

ATSL/CO21-22/6953

February 1, 2022

National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai 400 05	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
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Dear Sir/Madam,

Re.: Godawari Power & Ispat Limited. (the Company) – Release of equity shares of Godawari Power & Ispat Limited which was in favour of Axis Trustee Services Limited (Pledgee/Security Trustee)

We write in our capacity as Security Trustee for various borrowing facilities sanctioned by the lender to the Company.

In this connection, pursuant to Regulation 29(2) of SEBI (SAST) Regulations 2011, we submit the enclosed disclosure in respect of the equity shares of Godawari Power & Ispat Limited pursuant to release of equity shares of Godawari Power & Ispat Limited which was in our favour as Security Trustee by the pledger/(s). We wish to clarify that we don't hold any beneficial interest in the shares and the shares have been released in our capacity as Security Trustee pursuant to Regulation 29 of SEBI (SAST) Regulations 2011.

We request you to take the same on record and acknowledge the same.

Thanking you,

For Axis Trustee Services Limited




Swati Borkar
Assistant General Manager

Encl.: As above

CC: Godawari Power & Ispat Limited,
Hira Arcade Ground Floor Shop No. 1 -5
Opposite New Bus Stand. Pandri
Raipur-C.G

Corporate Identity Number: U74999MH2008PLC182264 | MSME Registered UAN: MH19E0033585

Registered Office:

Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025

Corporate Office:

The Ruby, 2nd Floor, SW, 29 Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Tel No: 022-62300451 Fax No.: 022-6230 0700 Website: www.axistrustee.com

 **AXIS TRUSTEE**

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Godawari Power & Ispat Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Security Trustee for various borrowing facilities sanctioned to Godawari Power & Ispat Limited have released the equity shares of Godawari Power & Ispat Limited (Target Company) as security which was in our favour as Security Trustee.		
Whether the acquirer/pledgee belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever Applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	50,00,000* (Shares Pledged)	14.19%	14.19%
Stock Split (Face Value Rs 5 each)	50,00,000	14.19%	14.19%
Bonus issue	1,00,00,000	14.19%	14.19%
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	20000000* (Shares Pledged)	14.19%	14.19%
Details of acquisition/disposal			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	50,00,000	14.19%	14.19%
Stock Split	50,00,000	14.19%	14.19%
Bonus issue	1,00,00,000	14.19%	14.19%
c) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
e) Shares released by the acquirer/pledgee	20000000* (Shares released)	14.19%	14.19%
Total (a + b + c + d - e)			
After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer/pledgee	NIL	NIL	NIL
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Disposal/release of shares pursuant to pledge in the favour of Axis Trustee Services Limited (acting as pledgee for various facilities)		
Date of acquisition / sale or disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28-01-2022- Release of 10000000 Pledged shares. 29-01-2022- Release of 10000000 Pledged shares.		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	140944988 of Rs. 5 each as per the shareholding pattern for the quarter ended on December 2021 published on the stock Exchange.		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	140944988 of Rs. 5 each as per the shareholding pattern for the quarter ended on December 2021 published on the stock Exchange.		
Total diluted share/voting capital of the TC after the said acquisition	140944988 of Rs. 5 each as per the shareholding pattern for the quarter ended on December 2021 published on the stock Exchange.		

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*Note:

Pledged shares has been increased from 50,00,000 Equity shares of Rs 10/- each to 2,00,00,000 equity shares of Rs 5/- each due to Stock Split (1:2) i.e. Face Value from Rs 10/- each to Rs 5/- each and Allotment of Bonus Shares (1:1) by Godawari Power and Ispat Limited (GPIL) in the month of October, 2021, however there was no change in the % of pledged shares.

The Pre Stock Split and Issue of Bonus Shares the Share capital of GPIL was 3,52,36,247 equity shares of Rs 10/- each and Pledged shares was 50,00,000 Equity Shares (14.19%).

The Post Stock Split and Issue of Bonus Shares the share capital was 14,09,44,988 equity shares of Rs 5/- each and Pledged shares was 2,00,00,000 Equity Shares (14.19%).

For **Axis Trustee Services Limited**
(Pledgee – Security Trustee)

 

Swati Borkar
Asst. General Manager

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