

Shruti M. Shah

Date: 26<sup>th</sup> November, 2021

<b>BSE Limited</b> 1 <sup>st</sup> floor, New Trading Ring Rotunda Bldg, P.J Towers Dalal Street, Mumbai -400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G. Block Bandra Kurla Complex Bandra (East), Mumbai – 400 051	<b>Lyka Labs Limited</b> 4801/B & 4802/A, GIDC, Industrial Estate, Ankleshwar – 393 002
<b>Script Code: 500259</b>	<b>Script Code: LYKALABS</b>	

**Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

Please find attached the disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the sale/disposal 15,00,000 equity shares of Lyka Labs Limited from open market on 24<sup>th</sup> November, 2021.

You are requested to take note of the same on your records.

**Thanking you,  
Yours faithfully,**

*S m shah*

**Shruti Shah**

**Place: Mumbai**

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## **Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Lyka Labs Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shruti Mayank Shah		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
<b>Details of the acquisition/disposal as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/ voting capital of the TC(**)</b>
<b>Before the acquisition under consideration, holding of:</b>	15,00,000	5.23%	5.23%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights In the TC (specify holding in each category)	NIL	NIL	NIL
<b>d) Total (a+b+c+d)</b>	<b>15,00,000</b>	<b>5.23%</b>	<b>5.23%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	15,00,000	5.23%	5.23%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
<b>e) Total (a+b+c+/-d)</b>	<b>15,00,000</b>	<b>5.23%</b>	<b>5.23%</b>

*S M Shah*

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<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
<b>e) Total (a+b+c+d)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.11.2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	No. of Shares- 28690000 of Face Value Rs. 10 each amounting to Rs. 28,69,00,000/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	No. of Shares- 28690000 of Face Value Rs. 10 each amounting to Rs. 28,69,00,000/-		
Total diluted share/voting capital of the TC after the said acquisition	No. of Shares- 28690000 of Face Value Rs. 10 each amounting to Rs. 28,69,00,000/-		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*S M Shah*

**Signature of the acquirer / seller / ~~Authorised Signatory~~**

Place: Mumbai

Date: 26<sup>th</sup> November, 2021