

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

19th August, 2020

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department
The National Stock Exchange of India
Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

Sub: Disclosure pursuant to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is with reference to the captioned subject, please find attached herewith Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited



Authorised Signatory

Encl: as above

C.C. To :

The Company Secretary
Future Consumer Limited
Knowledge House, Shyam Nagar
Off JogeshwariVikhroli Link Road,
Jogeshwari (East)
Mumbai 400 060

Disclosure under Regulations 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011				
1	Name of the Target Company (TC)	FUTURE CONSUMER LIMITED		
2	Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Seller(s)	Future Capital Investment Private Limited	
		PACs	Srishti Mall Management Company Private Limited, Future Corporate Resources Private Limited, Infra Trust, Ryka Commercial Ventures Private Limited, Central Departmental Stores Private Limited, Illusie Produkt Private Limited ^(§) , Retail Trust, Lifestyle Trust, Consumer Goods Trust, Future Enterprises Limited Kishore Biyani, Avni Biyani and Ashni Biyani.	
3	Whether the seller belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the sale (invocation) as follows	Number of Equity Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the sale (invocation) under consideration, holding of :			
	a) Seller Shares carrying voting rights	764,663,112	39.80	38.26
	Shares carrying voting rights held by PACs	43,970,852	2.29	2.20
	b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Convertible securities/warrants/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
	Total (a+b+c+d)	808,633,964	42.09	40.46
	Details of sale (invocation)			
	a) (i) Shares carrying voting rights acquired		-	-
	(ii) Shares carrying voting rights sold		-	-
	b) VRs acquired /sold otherwise than by shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-	-
	d) Shares encumbered/invoked/released by the Lender (*)	(44,792,000)	(2.33)	(2.24)
	Total (a+b+c+d)	(44,792,000)	(2.33)	(2.24)
	After the sale (invocation)			
	a) Seller - Shares carrying voting rights	719,871,112	37.47	36.02
Shares carrying voting rights held by PACs	43,970,852	2.29	2.20	
b) VRs otherwise than by shares	-	-	-	
c) Convertible securities/warrants/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after sale.	-	-	-	
d) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	-	-	-	
Total (a+b+c+d)	763,841,964	39.76	38.22	
6	Mode of sale (invocation) (e.g. open market / off-market / public issue /rights issue / preferential allotment /inter-se transfer etc).	Disposal - Off market (Invocation of Pledged Shares)		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Not Applicable		
8	Date of acquisition / sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	4th August, 2020 ; 18th August, 2020		
9	Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of shares)	1,921,109,680		
10	Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of shares)	1,921,109,680		
11	Total diluted share/voting capital of the TC after the said acquisition/sale.(No. of shares)	1,998,768,498		

NOTES:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (§) 7000 Warrants of face value of Rs. 1,00,000 each were allotted by the Company to Illusie Produkt Private Limited, being a Promoter Group entity, which are convertible into 15,548,645 Equity Shares of Rs. 6/- each.
- (*) 4,565,000 pledged shares have been invoked by the Lender on 4th August, 2020
40,227,000 pledged shares have been invoked by the Lender on 18th August, 2020

Place: Mumbai
Date: 19th August, 2020



For Future Capital Investment Private Limited

Director / Authorised Signatory