Regd. Office: 'Natasha', 52 Hill Road, Bandra (W), Mumbai 400 050. ● Tel.: 26421218, 26421242 CIN U65910MH1986PTC040012

13.06.2023

To **BSE Ltd.**Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001.
SCRIP CODE: 526381

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.
PATINTLOG

The Company Secretary,
Patel Integrated Logistics Limited,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West),
Mumbai-400054

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards Inter Se Transfer of equity shares of Patel Integrated Logistics Limited (Target Company) among the promotor group held by us.

We belonging to the promoter group of Target Company is making Following disclosure.

Kindly take the same on record.

Yours' faithfully,

For Wall Street Securities And investments (India) Limited

Rajesh Keshav Pillai

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter and Promoter Group  -Mr. Asgar Patel  -Mrs. Yasmin Patel  -Mrs. Natasha Pillai  -Patel Holdings Ltd  -A.S. Patel Trust  -Wall Street Securities & Investments (India) Ltd  -Wall street Derivatives and Financial Services India Private Limited  -Natasha Construction Projects Private Limited  -Arhaan Numaire Family Beneficiaries Trust  -Rezan Nikita Family Beneficiaries Trust  -Natasha Nishqa Tanisha Family Beneficiaries Tr  Seller:  - Wall Street Securities & Investments (India) Ltd  Buyer:  - Ms. Rezan Nikita Family Beneficiaries Trust  PAC:  -Mr. Asgar Patel  -Mrs. Yasmin Patel  -Mrs. Natasha Pillai  -Patel Holdings Ltd  -A.S. Patel Trust  -Wall Street Securities & Investments (India) Ltd  -Wall street Derivatives and Financial Services India Private Limited  -Natasha Construction Projects Private Limited  -Arhaan Numaire Family Beneficiaries Trust  -Rezan Nikita Family Beneficiaries Trust		
Whether the aequirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ul><li>a) BSE Ltd.</li><li>b) National Stock Exchange of India Ltd</li><li>c) The Calcutta Stock Exchange Association Ltd.</li></ul>		
Details of the acquisition/disposal as follows	Number % w.r.t. total share/voting capital share/voting wherever applicable % w.r.t. total diluted share/voting capital of the TC		

fore the acquisition/sale under consideration, holding of acquirer along th PACs of:			
a) Shares carrying voting rights			
-Mr. Asgar Patel	67,24,792	10.41	10.41
-Mrs. Yasmin Patel	7,74,054	1.20	1.20
-Mrs. Natasha Pillai	15,52,257	2.40	2.40
-Patel Holdings Ltd	85,81,940	13.28	13.28
-A.S. Patel Trust	44,88,975	6.95	6.95
-Wall Street Securities & Investments (India) Ltd	12 01 528	1.86	1.86
-Wall street Derivatives and Financial Services India Private Limited	4,19,630	0.65	0.65
-Natasha Construction Projects Private Limited	5,296	0.00	0.00
-Arhaan Numaire Family Beneficiaries Trust	13,10,000	2.04	2.04
-Rezan Nikita Family Beneficiaries Trust	2,40,000	0.37	0.37
-Natasha Nishqa Tanisha Family Beneficiaries Trust			
	7,80,000	1.21	1.21
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal			
undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles	Nil	Nil	Nil
the acquirer to receive shares carrying voting rights in the T C			
(specify holding in each category)	Nil	Nil	Nil
tal (a+b+c+d)	2,60,78,472	40.37	40.37
	equity shares		
tails of <del>acquisition</del> / sale			
a) Charge comming victing mights assumed/ald			
a) Shares carrying voting rights acquired/sold	4,10,000	0.63	0.63
Ms. Wall Street Securities & Investments (India) Ltd	,,,	0.00	0.00
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles			
the acquirer to receive shares carrying voting rights in the TC	Nil	Nil	Nil
(specify holding in each category) acquired/sold	1111		1311
d) Shares encumbered invoked by the acquirer		Nil	Nil
	Nil	1111	1411
Total (a+b+c+/-d)	4,10,000	0.63	0.63
er the aequisition/sale, holding of acquirer along with PACs of:			
or the acquisition/saic, notating of acquirer along with PACS of:			
c) Cl			
a) Shares carrying voting rights			10.44
-Mr. Asgar Patel	67,24,792	10.41	10.41
-Mrs. Yasmin Patel	7,74,054	1.20	1.20
-Mrs. Natasha Pillai	15,52,257	2.40	2.40
-Patel Holdings Ltd	85,81,940	13.28	13.28
4 C D . 1 m .	44,88,975	6.95	6.95
-A.S. Patel Trust	7,91,528	1.23	1.23
-Wall Street Securities & Investments (India) Ltd	a contract to the contract to	0.65	0.65
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited	4,19,630		0.00
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited	4,19,630 5,296	0.00	
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust		2.04	2.04
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust	5,296 13,10,000	2.04	
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust	5,296 13,10,000 6,50,000	2.04 1.00	2.04 1.00
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust	5,296 13,10,000	2.04	2.04
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust b) Shares encumbered with the acquirer	5,296 13,10,000 6,50,000 7,80,000	2.04 1.00	2.04 1.00
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust	5,296 13,10,000 6,50,000 7,80,000 Nil	2.04 1.00	2.04 1.00 1.21 Nil
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust  b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares	5,296 13,10,000 6,50,000 7,80,000 Nil Nil	2.04 1.00	2.04 1.00 1.21 Nil
-Wall Street Securities & Investments (India) Ltd -Wall street Derivatives and Financial Services India Private Limited -Natasha Construction Projects Private Limited -Arhaan Numaire Family Beneficiaries Trust -Rezan Nikita Family Beneficiaries Trust -Natasha Nishqa Tanisha Family Beneficiaries Trust b) Shares encumbered with the acquirer	5,296 13,10,000 6,50,000 7,80,000 Nil	2.04 1.00	2.04 1.00 1.21 Nil

Total (a+b+c+d)	2,60,78,472 equity shares	40.37	40.37	
Mode of aequisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Inter-se-transfer between promotors Group			
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.06.2023			
Equity share capital / total voting capital of the TC before the said acquisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating t Rs. 64,58,57,460/-			
Equity share capital/ total voting capital of the TC after the said aequisition/sale	6,45,85,746 Equity Shares of Rs. 10/- each aggregating t Rs. 64,58,57,460/-			
Total diluted share/voting capital of the TC after the said acquisition/sale	6,45,85,746 Equ Rs. 64,58,57,460		Rs. 10/- each aggregating to	

## Note:

- (\*) Computation of % of total share / voting capital under "holding of acquirer before acquisition is taken as per BENPOS of Company as on 09<sup>th</sup> June, 2023
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 13<sup>Th</sup> June, 2023