

From:  
Priyaj Haresh Shah  
Samarpan Jha Niwas  
Opp. Parle Tilak School  
Vile Parle (E) Mum-57

Date: May 22<sup>nd</sup>, 2019

To,

Dept. of Corporate Services <b>BSE Limited</b> P. J. Towers, Dalal Street, Mumbai – 400 001 <b>Email id:</b> corp.relations@bseindia.com <b>Security Code:</b> 500418	Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 <b>Email id:</b> takeover@nse.co.in	Board of Directors <b>Tokyo Plast International Limited</b> 363/1 (1,2,3), Shree Ganesh Industrial Estate, Kachigam Road Daman, Diu Daman- 396 210
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**Subject: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”), as amended.**

Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully,



**Priyaj Haresh Shah for himself and on behalf of Dharmil Haresh Shah and Preeti Haresh Shah**

*Encl.: as above*



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").**

1. Name of the Target Company (TC)	Tokyo Plast International Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> i. Priyaj Haresh Shah ii. Dharmil Haresh Shah iii. Preeti Haresh Shah  <b>PACs:</b> (i) Pravin Malshi Shah (ii) Ankur Rayshi Shah (iii) Chirag Rayshi Shah (iv) Bharat Malshibhai Shah (v) Pushpa Pravin Shah (vi) Heena Bharat Shah (vii) Rayshi Lakhdar Shah		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC(**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights			
i. Priyaj Haresh Shah	21,77,589	22.92%	22.92%
ii. Dharmil Haresh Shah	21,52,396	22.65%	22.65%
iii. Preeti Haresh Shah	2,41,154	2.54%	2.54%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>Total ((a+b+c+d))</b>	<b>45,71,139</b>	<b>48.11%</b>	<b>48.11%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired / sold			
i. Priyaj Haresh Shah	27,700	0.29%	0.29%
ii. Dharmil Haresh Shah	78,379	0.82%	0.82%
iii. Preeti Haresh Shah	90,025	0.95%	0.95%
b) VRs acquired / sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	--	--	--



d) Shares encumbered / invoked / released by the acquirer			
<b>Total (a+b+c+/-d)</b>	<b>1,96,104</b>	<b>2.06%</b>	<b>2.06%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
i. Priyaj Haresh Shah	22,05,289	23.21%	23.21%
ii. Dharmil Haresh Shah	22,30,775	23.48%	23.48%
iii. Preeti Haresh Shah	3,31,179	3.48%	3.48%
b) Shares encumbered with the acquirer		--	
c) VRs otherwise than by shares	--		
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			--
<b>Total (a+b+c+d)</b>	<b>47,67,243</b>	<b>50.17%</b>	<b>50.17%</b>
6. Mode of acquisition/sale (e.g. open market /off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per annexure A		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		
10. Total diluted share/voting capital of the TC after the said acquisition	95,01,400 Equity shares of face value of Rs. 10/- each amounting to Rs. 9,50,14,000/-		

(\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully



**Priyaj Haresh Shah for himself and on behalf of Dharmil Haresh Shah and Preeti Haresh Shah**

**Place:** Mumbai

**Date:** May 22<sup>nd</sup> 2019



Note:

**Details of acquisition by Dharmil Haresh Shah:**

Sr. No.	Date of Acquisition	No. of Shares
1)	18.03.2019	6345
2)	19.03.2019	7332
3)	20.03.2019	2676
4)	22.03.2019	5243
5)	25.03.2019	3755
6)	26.03.2019	15000
7)	27.03.2019	13542
8)	28.03.2019	13512
9)	29.03.2019	10974
<b>Total</b>		<b>78,379</b>

**Details of acquisition by Priyaj Haresh Shah:**

Sr. No.	Date of Acquisition	No. of Shares
1)	13.03.2019	4024
2)	14.03.2019	5845
3)	15.03.2019	6404
4)	02.04.2019	1945
5)	03.04.2019	1092
6)	16.05.2019	1109
7)	17.05.2019	276
8)	20.05.2019	370
9)	21.05.2019	139
10)	22.05.2019	6496
<b>Total</b>		<b>27,700</b>

**Details of acquisition by Preeti Haresh Shah:**

Sr. No.	Date of Acquisition	No. of Shares
1)	25.03.2019	9588
2)	26.03.2019	19009
3)	27.03.2019	27000
4)	28.03.2019	15000
5)	29.03.2019	19428
<b>Total</b>		<b>90,025</b>



