G.S. AUTO LEASING LIMITED.

Regd. Off.: 203, 2nd Floor, Radha Mohan Plaza Building, 40, DLF Industrial Area, Kirti Nagar, New Delhi-110015

Date: 20.12.2019

To,

The Secretary
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street Fort,
Mumbai-400001

To,

Mr. Vikas Gupta
Company Secretary & Compliance Officer
Master Trust Limited
Master Chambers, 19
Feroze Gandhi Market,
Ludhiana-141001

Trading Symbol: "MASTERTR EQ" Scrip Code: 511768

Dear Sir.

Subject: <u>Disclosure/Intimation under Regulation 29(1)</u> of <u>SEBI (Substantial Acquisition of Shares & Takeovers)</u> Regulations, 2011

Pursuant to Regulation 29 (2) SEBI (Substantial Acquisition of Share and Takeovers) Regulations, 2011 which necessitates the acquirer along with Person acting in concert to submit the disclosure of acquisition of shares to the Target Company as well as to the Stock exchanges on which the shares of the company are listed, I, Rajesh Wadhera, Director of G.S. Auto Leasing Limited, having registered office at New Delhi, hereby submit the disclosure with regard to the acquisition of 2962765 shares representing 13.62% of the share capital of the Company, owned by G.S. Auto Leasing Limited through duly signed by me as Director and Authorised Person.

The above is for your information and record.

Thanking You, Yours truly,

For and on behalf of acquirer

G.S. Auto Leasing Limited

Rajesh/Wadhera

Director and Authorised Signatory

DIN: 00064842

Mob.: 98141-09002, E-mail: gsall@rediffmail.com, CIN: U65910DL2004PLC126689

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Master Trust Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	G.S. Auto Leasing Limited No BSE Limited		
Whether the acquirer belongs to Promoter/Promoter group			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed			
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition of shares under consideration, holding	of:		
a) Shares carrying voting rights	200100	0.92	0.92
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	0	0.00	0.92
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0.00	0.00
e) Total (a+b+c+d)	200100	0.92	0.92
Details of acquisition			
a) Shares carrying voting rights acquired	2962765 0	13.62	13.62
b) VRs acquired otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
e) Total (a+b+c+d)	2962765	13.62	13.62
After the acquisition, holding of Acquirer:			
a) Shares carrying voting rights	3162865	14.54	14.54
o) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	3162865	14.54	14.54
Mode of acquisition (e.g. open market / off-market / public ssue / rights issue / preferential allotment / inter-se transfer etc).	Off Market/Negotiated deal		
Date of acquisition of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		18.12.2019	

Equity share capital / total voting capital of the TC before the said acquisition	217532000	
Equity share capital/ total voting capital of the TC after the said acquisition	217532000	
Total diluted share/voting capital of the TC after the said acquisition	217532000	

Note:

*Total share capital voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

Signature of the Acquirer G.S. Auto Leasing Limited

Rajesh Wadhera

Director and Authorised Signatory

DIN: 00064842

Signature of the Acquirer

Rajesh Wadhera

Director and Authorised Signatory

DIN: 00064842

Place: New Delhi Date: 20.12.2019