

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Coforge Limited (formerly known as NIIT Technologies Limited)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DB International Trust (Singapore) Limited acting as (i) the pledgee and (ii) the security agent, for Deutsche Bank AG, Singapore Branch, ING Bank N.V., Singapore Branch, Nomura Singapore Ltd, Crédit Agricole Corporate and Investment Bank, Hong Kong Branch, Siemens Bank GmbH Singapore Branch, Standard Chartered Bank (Singapore) Limited (Registration No. 201224747C) and Sumitomo Mitsui Banking Corporation Singapore Branch per the note below.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)			
Details of acquisition			

a)	Shares carrying voting rights acquired	Nil	Nil	Nil
b)	VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	3,37,71,260	3,37,71,260	3,37,71,260
e)	Total (a+b+c+/-d)	3,37,71,260	55.74%	54.32%
After the acquisition, holding of acquirer along with PACs of:				
a)	Shares carrying voting rights	Nil	Nil	Nil
b)	VRs otherwise than by equity shares	Nil	Nil	Nil
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d)	Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	3,37,71,260	3,37,71,260	3,37,71,260

e) Total (a+b+c+d)	3,37,71,260	55.74%	54.32%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pledge of 100% of the share capital of Hulst B.V., which in turn holds equity shares of the Target Company, as set out in the NOTE below.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA since this is an indirect acquisition		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30 June 2021		
Equity share capital / total voting capital of the TC before the said acquisition	INR 60,59,23,490 comprising 6,05,92,349 equity shares of face value of INR 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	INR 60,59,23,490 comprising 6,05,92,349 equity shares of face value of INR 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	INR 62,16,68,410 comprising 6,21,66,841 equity shares of face value of INR 10 each.		

Hulst B.V., an entity incorporated in the Netherlands, holds, as on the date of this filing, 3,37,71,260 equity shares carrying voting rights of Coforge Limited (formerly known as NIIT Technologies Limited) (the “Target Company”), comprising 55.74% of the equity share capital of the Target Company approximately. Hulst B.V. is classified as a promoter of the Target Company. The entire equity share capital of Hulst B.V. is subject to a pledge as described below.

Hulst B.V. (the “**Borrower**”) has availed financing from Deutsche Bank AG, Singapore Branch, ING Bank N.V., Singapore Branch, Nomura Singapore Ltd, Crédit Agricole Corporate and Investment Bank, Hong Kong Branch, Siemens Bank GmbH Singapore Branch, Standard Chartered Bank (Singapore) Limited (Registration No. 201224747C) and Sumitomo Mitsui Banking Corporation Singapore Branch (collectively, the “**Lenders**”) pursuant to a facility agreement dated [30 June 2021] (the “**Facility**”).

Agreement). In relation to such financing arrangement, a pledge of shares (as indicated below) has been created in favour of DB International Trust (Singapore) Limited acting as the pledgee and security agent, (the **"Security Agent"**) for the Lenders under the Facility Agreement.

Sr. No.	Pledgor	Company whose shares are Pledged
1.	Kruisberg B.V. (incorporated in the Netherlands)	Hulst B.V. (incorporated in the Netherlands)

For and on behalf of DB International Trust (Singapore) Limited



Name: Ajoy Kumar

Designation: Vice President

Place: Deutsche Bank AG, Hong Kong Branch

Date: 2 July, 2021