

April 15, 2019

To,
The Manager (Listing Compliance)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai-400001
Scrip Code- 533758

To,
The Manager (Listing Compliance)
The National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra –Kurla Complex,
Mumbai- 400051
Scrip Code: APLAPOLLO

Dear Sir,

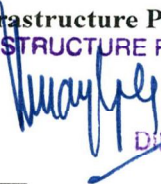
Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In reference to the above captioned subject, please find attached herewith disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for acquisition of 4,00,000 Equity Shares of Rs. 1800/- each and 5,00,000 Warrants of Rs. 2000/- each of the Target Company, "APL Apollo Tubes Limited", on April 12, 2019, pursuant to preferential issue.

Thanking You,

Yours faithfully,

For APL Infrastructure Pvt. Limited
For APL INFRASTRUCTURE PVT. LTD.


DIRECTOR

Vinay Gupta
(Director)

CC:

To Compliance Officer
APL Apollo Tubes Limited
37, Hargobind Enclave, Vikas Marg,
New Delhi - 110092

Encl: As above



Sudesh Group

APL INFRASTRUCTURE PRIVATE LIMITED

CIN : U27310UP2006PTC076230

Regd. Office : 36, Kaushambi, Near Anand Vihar Ter., Behind Wave Cinema
Ghaziabad - 201010 (U. P.) India, Tel. : 0120-4041400 Fax : 0120-4041444

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

Name of the Target Company (TC)	APL Apollo Tubes Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: APL Infrastructure Private Limited		
	PAC: Ashok Kumar Gupta Veera Gupta		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Acquirer:			
APL Infrastructure Private Limited	8025187	33.65	33.65
PAC:			
Ashok Kumar Gupta	65000	0.27	0.27
Veera Gupta	750000	3.14	3.14
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	8840187	37.07	37.07
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
Acquirer:			
APL Infrastructure Private Limited	400000	1.65	1.62
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
APL Infrastructure Private Limited	500000	-	2.02
d) Shares encumbered / invoked/released by the acquirer.	-	-	-
e) Total (a+b+c+/-d)	900000	1.65	3.64

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Acquirer:			
APL Infrastructure Private Limited	8425187	34.74	34.04
PAC:			
Ashok Kumar Gupta	65000	0.27	0.26
Veera Gupta	750000	3.09	3.03
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
APL Infrastructure Private Limited	500000	-	2.02
e) Total (a+b+c+d)	9740187	38.10	39.35
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Acquisition pursuant to preferential allotment.		
Date of acquisition / sale of shares / VR or Date of receipt of intimation of allotment of shares, whichever is applicable	12.04.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 23,85,03,810/- comprising of 2,38,50,381 Equity Shares of Rs. 10/- each fully paid up		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 24,25,03,810/- comprising of 2,42,50,381 Equity Shares of Rs. 10/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,75,03,810/- comprising of 2,47,50,381 Equity Shares of Rs. 10/- each fully paid up		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For APL Infrastructure Pvt. Limited

For APL INFRASTRUCTURE (PVT. LTD.)

Vinay Gupta
(Director)

Date: April 15, 2019

Place: New Delhi