

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

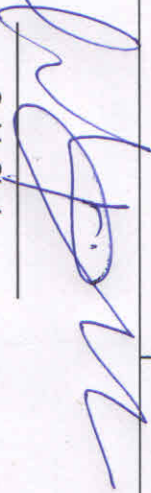
Name of listed company	Relicab Cable Manufacturing Limited
Name of the recognized stock exchanges where the shares of the company are listed	Bombay Stock Exchange (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Mr. Parag Shah - Promoter 2. Mr. Suhir Shah - Promoter
Total promoters shareholding in the listed company	No. of shares – 29,74,530 % of total share capital - 55.07%
Encumbered shares as a % of promoter shareholding	1. Mr. Parag Shah No. of Shares : 8,10,229 (27.24%) 2. Mr. Suhir Shah No. of Shares : 8,10,230 (27.24%) Total Shares: 16,20,459 (54.58%)
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Names of all other entities in the agreement	Encumbrance 1	Encumbrance 2
				(Date of creation of encumbrance: 21.07.2017)	(Date of creation of encumbrance: 18.04.2019)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)				Pledge	Pledge
No. and % of shares encumbered				Mr. Parag Shah No. of shares: 6,87,379 % of total share capital: 12.73%	Mr. Parag Shah No. of shares: 1,22,850 % of total share capital: 2.27%
				Mr. Suhir Shah No. of shares: 6,87,379 % of total share capital: 12.73%	Mr. Suhir Shah No. of shares: 1,22,851 % of total share capital: 2.27%
	Union Bank of India	YES	Relicab Cable Manufacturing Limited	Union Bank of India	Relicab Cable Manufacturing Limited
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating				NO If yes, 1. Name of the issuer 2. Details of the debt instrument	NO

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) Amount involved (against which shares have been encumbered) (B) Ratio of A / B	3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
	Borrowed amount to be utilized for what purpose -- (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	1.03 For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)	0.08 For the Benefit of Listed Company i.e. for working Capital Gap Requirement as additional security (12.284 Crore amount is used for working capital therefore the schedule and repayment is continue/ongoing)
		Rs. 12,28,40,000/-	Rs. 12,28,40,000/-
		Mr. Parag Shah-Rs.7,50,55,573/- Mr. Suhir Shah- Rs. 5,19,01,121/-	Mr. Parag Shah – Rs.49,26,285/- Mr. Suhir Shah- Rs. 49,26,325.1/-

Signature of Authorised Signatory:



Suhir Shah

DIN: 02420617

Managing Director

Place: Mumbai

Date: 04/10/2019