

Date: January 7, 2021

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Dear Sir /Madam,

SUB: PROPOSED OPEN OFFER OF 8,01,320 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 10/- (RUPEES TEN ONLY) PER FULLY PAID – UP EQUITY SHARE OF MEHTA HOUSING FINANCE LIMITED (“TARGET COMPANY”) REPRESENTING 26% OF TOTAL PAID-UP AND VOTING EQUITY SHARE CAPITAL BY MR. PANKAJKUMAR RANCHHODDAS RUPAREL (“ACQUIRER 1”), MR. VISHAL RUPAREL (“ACQUIRER 2”), MR. RUPAREL SHYAM PANKAJBHAI (“ACQUIRER 3”) AND M/S. RUPAREL PANKAJKUMAR RANCHHODDAS (HUF) (“ACQUIRER 4”), THROUGH THE STOCK EXCHANGE MECHENISM OF BOMBAY STOCK EXCHANGE (BSE LIMITED).

With reference to the captioned subject, Public Announcement dated November 05, 2020, Detailed Public Statement published in the newspaper on November 12, 2020, Corrigendum to Detailed Public Statement published in the newspaper on November 13, 2020, and Draft Letter of Offer dated November 20, 2020 for the proposed open offer to the equity Shareholders of Mehta Housing Finance Limited by Mr. Pankajkumar Ranchhoddas Ruparel (“Acquirer 1”), Mr. Vishal Ruparel (“Acquirer 2”), Mr. Ruparel Shyam Pankajbhai (“Acquirer 3”) and M/S. Ruparel Pankajkumar Ranchhoddas (HUF) (“Acquirer 4”), we, Kunvarji Finstock Private Limited, in a category of Manager to the Open Offer, do hereby inform that the **identified date** for the purpose of determining the names of the shareholders to whom the Letter of Offer would be sent is fixed on **Friday, January 8, 2021**.

In Compliance with regulation 18(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the identified date is for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent.

Kindly take the same on your record and disseminate the same to the public.

Yours Faithfully,

For, Kunvarji Finstock Private Limited

Mr. Atul Chokshi
Director (DIN: 00929553)
SEBI Reg. No: MB/INM000012564

Date: January 7, 2021
Place: Ahmedabad



Kunvarji Finstock Pvt. Ltd.

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