

04th March 2024

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra East,
Mumbai-400051

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
Mumbai-400001

Company Secretary & Compliance Officer
Chambal Fertilisers and Chemicals Limited
Gadepan, Kota,
Rajasthan- 325208

Sub: Disclosure under Regulations 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations 2011

Dear Sir,

Please find enclosed herewith the disclosure under Regulations 31(1) read with Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011, in the prescribed format.

This is in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You

For Zuari Industries Limited
(Formerly Zuari Global Limited)



Rakesh Kumar Singh
Company Secretary & Compliance Officer



Encl. as above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)											
Names of the Stock Exchanges where the shares of the target company are listed											
Date of reporting											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked											
Details of the creation/release of encumbrance:											
Name of the promoter (s) or PACs with whom(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} / % of total share capital	
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/lien/non disposal/undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***		
Zuari Industries Limited (formerly Zuari Global Limited)	5,69,64,966	14.22	5,24,56,024	13.09	Pledge	Zuari Industries Limited (formerly Zuari Global Limited) has pledged 34,75,000 Equity Shares of Chambal Fertilisers and Chemicals Limited in favour of Catalyst Trusteeship Limited (Debenure Trustee acting on behalf of 360 One Prime Limited) for securing the Non-Convertible Debentures (NCD) issued by Zuari Infracore India Limited to 360 One Prime Limited (NCD Subscriber).	34,75,000	0.87	Catalyst Trusteeship Limited (Debenure Trustee acting on behalf of 360 One Prime Limited)	5,59,31,024	13.96
Zuari International Limited (formerly Zuari Investments Limited)	3,88,381	0.10	377,840	0.09	-	-	-	-	-	377,840	0.09
Yashovardhan Investment & Trading Co. Ltd.	76,15,422	1.90	-	-	-	-	-	-	-	-	-
Uttam Commercial Ltd.	65,63,964	1.64	-	-	-	-	-	-	-	-	-



