

**PATEL ENGINEERING EMPLOYEES WELFARE TRUST**  
Patel Estate Road, Off: S. V. Road, Jogeshwari (W), Mumbai –400 102.

July 28, 2022

To,

**Bombay Stock Exchange Ltd.,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001

**The National Stock Exchange of  
India Ltd.**  
Exchange Plaza,  
Bandra- Kurla Complex,  
Mumbai - 400051

**Patel Engineering Ltd.,  
Company Secretary**  
Patel Estate Road,  
Jogeshwari (west),  
Mumbai - 400102

**Company Code No. 531120**

**Company Code: PATELENG/EQ**

Dear Sir/Madam,

**Sub: Compliance in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.**

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note the said acquisition.

Kindly acknowledge receipt of the same.

Thanking you.

**For Patel Engineering Employee Welfare Trust**

*Rahul Agarwal*

**Rahul Agarwal**  
Trustee



**Encl:**

**Disclosure under Regulation 29(1) SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

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**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A: Details of the Acquisition**

Name of the Target Company (TC)	Patel Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Patel Engineering Employee Welfare Trust		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,31,32,715	2.74	2.74
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,31,32,715	2.74	2.74
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	2,39,61,525	4.63	4.63
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	2,39,61,525	4.63	4.63
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	3,70,94,240	7.37	7.37
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	3,70,94,240	7.37	7.37
Mode of acquisition (e.g. open market /Public	Subscribed to Equity Shares of Patel		



Rohit Aggarwal

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issue/ rights issue / preferential allotment / inter-se transfer/encumbrances, etc).	Engineering Limited pursuant to Patel Engineering Employee Stock Option Plan 2007
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in TC.	July 25, 2022
Equity share capital / total voting capital of the TC before the said acquisition	47,92,30,494
Equity share capital/ total voting capital of the TC after the said acquisition	50,31,92,019
Total diluted share/voting capital of the TC after the said acquisition	50,31,92,019

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**For Patel Engineering Employees Welfare Trust**

  
**Rahul Agarwal**  
**Trustee**



Place: Mumbai  
Date: July 28, 2022