

Essel Holdings Ltd

Date: 11th December, 2019

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosure under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

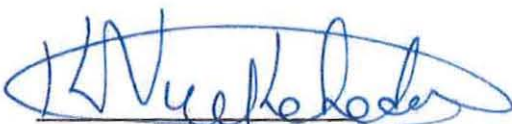
Pursuant to Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011') we wish to inform you that we, Essel Holdings Limited propose to acquire 23,076,923 shares of Zee Learn Limited, a company listed on your stock exchange, on the 11th December, 2019 or any day thereafter within a period of 90 days by way of off-market inter-se transfer of shares amongst the promoter group. In this connection, please find enclosed the disclosure as per regulation 10(5) of the SEBI (SAST), 2011

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Essel Holdings Limited



Authorised Signatory



Encl: As above.

CC:

Zee Learn Limited
135, Continental Building,
Dr. Annie Besant Road,
Worli, Mumbai – 400 018

Essel Holdings Ltd

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations, 2011

1.	Name of the Target Company (TC)	Zee Learn Limited
2.	Name of the acquirer(s)	Essel Holdings Limited
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Asian Satellite Broadcast Private Limited Jayneer Infrapower & Multiventures Private Limited Essel Infraprojects Limited
	b. Proposed date of acquisition	11 th December, 2019 or within 90 days thereafter
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Asian Satellite Broadcast Private Limited – 5,659,262 equity shares Jayneer Infrapower & Multiventures Private Limited – 15,665,375 equity shares Essel Infraprojects Limited – 1,752,286 equity shares
	d. Total shares to be acquired as % of share capital of TC	7.08%
	e. Price at which shares are proposed to be acquired	Rs. 22.10 per share
	f. Rationale, if any, for the proposed transfer	-
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	Rs. 21.74
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Yes
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will	Yes

Essel Holdings Ltd

	comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)				
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Copies of the disclosures made by Essel Holdings Limited are attached herewith as Annexure 1			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	A Acquirer(s) and PACs (other than sellers)(*) – Essel Holdings Limited	5,797,315	1.78	28,874,238	8.85
	B Seller(s)				
	Asian Satellite Broadcast Private Limited	63,052,512	19.34	57,393,250	17.60
	Jayneer Infrapower & Multiventures Private Limited	76,875,375	23.57	61,210,000	18.77
	Essel Infraprojects Limited	1,752,286	0.54	Nil	Nil

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For Essel Holdings Limited

Authorized Signatory



Place: Mumbai

Date: 11th December, 2019

JAYNEER CAPITAL PRIVATE LIMITED

Date: April 6, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

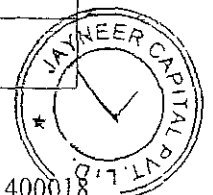
✓ National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Capital Private Limited, one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 19,72,92,879 Equity Shares comprising of 61.14% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1	Jayneer Capital Pvt. Ltd.	7,79,75,375	24.17
2	Asian Satellite Broadcast Pvt. Ltd.	6,30,52,512	19.54
3	Essel Media Ventures Private Limited	1,28,61,036	3.99
4	Sprit Textiles Private Limited	1,11,03,864	3.44
5	Ganjam Trading Company Private Limited	49,49,506	1.53
6	Veena Investments Private Limited	34,49,013	1.07
7	Essel Infraprojects Limited	17,52,286	0.54
8	Ambience Business Services Private Limited	6,22,883	0.19
9	Essel Holdings Ltd.	57,97,315	1.80
10	Jayneer Enterprises LLP	1,50,00,000	4.65



JAYNEER CAPITAL PRIVATE LIMITED

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
11.	Ashok Mathai Kurien	5,59,089	0.17
12.	Sushila Devi	1,70,000	0.05
	Total	19,72,92,879	61.14

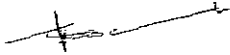
In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

Thanking you,

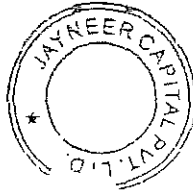
Yours faithfully,

For Jayneer Capital Private Limited



Director/ Authorized Signatory

Encl: As above.

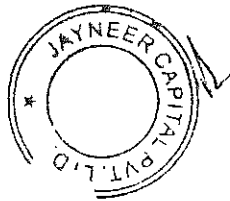


CC: Zee Learn Limited
Continental Building
135, Dr. AB Road,
Worli, Mumbai
Maharashtra-400018

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Jayneer Capital Private Limited		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2017 holding of:			
a) Shares	7,79,75,375	24.17%	24.17%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	7,79,75,375	24.17%	24.17%




Part-B

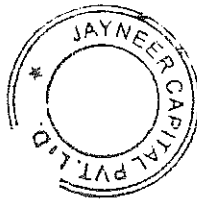
Name of the Target Company: Zee Learn Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Promoters		
Jayneer Capital Private Limited	Yes	AAACJ1688G
Asian Satellite Broadcast Pvt. Ltd.	Yes	AACCA0162A
Essel Media Ventures Private Limited	Yes	AANCS6794B
Sprit Textiles Private Limited	Yes	AALCS5905J
Ganjam Trading Company Private Limited	Yes	AAACG3975H
Veena Investments Private Limited	Yes	AAACV6436A
Essel Infraprojects Limited	Yes	AAACP6095M
Ambience Business Services Private Limited	Yes	AAACA9528L
Essel Holdings Ltd.	Yes	AACCE3104C
Jayneer Enterprises LLP	Yes	AAHFJ5369G
Ashok Mathai Kurien	Yes	AADPK4942J
Sushila Devi	Yes	AATPD5221B
PACs		
Nil	Nil	Nil

For Jayneer Capital Private Limited



Director/Authorized Signatory



Place: Mumbai
Date: April 4, 2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

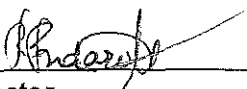
(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

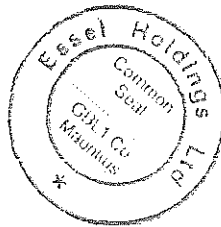
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd. 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Essel Holdings Ltd		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2017 holding of:			
a) Shares	5,797,315	1.80%	1.80%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	5,797,315	1.80%	1.80%

For Essel Holdings Ltd


 Director
 Place: Mauritius
 Date: 04 April 2017



Note:

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dhaval Ashar

From: promoters <promoters@esselgroup.com>
Sent: 10/04/2017 17:42
To: 'takeover@nse.co.in'
Subject: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure 30 - SAST - ZLL.PDF

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Capital Private Limited, one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 19,72,92,879 Equity Shares comprising of 61.14% of paid-up Capital of ZLL, as detailed herein:

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8.	Ambience Business Services Private Limited	6,22,883	0.19
9	Essel Holdings Ltd.	57,97,315	1.80
10.	Jayneer Enterprises LLP	1,50,00,000	4.65
11.	Ashok Mathai Kurien	5,59,089	0.17
12.	Sushila Devi	1,70,000	0.05
	Total	19,72,92,879	61.14

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

Thanks & Regards,
Ashok Sanghavi
Direct: 022 -71061437

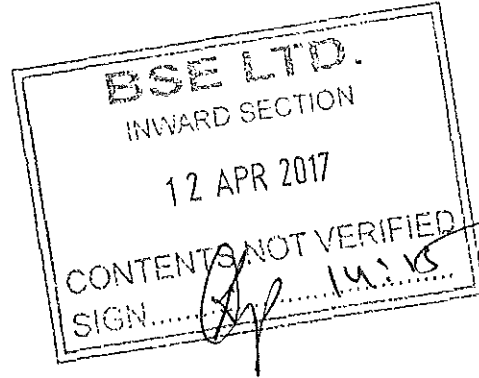
JAYNEER CAPITAL PRIVATE LIMITED

Date: April 6, 2017

✓ BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

005631

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

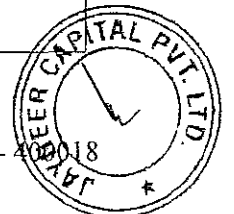


Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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JAYNEER CAPITAL PRIVATE LIMITED

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
11.	Ashok Mathai Kurien	5,59,089	0.17
12.	Sushila Devi	1,70,000	0.05
	Total	19,72,92,879	61.14

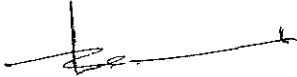
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Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For Jayneer Capital Private Limited



Director/ Authorized Signatory

Encl: As above.

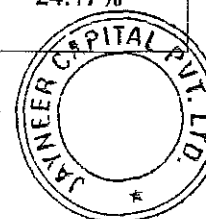


CC: Zee Learn Limited
Continental Building
135, Dr. AB Road,
Worli, Mumbai
Maharashtra-400018

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Jayneer Capital Private Limited		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2017 holding of:			
a) Shares	7,79,75,375	24.17%	24.17%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	7,79,75,375	24.17%	24.17%

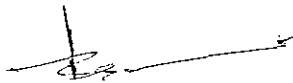


Part-B

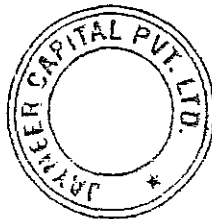
Name of the Target Company: Zee Learn Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Promoters		
Jayneer Capital Private Limited	Yes	AAACJ1688G
Asian Satellite Broadcast Pvt. Ltd.	Yes	AACCA0162A
Essel Media Ventures Private Limited	Yes	AANCS6794B
Sprit Textiles Private Limited	Yes	AALCS5905J
Ganjam Trading Company Private Limited	Yes	AAACG3975H
Veena Investments Private Limited	Yes	AAACV6436A
Essel Infraprojects Limited	Yes	AAACP6095M
Ambience Business Services Private Limited	Yes	AAACA9528L
Essel Holdings Ltd.	Yes	AACCE3104C
Jayneer Enterprises LLP	Yes	AAHFJ5369G
Ashok Mathai Kurien	Yes	AADPK4942J
Sushila Devi	Yes	AATPD5221B
PACs		
Nil	Nil	Nil

For Jayneer Capital Private Limited



Director/Authorized Signatory



Place: Mumbai

Date: April 4, 2017

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

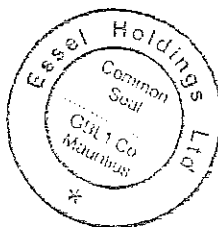
Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd. 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Essel Holdings Ltd		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2017 holding of:			
a) Shares	5,797,315	1.80%	1.80%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	5,797,315	1.80%	1.80%

For Essel Holdings Ltd



 Director
 Place: Mauritius
 Date: 04 April 2017



Note:

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

promoters

From: promoters <promoters@esselgroup.com>
Sent: 10/04/2017 17:41
To: 'corp.relations@bseindia.com'
Subject: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Disclosure 30 - SAST - ZLL.pdf

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Capital Private Limited, one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 19,72,92,879 Equity Shares comprising of 61.14% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1	Jayneer Capital Pvt. Ltd.	7,79,75,375	24.17
2	Asian Satellite Broadcast Pvt. Ltd.	6,30,52,512	19.54
3	Essel Media Ventures Private Limited	1,28,61,036	3.99
4	Sprit Textiles Private Limited	1,11,03,864	3.44
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7.	Essel Infraprojects Limited	17,52,286	0.54
8.	Ambience Business Services Private Limited	6,22,883	0.19
9	Essel Holdings Ltd.	57,97,315	1.80
10.	Jayneer Enterprises LLP	1,50,00,000	4.65
11.	Ashok Mathai Kurien	5,59,089	0.17
12.	Sushila Devi	1,70,000	0.05
	Total	19,72,92,879	61.14

JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

Date: April 6, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

✓ National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 18,75,42,388 Equity Shares comprising of 57.55% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1.	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.)	7,79,75,375	23.93
2.	Asian Satellite Broadcast Pvt. Ltd.	6,30,52,512	19.35
3.	Essel Media Ventures Private Limited	1,28,61,036	3.95
4.	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	1,11,03,864	3.41
5.	Essel Infraprojects Limited	17,52,286	0.54
6.	Essel Holdings Ltd.	57,97,315	1.78
7.	Jayneer Enterprises LLP	1,50,00,000	4.60
	Total	18,75,42,388	57.55

Regd. Office: 18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013
Tel No. 022 7106 1234 CIN: U54101MH1986PTC039204



JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

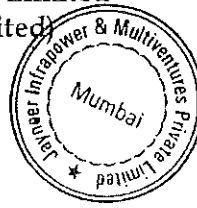
Thanking you,

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)



Director/ Authorized Signatory
Encl: As above.



CC: Zee Learn Limited
Continental Building
135, Dr. AB Road,
Worli, Mumbai
Maharashtra-400018

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Jayneer Intrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018 holding of:			
a) Shares	7,79,75,375	23.93%	23.93%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	7,79,75,375	23.93%	23.93%



Part-B

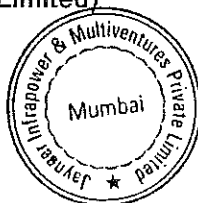
Name of the Target Company: Zee Learn Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Promoters		
Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)	Yes	AAACJ1688G
Asian Satellite Broadcast Pvt. Ltd.	Yes	AACCA0162A
Essel Media Ventures Private Limited	Yes	AANCS6794B
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	Yes	AALCS5905J
Essel Infraprojects Limited	Yes	AAACP6095M
Essel Holdings Ltd.	Yes	AACCE3104C
Jayneer Enterprises LLP	Yes	AAHFJ5369G
PACs		
Nil	Nil	Nil

For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)



Director/Authorized Signatory



Place: Mumbai

Date: April 6, 2018

Note:

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

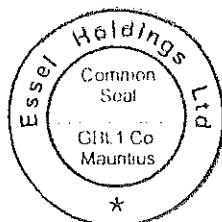
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Essel Holdings Ltd		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018 holding of:			
a) Shares	5,797,315	1.78%	1.78%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	5,797,315	1.78%	1.78%

For Essel Holdings Ltd


Director/Authorized Signatory
 Place: Mauritius
 Date: April 4, 2018



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Promoters

From: Promoters
Sent: 06/04/2018 19:36
To: takeover@nse.co.in
Subject: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: DISCLOSURE 30 SAST - ZLL.PDF

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 18,75,42,388 Equity Shares comprising of 57.55% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1.	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.)	7,79,75,375	23.93
2.	Asian Satellite Broadcast Pvt. Ltd.	6,30,52,512	19.35
3.	Essel Media Ventures Private Limited	1,28,61,036	3.95
4.	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	1,11,03,864	3.41
5.	Essel Infraprojects Limited	17,52,286	0.54
6.	Essel Holdings Ltd.	57,97,315	1.78
7.	Jayneer Enterprises LLP	1,50,00,000	4.60
	Total	18,75,42,388	57.55

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

Thanks & Regards,
Dhaval Ashar
Direct: 022 -71083387

0/C

JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

Date: April 6, 2018

✓ BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

4112

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

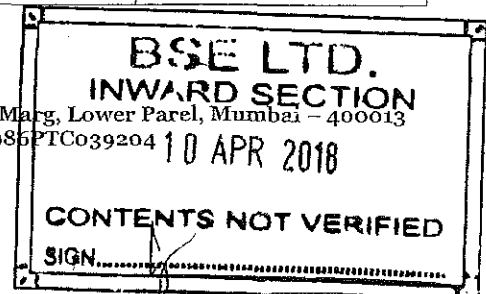
Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 18,75,42,388 Equity Shares comprising of 57.55% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1.	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.)	7,79,75,375	23.93
2.	Asian Satellite Broadcast Pvt. Ltd.	6,30,52,512	19.35
3.	Essel Media Ventures Private Limited	1,28,61,036	3.95
4.	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	1,11,03,864	3.41
5.	Essel Infraprojects Limited	17,52,286	0.54
6.	Essel Holdings Ltd.	57,97,315	1.78
7.	Jayneer Enterprises LLP	1,50,00,000	4.60
	Total	18,75,42,388	57.55

Regd. Office: 18th Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai - 400013
Tel No. 022 7106 1234



JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

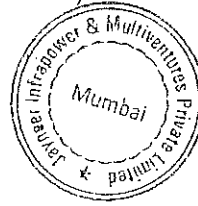
Thanking you,

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)

Amgan

Director/ Authorized Signatory
Encl: As above.

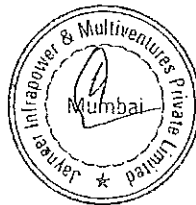


CC: Zee Learn Limited
Continental Building
135, Dr. AB Road,
Worli, Mumbai
Maharashtra-400018

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018 holding of:			
a) Shares	7,79,75,375	23.93%	23.93%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	7,79,75,375	23.93%	23.93%



Part-B

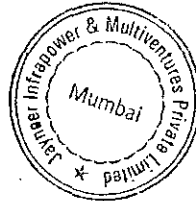
Name of the Target Company: Zee Learn Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Promoters		
Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)	Yes	AAACJ1688G
Asian Satellite Broadcast Pvt. Ltd.	Yes	AACCA0162A
Essel Media Ventures Private Limited	Yes	AANCS6794B
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	Yes	AALCS5905J
Essel Infraprojects Limited	Yes	AAACP6095M
Essel Holdings Ltd.	Yes	AACCE3104C
Jayneer Enterprises LLP	Yes	AAHFJ5369G
PACs		
Nil	Nil	Nil

For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)



Director/Authorized Signatory



Place: Mumbai

Date: April 6, 2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Essel Holdings Ltd		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2018 holding of:			
a) Shares	5,797,315	1.78%	1.78%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	5,797,315	1.78%	1.78%

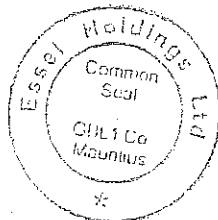
For Essel Holdings Ltd



Director/Authorized Signatory

Place: Mauritius

Date: April 4, 2018



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Promoters

From: Promoters
Sent: 06/04/2018 19:35
To: corp.relations@bseindia.com
Subject: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: DISCLOSURE 30 SAST - ZLL.PDF

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 18,75,42,388 Equity Shares comprising of 57.55% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1.	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.)	7,79,75,375	23.93
2.	Asian Satellite Broadcast Pvt. Ltd.	6,30,52,512	19.35
3.	Essel Media Ventures Private Limited	1,28,61,036	3.95
4.	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	1,11,03,864	3.41
5.	Essel Infraprojects Limited	17,52,286	0.54
6.	Essel Holdings Ltd.	57,97,315	1.78
7.	Jayneer Enterprises LLP	1,50,00,000	4.60
	Total	18,75,42,388	57.55

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

Thanks & Regards,
Dhaval Ashar
Direct: 022 -71083387

JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

Date: April 8, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

✓ National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 186,442,388 Equity Shares comprising of 57.18% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.)	76,875,375	23.58
2	Asian Satellite Broadcast Pvt. Ltd.	63,052,512	19.34
3	Essel Media Ventures Private Limited	12,861,036	3.94
4	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	11,103,864	3.41
5	Essel Infraprojects Limited	1,752,286	0.54
6	Essel Holdings Ltd.	5,797,315	1.78
7	Jayneer Enterprises LLP	15,000,000	4.60
	Total	186,442,388	57.18

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.



JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

Request you to kindly take the same on record and oblige.

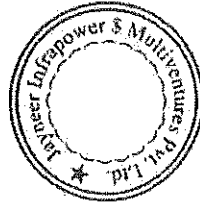
Thanking you,

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)

Ludgan

Director/ Authorized Signatory
Encl: As above.



CC: Zee Learn Limited
Continental Building
135, Dr. AB Road,
Worli, Mumbai
Maharashtra-400018

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2019 holding of:			
a) Shares	76,875,375	23.58	23.58
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	76,875,375	23.58	23.58



Part-B

Name of the Target Company: Zee Learn Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Promoters		
Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)	Yes	AAACJ1688G
Asian Satellite Broadcast Pvt. Ltd.	Yes	AACCA0162A
Essel Media Ventures Private Limited	Yes	AANCS6794B
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	Yes	AALCS5905J
Essel Infraprojects Limited	Yes	AAACP6095M
Essel Holdings Ltd.	Yes	AACCE3104C
Jayneer Enterprises LLP	Yes	AAHFJ5369G
PACs		
Nil	Nil	Nil

**For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)**



Director/Authorized Signatory



Place: Mumbai

Date: April 8, 2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Essel Holdings Limited		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2019 holding of:			
a) Shares	5,797,315	1.78%	1.78%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	5,797,315	1.78%	1.78%

For Essel Holdings Ltd



Director/Authorized Signatory

Place: Mauritius

Date: April 4, 2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Promoters

From: Promoters
Sent: 08/04/2019 17:53
To: 'takeover@nse.co.in'
Subject: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Attachments: Disclosure 30 SAST - ZLL.pdf

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 186,442,388 Equity Shares comprising of 57.18% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.)	76,875,375	23.58
2	Asian Satellite Broadcast Pvt. Ltd.	63,052,512	19.34
3	Essel Media Ventures Private Limited	12,861,036	3.94
4	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	11,103,864	3.41
5	Essel Infraprojects Limited	1,752,286	0.54
6	Essel Holdings Ltd.	5,797,315	1.78
7	Jayneer Enterprises LLP	15,000,000	4.60
	Total	186,442,388	57.18

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

On behalf of Promoters of ZLL

Authorized Signatory
Contact: 022-71061234

JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

Date: April 8, 2019

✓ BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 186,442,388 Equity Shares comprising of 57.18% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
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2	Asian Satellite Broadcast Pvt. Ltd.	63,052,512	19.34
3	Essel Media Ventures Private Limited	12,861,036	3.94
4	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	11,103,864	3.41
5	Essel Infraprojects Limited	1,752,286	0.54
6	Essel Holdings Ltd.	5,797,315	1.78
7	Jayneer Enterprises LLP	15,000,000	4.60
	Total	186,442,388	57.18

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.



JAYNEER INFRAPOWER & MULTIVENTURES PRIVATE LIMITED
(FORMERLY KNOWN AS JAYNEER CAPITAL PRIVATE LIMITED)

Request you to kindly take the same on record and oblige.

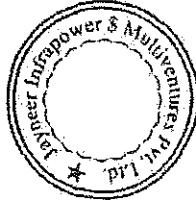
Thanking you,

Yours faithfully,

For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)

Ludgan

Director/ Authorized Signatory
Encl: As above.



CC: Zee Learn Limited
Continental Building
135, Dr. AB Road,
Worli, Mumbai
Maharashtra-400018

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed.	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2019 holding of:			
a) Shares	76,875,375	23.58	23.58
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	76,875,375	23.58	23.58



Part-B

Name of the Target Company: Zee Learn Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Promoters		
Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Private Limited)	Yes	AAACJ1688G
Asian Satellite Broadcast Pvt. Ltd.	Yes	AACCA0162A
Essel Media Ventures Private Limited	Yes	AANCS6794B
Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	Yes	AALCS5905J
Essel Infraprojects Limited	Yes	AAACP6095M
Essel Holdings Ltd.	Yes	AACCE3104G
Jayneer Enterprises LLP	Yes	AAHFJ5369G
PACs		
Nil	Nil	Nil

For Jayneer Infrapower & Multiventures Private Limited
(formerly known as Jayneer Capital Private Limited)

Auqar

Director/Authorized Signatory



Place: Mumbai

Date: April 8, 2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Essel Holdings Limited		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2019 holding of:			
a) Shares	5,797,315	1.78%	1.78%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	5,797,315	1.78%	1.78%

For Essel Holdings Ltd



Director/Authorized Signatory

Place: Mauritius

Date: April 4, 2019

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Promoters

From: Promoters
Sent: 08/04/2019 17:51
To: 'corp.relations@bseindia.com'
Subject: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
Attachments: Disclosure 30 SAST - ZLL.pdf

Dear Sir,

Ref: Disclosures under Regulation 30 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We, Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.), one of the Promoters of Zee Learn Limited (ZLL) together with other promoter entities hold in aggregate 186,442,388 Equity Shares comprising of 57.18% of paid-up Capital of ZLL, as detailed herein:

Sr. No.	Name of the Promoter	Shares	% of Paid-up Capital
1	Jayneer Infrapower & Multiventures Private Limited (formerly known as Jayneer Capital Pvt. Ltd.)	76,875,375	23.58
2	Asian Satellite Broadcast Pvt. Ltd.	63,052,512	19.34
3	Essel Media Ventures Private Limited	12,861,036	3.94
4	Sprit Infrapower & Multiventures Private Limited (formerly known as Sprit Textiles Private Limited)	11,103,864	3.41
5	Essel Infraprojects Limited	1,752,286	0.54
6	Essel Holdings Ltd.	5,797,315	1.78
7	Jayneer Enterprises LLP	15,000,000	4.60
	Total	186,442,388	57.18

In this regard, please find enclosed our disclosures as per Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with our shareholding in Zee Learn Limited.

Request you to kindly take the same on record and oblige.

On behalf of Promoters of ZLL

Authorized Signatory
Contact: 022-71061234