



August 12, 2021

To,  
The DCS – CRD  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Mumbai 400 001  
**BSE Script Code: 533261**

**Sub: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)**

**Ref: Target Company – Eros International Media Limited**

Dear Sir,

Pursuant to the Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for invocation of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, consisting of a stylized 'A' followed by a horizontal line and a small flourish.

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



**Eros Worldwide FZ LLC**

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Email: [surender.sadhwani@erosintl.com](mailto:surender.sadhwani@erosintl.com); website: [www.erosstx.com](http://www.erosstx.com)

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance-of-shares / invocation of encumbrance/ release-of-encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)  
Eros International Media Limited  
Names of the stock exchanges where the shares of the target company are listed  
1. BSE Limited  
2. National Stock Exchange of India Limited

Date of reporting  
August 12, 2021

Name of the Promoter or PAC on whose share's encumbrance has been created/ released/  
Eros Worldwide FZ LLC

Details of the invocation of encumbrance:

Name of the Promoter(s) or PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation/ release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/ Others)	Reasons for Encumbrance (3)	Number	% of share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered [Invocation (2)-(3)]			
	Number	% of total share capital	Number	% of total share capital								Number	% of share capital	Number	% of total share capital
Eros Worldwide FZ LLC	30,077,302	31.37	29,121,169	30.37	Invocation	09.08.2021	Pledge	Invocation of Pledge	500,000	0.52	SREI Equipment Finance Ltd	28,621,169	29.85		
Eros Worldwide FZ LLC	29,577,302	30.85	28,621,169	29.85	Invocation	10.08.2021	Pledge	Invocation of Pledge	500,000	0.52	SREI Equipment Finance Ltd	28,121,169	29.33		
Eros Worldwide FZ LLC	29,402,302	30.66	28,121,169	29.33	Invocation	11.08.2021	Pledge	Invocation of Pledge	175,000	0.18	SREI Equipment Finance Ltd	27,946,169	29.15		

For Eros Worldwide FZ LLC



*(Signature)*

Authorised Signatory

Place: Dubai

Date: August 12, 2021