credit Rating of the debt ins ISIN of theisstrurnent Security Cover/Asset Cover Value of shares on the date of	nt is listed on stock exchanges? strument		63,560,000 @	612,885,000	330,015,000 #	123,541,200 @	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000 N.A.	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	356,475,000 N.A.	1,366,375,000	159,915,000	1,135,530,000 400,000,000
Name of the Issuer: Details of the debt instrume Whether the debt instrumer Credit Rating of the debt ins ISIN of theisstrurnent Security Cover/Asset Cover Value of shares on the date of	nt is listed on stock exchanges? strument fevent / agreement (A) (Amount in		63,560,000 @				132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000		413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875		1,366,375,000	159,915,000	
Name of the issuer: Details of the debt instrumer Whether the debt instrumer Credit Rating of the debt ins SiSIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against will)	nt is listed on stock exchanges? strument fevent / agreement (A) (Amount in	#	63,560,000 @ @	•	#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	N.A.	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	N.A.	1,366,375,000	159,915,000	400,000,000
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of A / B End use of money	nt is listed on stock exchanges? Irrument fevent / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters	#	63,560,000 @ @	•	#	@	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	N.A.	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	N.A.	1,366,375,000	159,915,000	400,000,000
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrurnent Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of A / B End use of money	nt is listed on stock exchanges? trument fevent / agreement (A) (Amount in ich shares have been encumbered)	#	63,560,000 @ @	•	#	@		162,540,000		726,025,000	496,890,000	N.A.	413,910,000	550,620,000	216,912,000		243,275,000		763,875	N.A.			400,000,000
1 Name of the issuer: 2 Details of the debt instrume 3 Oredit Rating of the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of A / B End use of money Borrowed amount to be utilize	nt is listed on stock exchanges? Irrument fevent / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters	#	63,560,000 @ @	•	#	@		162,540,000		726,025,000 - -	496,890,000	N.A.	413,910,000	550,620,000	216,912,000		243,275,000		763,875	N.A.			400,000,000
1 Name of the issuer: 2 Details of the debt instrume 3 Oredit Rating of the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of A / B End use of money Borrowed amount to be utilize	f event / agreement (A) (Amount in ich shares have been encumbered) [d)Personal use by Promoters and PACs (b)For the benefit of listed company	#	63,560,000 @ @	•	#	@ @ -	-	162,540,000	-	726,025,000	496,890,000	N.A. N.A.	-	550,620,000	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825
1 Name of the issuer: 2 Details of the debt instrume 3 Oredit Rating of the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of A / B End use of money Borrowed amount to be utilize	nt is listed on stock exchanges? strument f event / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters and PACS (b)For the benefit of listed	#	63,560,000 @ @	•	#	@ @ -	-	162,540,000	-	726,025,000	496,890,000	N.A. N.A.	-	550,620,000	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825
Name of the issuer: Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins SISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of JA /B End use of money Borrowed amount to be utilize	f event / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising	#	63,560,000 @ @	•	#	@ @ -	-	162,540,000	-	726,025,000 - -	496,890,000	N.A. N.A.	-	550,620,000	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825
Name of the issuer: Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins SISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of JA /B End use of money Borrowed amount to be utilize	nt is listed on stock exchanges? strument fevent / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	#	63,560,000 @ @	•	#	@ @ -	-	162,540,000	-	726,025,000	496,890,000	N.A. N.A.	-	550,620,000	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825
1 Name of the issuer: 2 Details of the debt instrume 3 Oredit Rating of the debt instrume 4 Credit Rating of the debt ins 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of A / B End use of money Borrowed amount to be utilize	nt is listed on stock exchanges? Itrument f event / agreement (A) [Amount in ich shares have been encumbered] ed (a)Personal use by Promoters and PACS (U)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of excluding shares with the company of th	#	63,560,000 @ @	•	#	@ @ -	-	162,540,000	-	726,025,000	496,890,000	N.A. N.A.	-	550,620,000	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825
Name of the issuer: Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins SISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of JA /B End use of money Borrowed amount to be utilize	nt is listed on stock exchanges? strument fevent / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	#	63,560,000 @ @	•	#	@ @ -	-	162,540,000	-	726,025,000	496,890,000	N.A. N.A.	-	550,620,000	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825
Name of the issuer: Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins SISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of JA /B End use of money Borrowed amount to be utilize	nt is listed on stock exchanges? Itrument f event / agreement (A) (Amount in ich shares have been encumbered) ted (a)Personal use by Promoters and PACS (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	#	63,560,000 @ @ -	•	#	@ @ -	-	162,540,000	-		-	N.A. N.A.	-	-	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825
Name of the issuer: Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt ins SISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of Amount involved (against whi Ratio of JA /B End use of money Borrowed amount to be utilize	nt is listed on stock exchanges? Itrument f event / agreement (A) [Amount in ich shares have been encumbered] ed (a)Personal use by Promoters and PACS (U)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of excluding shares with the company of th	#	63,560,000 @ @	•	#	@ @ -	-	162,540,000	-		496,890,000	N.A. N.A.	-	-	-	-	-	-	-	N.A.	-	-	400,000,000 2.838825

Extended additional collateral for Ioan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.
@Extended additional collateral for Ioan (i.e. loan against pledge of shares) taken earlier from Badjate.
* Extended additional collateral for Ioan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.
* The Shares were Pledged alongwith other collaterals for the Ioan from LIC Housing Finance Limited.

Encumbrance No.		45	46	47	48	49	50	51	52	53	54	55	56	57	5.8	59	60	61	62	63	64	65	66
Date of creation/ Release of e	encumbrance		23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
Type of encumbrance (pledge	e, lien, negative lien, non-disposal covenant, transaction, condition		eation of Pledge		telease of pledged hares	Creation			ledged shares		Creation of Pledge			Release of Pledged shar					on of Pledge			Release of Pledg	
No. and % of shares	No. of shares :	3,900,000	200,000	850,000 -	1,000,000	3,000,000	3,400,000	- 800,000	- 1,200,000	1,100,000	2,100,000	1,100,000	- 500,000	- 180,000 -	90,000	2,050,000	253,000	405,000	550,000	230,000	1,450,000	- 150,000	- 100,00
encumbered	% of total share capital :	3.52%	0.18%		-0.90%							0.99%			-0.085								
Specific Details about the en	cumbrance																						
Name of the entity in whose f	favour shares encumbered (X)	Stand	ard Chartered Inves	tments & Loans (India)	Ltd	Badjate Stock Broking Private Limited	Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship	p Limited ⁶	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#	Catalyst Trusteeship Limited ⁸	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	e Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Globa Finance Ltd#
financial institution, NBFC or I provide the nature of the busi			Y	res		No Nature of Business: Stock Broking	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking`	Yes	Yes	No Nature of Business: Deb	enture Trustee	Yes	No Nature of Business: Stock Broking`	Yes	No Nature of Business: Debenture Trustee	No Nature of Business: Stock Broking	Yes	Yes	No Nature of Business: Stock Broking`	Yes	No Nature of Business: Stock Broking`	Yes
Names of all other entities in	the agreement									[Themisto Ti	rustee Company Pvt Ltd holds th	nese shares in Capacit	Humuza Consultants, F ty as the Trustee of Habil K		partner of Humuza Consu	ultants, Partnership Firm]							
viz. debenture, commercial pa yes, provide details about the If Yes, 1 Name of the issuer: 2 Details of the debt instrume	nt is listed on stock exchanges?			Not Applicable			Wockhard Limited Non-Convertible Debenture ('NCDs') The NCDs are not listed 4. CARE BBB-; Stable 5.INE049B07048		Not Applicable		1. Wockhard Li 2. Non-Convertible Deb 3. The NCDs are n 4. CARE BBB; S 5.INE049807	enture ('NCDs') not listed Stable		Not Applicable		Wockhard Limited Non-Convertible Debenture (NCbs') The NCDs are not listed L-CARE BBB-; Table NEO49807063				Not Applicable			
Security Cover/ Asset Cover Value of shares on the date of	f event / agreement (A) (Amount in	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,000	1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,00
Amount involved (against whi (B) (Amount in Rs.)	ich shares have been encumbered)	700,000,000 *		[F	I.A. Release of part of the 'ledged Shares]	500,000,000	750,000,000	N.A. [Release of part of the Pledged		200,000,000	500,000,000	250,000,000	[Relea	N.A. ase of part of the Pledged	l Shares]	500,000,000	@	•	•	@	500,000,000	@	#
Ratio of A / B		2.728328571 *		* N	I.A.	3.0378	2.328546667	N.A.		3.2857	2.60862	2.78872	!	N.A.		3.225265	@	•	•	@	1.50234	@	#
End use of money																							
Borrowed amount to be utiliz for what purpose -	ed (a)Personal use by Promoters and PACs	-	-	-	-	-		-	-	-	-	-	-		-	-	-	-	-	-	-	-	-
	(b)For the benefit of listed company provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		·	·	-		The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment				The amount of Rs. 75 crore rai by issuance of NCDs (Tranche for meeting working capital re purposes. The repayment so months from the date	e II) has been utilised equirements and R&D chedule is 24 to 36		-	-	The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	-	-	·		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing o existing loan, Capex and general corporate purposes The repayment schedule is 12 to 36 months from the date of availment of loan		-
	Any other reason (please specify)	The amount raised by	creating Pledge on	Shares have been utili	ised for business purpo	se from time to time.	-		I by creating Pledge or usiness purpose from		-	-		r creating Pledge on Share ness purpose from time to	es have been utilised for o time.	-	The amount raise	d by creating Pledge on Shares to		business purpose from time		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.	-

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LCH Outsing Finance Limited.

& The Shares were Pledged alongwith other collaterals for the loan from LCH Outsing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

| The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

Encumbrance No		67	68	69	70	71	72	73	74	75	76	77	78	79	00	81	82	83	84	85	0.0	97	88
Encumbrance No. Date of creation/ Release of encumbrance	ance	11.08.2021	11.08.2021		11.08.2021	17.08.2021		24.08.2021		24.08.2021	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021	02.09.2021	07.10.2021	07.10.2021	21.10.2021	30.11.2021	23.12.2021	23.12.2021
Type of encumbrance (pledge, lien, nega	gative lien, non-disposal									reation of Pledge				,				Release of Pled			Creation of		
undertaking etc. or any other covenant, or arrangement in the nature of encumb																							
No. and % of shares No. of	of shares :	380,000	310,000	160,000	150,000	30,000	845,000	760,000	121,000	186,000	315,000	400,000	600,00	0 115,000	450,000	75,000	190,000	- 70,000	0 - 28,000	1,350,000	400,000	1,200,000	100,000
	f total share capital :	0.34%							0.11%														
Specific Details about the encumbrance	nce																						
Name of the entity in whose favour share	nares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd		Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Catalyst Truster	eship Limited ⁸	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Badjate Stock Broking Private Limited	Catalyst Trus	steeship Limited ⁸	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Badjate Sto	ck Broking Private Limited	Anand Rathi Global Finance Ltd#		Catalyst Trusteeship Limited ⁸		Arka Fincap Limited
																			-				
Whether the entity X is a scheduled com- financial institution, NBFC or housing fina provide the nature of the business of the	finance company? If No,	Yes	No Nature of Business: Stock Broking`	Yes	Yes	Nature of Business: I	Debenture Trustee	Yes	Yes	Yes	No Nature of Business: Stock Broking'	Nature of Busines	No ss: Debenture Trustee	Yes	Yes	Yes	Nature of	No Business: Stock Broking`	Yes	Nat	No ture of Business: Debenture Tr	ustee	Yes
Names of all other entities in the agreem	ement											1	Humuza Consultants	Pledeor									
										[Themisto T	rustee Company Pvt Ltd holds	these shares in Capacity	y as the Trustee of Habil	Khorakiwala Trust, bei	ng a partner of Humuza Consu	tants, Partnership Firm]							
Whether the encumbrance is relating to viz. debenture, commercial paper, certific yes, provide details about the instrumen If Yes, 1 Name of the issuer : 2 Details of the debt instrument : 3 Whether the debt instrument is listed c 4 Credit Rating of the debt instrument 5 ISIN of theinstrument	rtificate of deposit etc.? If ent, including credit rating. d on stock exchanges?			-		1. Wockhar 2. Non-Convertible I 3. The NCDs a 4. CARE 8B 5.INE049B07048, INE049B	Debenture ('NCDs') re not listed B-; Stable INE049B07055,			-		2. Non-Convertibl 3. The NCD 4. CARE 5.INE049B0704	hard Limited le Debenture ("NCDs") s are not listed BBB-; Stable 18, INEO49807055, 99807063							Wockhard Limited Non-Convertible Debenture (NCDs) The NCDs are not listed CARE BBB; Stable S.INEO49B07071	3. The NCDs 4. CARE B 5.NE049B07048, INE049	ard Limited Debenture ("NCDs") are not listed BB-; Stable BB07055, INE049B07063, B07071	•
Security Cover/ Asset Cover Value of shares on the date of event / ag Rs.) Amount involved (against which shares h (B) (Amount in Rs.)			@	#	71,647,500	&	377,926,250 &	339,910,000	54,117,250 #	83,188,500	@	&	243,270,00	0 46,097,750	180,382,500	30,063,750	@	@	#	500,000,000	&	472,740,000 &	39,395,000
Ratio of A / B			@	#	!	&	&		#	!	@	&	&	!		#	@	@	#	1.24821	. &	&	!
End use of money													l .		1								
Borrowed amount to be utilized (a)Pers	ersonal use by Promoters	-	-	-	-			-	-	-	-			-			-					-	-
for what purpose - and PA																							
(b)For compa Providi amoun money schedu amoun etc	or the benefit of listed pany dide details including unt, purpose of raising per by listed company, clude for utilization of unt, repayment schedule		-		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan	The amount of Rs. 201 Company by issuanc. utilised for meetin, requirements and R repayment schedule is: the date of	e of NCDs has been g working capital &D purposes. The 24 to 36 months from	-		The amount of Rs. 50 crore raised by availing Term toon it is too a state of the Company by availing Term toon its being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the date of availment of loan		Company by issuance for meeting working R&D purposes. The n	200 crore raised by the of NCDs has been utilising capital requirements an epayment schedule is 24 the date of allotment	crore raised by the Company by availing Term loan is	B 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5					raised by the Company by issuance of NCDs shall be	capital requirements and Rasschedule is 24 to 36 month	utilised for meeting working kD purposes. The repayment	
Any ot specify	other reason (please :ify)		by creating Pledge on usiness purpose from ti		-			on Shares have	I by creating Pledge been utilised for from time to time.	-	The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.		-	-	The amount raise	I by creating Pledge on Sha	res have been utili:	sed for business purpose from	n time to time.				The amount raised by creating Pledge on Shares have beer utilised for business purpose from time to time.

Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Anand Rathi.

@ Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Standard Chartered.

* The Shares were Piedged alongwith other collaterals for the loan from U.E Housing Finance Limited.

& The Shares were Piedged alongwith other collaterals for the loan from U.E Housing Finance Limited.

& The share are piedged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

! The shares are piedged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

Encumbrance No.		89	90	91	92	93	94	95	96
Date of creation/ Release of encu	umbrance	23.12.2021	23.12.2021	23.12.2021	25.02.2022	25.02.2022	25.02.2022	25.02.2022	28.02.2022
Type of encumbrance (pledge, lie	en, negative lien, non-disposal				Creation o	of Pledge			
undertaking etc. or any other cov	venant, transaction, condition								
or arrangement in the nature of	encumbrance)								
No. and % of shares	No. of shares :	300,000	200,000	100,000	210,000	2,800,000	310,000	1,350,000	550,000
encumbered	% of total share capital :	0.27%	0.18%	0.09%	0.19%	2.53%	0.28%	1.22%	0.50%
Specific Details about the encun	nbrance	•					•		

Specific Details about the encu	mbrance								
Name of the entity in whose fav	our shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi G	lobal Finance Ltd#	Catalyst Trusteeship Limited ^{&}	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited
Whether the entity X is a schedu financial institution, NBFC or ho provide the nature of the busine	using finance company? If No,	Yes	No Nature of Business: Stock Broking`	Yes		No Nature of Business: Debenture Trustee	Yes	Yes	No Nature of Business: Stock Broking`
Names of all other entities in the	e agreement	[Themisto Trust	ee Company Pvt Ltd ho	lds these shares in C	Humuza Consu apacity as the Trustee of	 Itants, Pledgor Habil Khorakiwala Trust,	being a partner of Hum	l nuza Consultants, Pa	rtnership Firm]
Whether the encumbrance is re viz. debenture, commercial pap yes, provide details about the in If Yes, 1 Name of the issuer: 2 Details of the debt instrument 3 Whether the debt instrument 4 Credit Rating of the debt instrument 5 ISIN of theinstrument	er, certificate of deposit etc.? If strument, including credit rating. :: is listed on stock exchanges?					1. Wockhard Limited 2. Non-Convertible Debenture (NCDs') 3. The NCDs are not listed 4. CARE BBB: Stable 5. NE049B07048, INE049B07055, INE049B07063, INE049B07071		-	
Security Cover/ Asset Cover Value of shares on the date of e Rs.)	vent / agreement (A) (Amount in	118,185,000	78,790,000	39,395,000	71,494,500	953,260,000	105,539,500	459,607,500	186,615,000
Amount involved (against which (B) (Amount in Rs.)	shares have been encumbered)	*	@	#	#	&	!	•	@
Ratio of A / B		•	@	#	#	&	!	•	@
End use of money									
Borrowed amount to be utilized for what purpose -	(a)Personal use by Promoters and PACs	-	-	-	-	-		-	
	(ID)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		·	·	-	The amount of Rs. 250 crore raised by the Company by issuance of NCDs has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	crore raised by the Company by availing Term loan is being/will be utilised for meeting working	-	-
	Any other reason (please specify)	The amount raised by	y creating Pledge on Sh from time		ed for business purpose	-	-	on Shares have	I by creating Pledge been utilised for from time to time.

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The Shares were Pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

1 The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants.
Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 01-03-2022