HUMUZA CONSULTANTS

Corporate Office: G Block, Plot C-2 Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone : 91-22-2653 4444. Fax : 91-22-2652 3905

19th August, 2021

BSE Limited	National Stock Exchange of India Limited
Corporate Relations Department	Exchange Plaza
P J Towers,	Bandra Kurla Complex,
Dalal Street	Bandra (E),
Mumbai - 400 001	Mumbai - 400 051
<u>Scrip Code: 532300</u>	NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of <u>Shares and Takeover) Regulations. 2011.</u>

Please find enclosed herewith disclosure in accordance with Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 30,000 Nos. of Equity shares held by us in Wockhardt Limited on 17th August, 2021.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company. With the creation of Pledge on above mentioned 30,000 Nos. of Equity Shares (i.e. 0.03%), the percent of Pledged Shares now increased to 24.91%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl : As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited										
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) an	d National Stor	ck Exchange o	f India Limited (I	NSE)						
Date of reporting	19th August, 2021										
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	Themisto Trustee Cor	npany Private I	_imited [#]								
Details of the creation of encumbrance:											
Name of the promoter (s) or PACs with him*	Promoter holding company			olding already bered (2)			Details of eve	ents pertaining to en	cumbrance (3)		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/ non disposal undertaking /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***
Themisto Trustee Company Private Limited	* 59,995,957	54.15%	2,75,68,000 Nos. of Equity Shares	24.88%	Creation of Pledge	17/08/2021	Pledge	Shares pledged as per contractual agreement	30,000 Nos. of Equity Shares	0.03%	Catalyst Trusteeship Limited (Debenture Trustee) Centrum Credit Opportunities Trust (Lender)^
Habil F Khorakiwala	459,451	0.41%		Nil				Nil			
Murtaza Habil Khorakiwala	226,200	0.20%	,								
Huzaifa Habil Khorakiwala	216,000	0.19%	,								
Nafisa Habil Khorakiwala	2,640	0.00%	,								
Miqdad Huzaifa Khorakiwala	1,800	0.00%	-								
Themisto Trustee Company Private Limited [®]	3,800,000	3.43%									
Pasithee Trustee Company Private Limited [®]	1,000,000										
Callirhoe Trustee Company Private Limited [®]	720,578										
Ananke Trustee Company Private Limited [®]											
Pasithee Trustee Company Private Limited ^{\$}											
Ananke Trustee Company Private Limited ^{\$}	3,200,000	2.89%									
Callirhoe Trustee Company Private Limited ^{\$}	3,200,000	2.89%									
NI-4					1						

Note:

1. #Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).

2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.

3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

4. Promoters hold total 7,71,95,342 (69.67%) Equity Shares in Wockhardt Limited

5. Promoters' have earlier created pledge on 2,75,68,000 No.of Equity Shares (24.88%) held by them in the Company. With the creation of Pledge on above mentioned 30,000 Nos. of Equity Shares (0.03%), the No.of Pledged Shares now increased to 2,75,98,000 No.of Equity Shares (24.91%).

6. ^The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

7. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

8. All the No of Shares reported above are Equity Shares held in Wockhardt Limited.

For Themisto Trustee Company Private Limited

the oración al

Dr. H. F. Khorakiwala Director

	<u>encumbered</u> [(2)+(3)] / re	nt holding of shares { creation lease [(2)-(3)] / on <u>[(1)-(3)]]</u>
ity	Number	% of total share capital
ed	2,75,98,000 Nos. of Equity Shares	24.91%
ıst		
		Nil

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants
Total promoter shareholding in the listed company	No. of Shares held: 7,71,95,342 (69.67%)
	% of total share capital : 69.67%
Encumbered shares as a % of promoter shareholding	24.91%
Whether encumbered share is 50% or more of promoter	No
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

Details of all the existing events/agreements pertaining to encumbrance

ncumbrance No. ate of creation/ Release of er	aumbronco	10 10 2010 21 01	3	4	5	6	7	8	9	10	11	12 20.11.2019	13	14	15	16	17	18	19	20	21 13.03.2020	22 17.03.2020
	lien, negative lien, non-disposal	19.12.2018 31.01	20.05.201	21.06.2019 Creation of ple	04.07.2019	06.08.2019	23.08.2019	16.09.2019 Release pf	30.09.2019	09.10.2019	11.11.2019	20.11.2019 Creation of Plea	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020 Release of pledged Shares	28.01.2020	12.03.2020	12.03.2020 Creation of		17.03.2020
	ovenant, transaction, condition			creation of pre	uye			pledged Shares				Creation of Piec	uye				Release of pleuged shares			Creation of	Pleuge	
arrangement in the nature of								produce siterics														
	· · · · · · · · · · · · · · · · · · ·																					
. and % of shares	No. of shares :		60,000 150,0				300,000		600,000	200,000	1,300,000	850,000	500,000	7,200,000	6,500,000	- 1,400,000	400,000	- 444,000			700,000	925
umbered	% of total share capital :	0.90%	0.23% 0.1	% 0.27	6 0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	6 0.70%	1.90%	0.63%	C
ific Details about the enc	umbrance	•		•	•	• •						•										
e of the entity in whose fa	vour shares encumbered (X)				Anand Rathi Glob	oal Finance Ltd					Badja	ate Stock Broking Private L		SBICAP Trustee Company		Standard	Anand Rathi Global Finance	Badjate Stock	Anand Rathi		Badjate Stock Broking	
														Ltd (Trustee of LIC Housing Finance Ltd)	Investments & Loans (India) Ltd	Chartered Investments & Loans (India) Ltd	Ltd	Broking Private Limited	Global Finance Ltd	Investments & Loans (India) Ltd	Private Limited	Investments & L (India) Ltd
ther the entity X is a scheo	luled commercial bank, public				Ye	5						No.		No.	Yes	Yes	Yes	No	Yes	Yes	No	Yes
ncial institution, NBFC or h	ousing finance company? If No,										Nat	ure of Business: Stock Brok	king`	Nature of Business: Trustee				Nature of Business:			Nature of Business:	
vide the nature of the busin	ness of the entity.													Company on behalf of LICHFC.				Stock Broking			Stock Broking	
nes of all other entities in t	he agreement											Humuza Consultants,				1 1			1			
								[T	'hemisto Trustee (Company Pvt Ltd holds th	ese shares in Capao			eing a partner of Humuza Cor	sultants, Partnership Firm]						
	elating to any debt instruments											Not applicable	e									
	per, certificate of deposit etc.? If																					
	nstrument, including credit																					
ng.																						
/es,																						
lame of the issuer :	it:																					
lame of the issuer : Details of the debt instrumer																						
lame of the issuer : letails of the debt instrumer Whether the debt instrumen	t is listed on stock exchanges?																					
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lame of the issuer : letails of the debt instrumer /hether the debt instrumen redit Rating of the debt inst SIN of theinstrurnent	t is listed on stock exchanges?																					
lame of the issuer : betails of the debt instrumen vhether the debt instrumen redit Rating of the debt inst SIN of theinstrument <u>curity Cover/ Asset Cover</u> lue of shares on the date of	t is listed on stock exchanges?	520,400,000 110,	52,500 58,155,0	0 110,040,00	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000	1,772,280,000	1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500	434,070,000	157,290,000	189,948,7
lame of the issuer : tetails of the debt instrumen Whether the debt instrumen redit Rating of the debt inst SIN of theinstrument curity Cover/ Asset Cover ue of shares on the date of)	t is listed on stock exchanges? rument	520,400,000 110, 20,00,000	52,500 58,155,0	0 110,040,00	186,225,000	226,480,000	76,395,000	212,420,000 N.A.	153,840,000	47,610,000	373,685,000	245,565,000		1,772,280,000	1,604,850,000		138,220,000 N.A.	153,424,200	160,192,500 #	434,070,000	157,290,000 @	189,948,
Credit Rating of the debt inst SIN of theinstrurnent curity Cover/ Asset Cover lue of shares on the date of .) nount involved (against whic	t is listed on stock exchanges? rument event / agreement (A) (Amount in		58,155,0	0 110,040,00		226,480,000	76,395,000	N.A.	153,840,000								N.A.			434,070,000		189,948
lame of the issuer : betails of the debt instrumen Whether the debt instrumen iredit Rating of the debt inst SIN of theinstrument curity Cover/ Asset Cover lue of shares on the date of)	t is listed on stock exchanges? rument event / agreement (A) (Amount in		52,500 58,155,0	0 110,040,00		226,480,000	76,395,000	N.A. [Release of part	153,840,000											434,070,000		189,948,
lame of the issuer : betails of the debt instrumer bhether the debt instrumen redit Rating of the debt inst siN of theinstrument curity Cover/ Asset Cover (ue of shares on the date of) ouont involved (against whice	t is listed on stock exchanges? rument event / agreement (A) (Amount in		52,500 58,155,0	0 110,040,00		226,480,000	76,395,000	N.A.	153,840,000								N.A.			434,070,000		189,948,
Jame of the issuer : betalls of the debt instrumen Whether the debt instrumen redit Rating of the debt inst SIN of theinstrument curity Cover/ Asset Cover lue of shares on the date of) nount involved (against white (Amount in Rs.)	t is listed on stock exchanges? rument event / agreement (A) (Amount in		52,500 58,155,0	0 110,040,00		226,480,000	76,395,000	N.A. [Release of part of the Pledged	153,840,000		10,00,00,000			3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St			*	@	*
lame of the issuer : betails of the debt instrument betails of the debt instrument redit Rating of the debt inst siN of theinstrument aurity Cover/ Asset Cover us of shares on the date of bount involved (against white (Amount in Rs.)	t is listed on stock exchanges? rument event / agreement (A) (Amount in		52,500 58,155,0	0 110,040,00		226,480,000	76,395,000	N.A. [Release of part of the Pledged	153,840,000								N.A.			434,070,000		189,948,
Jame of the issuer : betails of the debt instrument Whether the debt instrument redit Rating of the debt infa- silk of theinstrument curity Cover/ Asset Cover lue of shares on the date of) nount involved (against while (Amount in Rs.) tio of A / B d use of money	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered)	0.26			#			N.A. [Release of part of the Pledged Shares]		#	10,00,00,000 3.73685	10,00,00,0	3.73	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St N.A.	nares]	#	•	@ @ @	*
ame of the issuer : tails of the debt instrument tails of the debt instrument dit Rating of the debt instrument intry Cover/Asset Cover- te of shares on the date of ount involved (against which Amount in Rs.) o of A / B use of money owed amount to be utilize	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered) d (a)Personal use by Promoters and PACs	0.26		0 110,040,00	#	226,480,000	76,395,000	N.A. [Release of part of the Pledged Shares]	153,840,000	#	10,00,00,000		000	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St		#	*	@	*
ame of the issuer : etails of the debt instrument thether the debt instrument redit Rating of the debt inst ilN of theinstrument urity Cover/ Asset Cover ue of shares on the date of) ount involved (against whic (Amount in Rs.) io of A / B I use of money rowed amount to be utilize	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered) d (a)Personal use by Promoters and PACs (b)For the benefit of listed	0.26			#			N.A. [Release of part of the Pledged Shares]		#	10,00,00,000 3.73685	10,00,00,0	3.73	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St N.A.	nares]	#	•	@ @ @	*
lame of the issuer : tetails of the debt instrument hother the debt instrument redit Rating of the debt inst surity Cover/ Asset Cover us of shares on the date of) nount involved (against which (Amount in Rs.) tio of A / B d use of money rowed amount to be utilize	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered) d (a)Personal use by Promoters and PACs (b)F or the benefit of listed company	0.26		-	#		-	N.A. [Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St N.A.	nares]	#	•	@ 	*
lame of the issuer : tetails of the debt instrument hother the debt instrument redit Rating of the debt inst surity Cover/ Asset Cover us of shares on the date of) nount involved (against which (Amount in Rs.) tio of A / B d use of money rowed amount to be utilize	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered) d (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	0.26		-	#		-	N.A. [Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St N.A.	nares]	#	•	@ 	*
Jame of the issuer : betails of the debt instrument Whether the debt instrument redit Rating of the debt infa- silk of theinstrument curity Cover/ Asset Cover lue of shares on the date of) nount involved (against while (Amount in Rs.) tio of A / B d use of money	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered) d (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising	0.26		-	#		-	N.A. [Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St N.A.	nares]	#	•	@ 	*
lame of the issuer : betalls of the debt instrument Whether the debt instrument redit Rating of the debt inst SIN of theinstrument curity Cover/ Asset Cover live of shares on the date of) nount involved (against whic (Amount in Rs.) tito of A / B d use of money rowed amount to be utilize	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered) d (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	0.26		-	#		-	N.A. [Release of part of the Pledged Shares]	-	#	10,00,00,000 3.73685	-	3.73	3,500,000,000	50,00,00,000		N.A. lease of part of the Pledged St N.A.	nares]	#	•	@ 	*
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me of the issuer : tails of the debt instrumen tails of the debt instrumen did Rating of the debt inst N of theinstrument rity Cover / Asset Cover e of shares on the date of unt involved (against which Amount in Rs.) of A / B use of money wed amount to be utilize	t is listed on stock exchanges? rument event / agreement (A) (Amount in h shares have been encumbered) d (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	0.26		-	#		-	N.A. [Release of part of the Pledged Shares] -do- -	-	\$ - -	10,00,00,000 3.73685 - -	-	3.73	3,500,000,000	50,00,00,000 3,2097 - -	- -	N.A. lease of part of the Pledged St N.A.	nares]	#	•	@ 	*

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

ncumbrance No. ate of creation/ Release of encumbra ppe of encumbrance (pledge, lien, neg ndertaking etc. or any other covenant a rrangement in the nature of encur o. and % of shares [No. c		23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44
ype of encumbrance (pledge, lien, neg ndertaking etc. or any other covenant r arrangement in the nature of encur		18.03.2020	19.03.2020		24.03.2020	25.03.2020	08.04.2020	17.04.2020			0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
ndertaking etc. or any other covenant r arrangement in the nature of encurr	negative lien, non-disposal			Creation of Ple				Release of Pled						Release of pledged Shar						Release of pledged Sha			Creation of Pledge
r arrangement in the nature of encur									3					1 5						1.3.			
) and % of shares																							
	o. of shares :	500.000	350.000	3.900.000	2,100.000	744.000 -	600.000 -	600.000	- 4.525.000	- 2,825,000	- 1.800.000	- 1.400.000	- 1.400.000	- 1.400.000 -	480.000	- 1.500.000	- 500.000 -	1.318.500) - 1.5	00 - 700.000	2.500.000	300.000	2,200,000
	of total share capital :	0.45%	0.32%	3.52%	1.90%	0.67%	-0.54%	-0.54%	-4.09%		-1.63%	-1.26%	-1.26%	-1.26%	-0.43%	-1.35%	-0.45%	-1.199	% 0.0	-0.63%	-2.26	% -0.279	
pecific Details about the encumbran	rance																						
ame of the entity in whose favour sha	shares encumbered (X)	Anand Rathi Global		Standard	Anand Rathi Global	Badjate Stoc	k Broking Private Limit	ed	Standard	Anand Rathi	Global Finance Ltd	Standard	Badjate Stock Broking		nand Rathi Global Finance		Standard	Anand Rathi Global	I Finance Ltd		Standard Chartered Invest	ments & Loans (India) L	td
-		Finance Ltd	Broking Private	Chartered	Finance Ltd				Chartered			Chartered	Private Limited	Broking Private	Ltd	Investments & Loans	Chartered						
			Limited	Investments &					Investments &			Investments &		Limited		(India) Ltd	Investments &						
				Loans (India)					Loans (India) Ltd			Loans (India) Ltd					Loans (India) Ltd						
/hether the entity X is a scheduled cor	commercial bank, public	Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Ye	2S	
nancial institution, NBFC or housing fi			Nature of			Nature of E	Business: Stock Broking						Nature of Business:	Nature of Business:									
rovide the nature of the business of th	of the entity.		Business: Stock										Stock Broking	Stock Broking									
			Broking																				
ames of all other entities in the agree	reement								,	Th	Concernent Datistic bolds at		Humuza Consultant		ng a partner of Humuza Con	ultanta Dasta cabia Firm							
									l	inemisto irustee (company PVI LID holds i	iese snares in capa	city as the trustee of Habi	i knorakiwala Trust, beir	ig a partner of Humuza Con	isuitants, Partnersnip Firm	1]						
/hether the encumbrance is relating to	ng to any debt instruments												Not Applicat	ble									
iz. debenture, commercial paper, cert																							
es, provide details about the instrume	ument, including credit																						
ating.	-																						
Yes,																							
Name of the issuer :																							
Details of the debt instrument :																							
Whether the debt instrument is listed																							
Credit Rating of the debt instrument	ent																						
ISIN of theinstrurnent																							
ecurity Cover/ Asset Cover																							
alue of shares on the date of event / a	t / agreement (A) (Amount in	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132,780,000	162,540,000	1,185,097,500	726,025,000	496,890,000	425,040,000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,8	75 356,475,000	1,366,375,000	159,915,000	
mount involved (against which shares	ares have been encumbered)	#	@	*	#	@						N.							•	N.A.			400,000,000
atio of A / B		#	@	*	#	@						N.	Α.							N.A.			2.83882
nd use of money																						1	
)Personal use by Promoters	-	-	-	-	-	-	-	-	-		-	-		-	-	-	-	-	-		-	-
orrowed amount to be utilized (a)Pe	nd PACs																						
orrowed amount to be utilized (a)Pe or what purpose - and F)For the benefit of listed	-	-		-			-		-	-	-	-		-	-			-	-	-	-	
orrowed amount to be utilized (a)Pe or what purpose - and F (b)Fo																							-
orrowed amount to be utilized (a)Pe or what purpose - (b)Fo (b)Fo	ompany				I	1																	
orrowed amount to be utilized (a)Pe or what purpose - and F (b)Fo comp Provi	ompany rovide details including																						
orrowed amount to be utilized (a)Pe or what purpose - (b)Fo comp Provi amou	ompany rovide details including nount, purpose of raising																						
orrowed amount to be utilized (a)Pe r what purpose - (b)Fo comp Provi amou mone	ompany rovide details including nount, purpose of raising oney by listed company,																						
orrowed amount to be utilized (a)Pe r what purpose - (b)Fo comp Provi amou schee	mpany rovide details including nount, purpose of raising oney by listed company, hedule for utilization of																						
orrowed amount to be utilized (a)Pe r what purpose - (b)Fo comp Provi amou schee	ompany rovide details including nount, purpose of raising oney by listed company,																						
orrowed amount to be utilized (a)Pe orr what purpose - (b)Fo (comp Provi amou schec amou etc	mpany rovide details including nount, purpose of raising oney by listed company, hedule for utilization of									he amount raked	hy creating Pledge on Sh	ares have heep nor	tially invested in Preferen	re Shares/ extended un	secured loan to Wockhardt	limited from time to time							

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		45 46	47	48	49	50	51	52	53	54	55	56	57	58	59	60	61	62	63	64	65	66
Date of creation/ Release of e	encumbrance , lien, negative lien, non-disposal	19.02.2021 23.03.2021 Creation of Pledge	26.03.2021	09.04.2021 Release of pledged	20.04.2021 Creation	27.04.2021 n of Pledge	07.05.2021 Pelease of n	10.05.2021 ledged shares	10.05.2021	11.05.2021 Creation of Pledge	14.05.2021	17.05.2021	20.05.2021 Release of Pledged sh	20.05.2021	26.05.2021	18.06.2021	21.06.2021 Creation of	30.06.2021	30.06.2021	30.06.2021	19.07.2021 Release of Ple	20.07.2021
	covenant, transaction, condition	creation of reage		shares	cication	Torricage	Release of p	lougeu situi es		creation of ricage			Release of Fredged sh	iu 03			cication	Treage			Release of the	
No. and % of shares	No. of shares :	3,900,000 200,000				3,400,000				2,100,000					,000 2,050,000	253,000						
encumbered	% of total share capital :	3.52% 0.18%	% 0.77	% -0.90%	6 2.719	% 3.07%	-0.729	-1.08%	0.99%	1.90%	0.99%	-0.45%	-0.16%	-	.08% 1.85	% 0.239	6 0.379	6 0.50%	0.21%	1.31	-0.14%	-0.09%
Specific Details about the en	cumbrance																					
Name of the entity in whose f	avour shares encumbered (X)	Standard Chartered Inve	vestments & Loa	ns (India) Ltd	Badjate Stock Broking Private Limited	g Catalyst Trusteeship Limited ^{&}	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Catalyst Trustees	ship Limited ^{&}	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Fir Ltd#	ance Catalyst Trusteeship Limited ^{&}	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Arka Fincap Limited	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd#
Whether the entity X is a sche	duled commercial bank, public		Yes		No	No	No	Yes	Yes	No		Yes	No	Yes	No	No	Yes	Yes	No	Yes	No	Yes
	housing finance company? If No,				Nature of Business:	Nature of Business:	Nature of			Nature of Business: D	ebenture Trustee		Nature of Business:		Nature of Business:	Nature of			Nature of		Nature of Business:	
provide the nature of the busi					Stock Broking	Debenture Trustee	Business: Stock Broking						Stock Broking		Debenture Trustee	Business: Stock Broking			Business: Stock Broking		Stock Broking	
Names of all other entities in	the agreement				1		1	1				Humuza Consultar	nts, Pledgor	1		1		1				
								[Themisto Trustee	Company Pvt Ltd holds t	these shares in Cap			being a partner of Humu	a Consultants, Partnership Firr	n]						
Whether the encumbrance is	relating to any debt instruments		Not App	licable		1. Wockhard Limited		Not Applicable		1. Wockhard	Limited		Not Applicable		1. Wockhard Limited	1			Not Applicable			
	aper, certificate of deposit etc.? If					2. Non-Convertible				2. Non-Convertible De	ebenture ('NCDs')				2. Non-Convertible							
yes, provide details about the	instrument, including credit					Debenture ('NCDs')				The NCDs are					Debenture ('NCDs')							
rating.						3. The NCDs are not				4. CARE BBB					3. The NCDs are not							
If Yes, 1 Name of the issuer :						listed 4. CARE BBB-; Stable				5.INE049B	07055				listed 4. CARE BBB-; Stable							
2 Details of the debt instrume	ent ·					5.INE049B07048									5. INE049B07063							
	nt is listed on stock exchanges?					0.112017207010									0.112017000							
4 Credit Rating of the debt ins	strument																					
5 ISIN of theinstrurnent																						
o long of monotramolit																						
Security Cover/ Asset Cover	f event / agreement (A) (Amount in	1,909,830,000 88,610,000	0 342,550,000	0 475,250,000	1,518,900,000	0 1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,10	,000 1,612,632,50	0 149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000
Security Cover/ Asset Cover Value of shares on the date of Rs.)	f event / agreement (A) (Amount in		0 342,550,000					716,880,000				319,725,000		62,10'			242,979,750	284,927,500				
Security Cover/ Asset Cover Value of shares on the date of Rs.)		1,909,830,000 88,610,000 700,000,000 *	0 342,550,000	0 475,250,000 N.A. [Release of part of the Pledged Shares]	1,518,900,000		N.A. [Release of part of the Pledged	716,880,000	657,140,000 200,000,000	1,304,310,000			124,218,000 N.A. ase of part of the Pledg		,000 1,612,632,500 500,000,000		242,979,750	284,927,500	119,151,500 @	751,172,500		55,760,000 #
Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi	f event / agreement (A) (Amount in		0 342,550,000	N.A. [Release of part of the		0 750,000,000	N.A. [Release of part of the Pledged	716,880,000			250,000,000	[Relea	N.A.			0 @	242,979,750	284,927,500) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B	f event / agreement (A) (Amount in	700,000,000 *	0 342,550,000 * *	N.A. [Release of part of the	500,000,000	0 750,000,000	N.A. [Release of part of the Pledged	716,880,000	200,000,000	500,000,000	250,000,000	[Relea	N.A. ase of part of the Pledg		500,000,000	0 @	242,979,750	*	@	500,000,00) @	
Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money	f event / agreement (A) (Amount in	700,000,000 *	0 342,550,000 * *	N.A. [Release of part of the	500,000,000	0 750,000,000	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000	250,000,000	[Relea	N.A. ase of part of the Pledg		500,000,000	0 @	242,979,750	284,927,500	@	500,000,00) @	
Security Cover/ Asset Cover Value of shares on the date of Rs.) Armount involved (against whi (B) (Armount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (b)For the benefit of listed	700,000,000 *	0 342,550,000 * * -	N.A. [Release of part of the	500,000,000	2.328546667	N.A. [Release of part of the Pledged	716,880,000	200,000,000	500,000,000 2.60862 The amount of Rs. 75 c	250,000,000 2.78872	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526	0 @	242,979,750	284,927,500	@	500,000,00 1.50234 The amount of Rs. 50 crore) @	
Security Cover/ Asset Cover Value of shares on the date of Rs.) Armount involved (against whi (B) (Armount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company	700,000,000 *	0 342,550,000 * * -	N.A. [Release of part of the	500,000,000	2 328546667 8 2.328546667 The amount of Rs. 75 crore raised by the	N.A. [Release of part of the Pledged	716,880,000	200,000,000	500,000,000 2:60862 - The amount of Rs. 75 c Company by issuance o	250,000,000 2.78872 crore raised by the f NCDs (Tranche II)	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 - The amount of Rs. 50 crore raised by the	0 @ 5 @ -	242,979,750	284,927,500	@	500,000,00 1.50234 The amount of Rs. 50 crore raised by the Company by) @	
Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount Involved (against whi (B) (Amount In Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including	700,000,000 *	0 342,550,000 * * - -	N.A. [Release of part of the	500,000,000	2 750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by Issuance	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs. 75 c Company by issuance o has been utilised for i	250,000,000 2.78872 - crore raised by the fr ACDs. (Tranche II) meeting working	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 - The amount of Rs. 50 crore raised by the Company by issuance of	0 @ 5 @ -	242,979,750	284,927,500 • • •	@	500,000,00 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is) @	
Security Cover/ Asset Cover Value of shares on the date of Rs.) Amount Involved (against whi (B) (Amount In Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising	700,000,000 *	0 342,550,000 * * -	N.A. [Release of part of the	500,000,000	The amount of Rs. 75 crore raised by the Company by issuance of NCDS (Tranche I)	N.A. [Release of part of the Pledged	716,880,000	200,000,000	500,000,000 2.60862 The amount of Rs. 75 c Company by issuance o has been utilised for i capital requirements a	250,000,000 2.78872 crore raised by the f NCDs (franche II) meeting working mR&D purposes.	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by Issuance of NUCbs (Series B Tranche)	0 @ 5 @ -	242,979,750	284,927,500 • • •	@	500,000,00 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for) @	
Security Cover/ Asset Cover Value of shares on the date of Rs.) Armount involved (against whi (B) (Armount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	700,000,000 *	0 342,550,000 * * -	N.A. [Release of part of the	500,000,000	The amount of Rs. 75 Company by Issuance of NCDs (tranche I) has been utilised for	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranche has been utilised for	15 @ 	242,979,750	284,927,500 * *	@	500,000,00 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital) @	
Security Cover/ Asset Cover Value of shares on the date of Rs.) Armount involved (against whi (B) (Armount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	700,000,000 *	0 342,550,000 * * * *	N.A. [Release of part of the	500,000,000	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working	N.A. [Release of part of the Pledged	- -	200,000,000	500,000,000 2.60862 The amount of Rs. 75 c Company by issuance o has been utilised for i capital requirements a	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by Issuance of NUCbs (Series B Tranche)	15 @ 	242,979,750	284,927,500	@	500,000,00 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing o) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company,	700,000,000 *	0 342,550,000 * * * * • •	N.A. [Release of part of the	500,000,000	The amount of Rs. 75 Company by Issuance of NCDs (tranche I) has been utilised for	N.A. [Release of part of the Pledged	716,880,000	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranche I has been utilised for meeting working capital)) (((((((((((((242,979,750	284,927,500	@	500,000,00 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	700,000,000 *	0 342,550,000 * * * *	N.A. [Release of part of the	500,000,000	The amount of Rs. 75 corper raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Serice B Tranche has been utilised for meeting working capital requirements and R&D purposes. The repaymer schedule is 24 to 36		242,979,750	284,927,500 * *	@	500,000,000 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing o existing loan, Capex and general corporate purposes. The repayment schedule is) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	700,000,000 *	0 342,550,000 * *	N.A. [Release of part of the	500,000,000	Top 2 750,000,000 Top 2 750,000,000 Company by the Co	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranchel has been utilised for meeting working capital requirements and R&D purposes. The repaymer schedule is 24 to 36 months from the date o		242,979,750	284,927,500	@	500,000,00 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan Is being/will be utilised for meeting working capital requirements, refinancing o existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	700,000,000 *	0 342,550,000 * * * *	N.A. [Release of part of the	500,000,000	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes.	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Serice B Tranche has been utilised for meeting working capital requirements and R&D purposes. The repaymer schedule is 24 to 36		242,979,750	284,927,500	@	500,000,000 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing o existing loan, Capex and general corporate purposes. The repayment schedule is) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	700,000,000 *	0 342,550,000 • • • • • • • • • • • • • • • • • •	N.A. [Release of part of the	500,000,000	Top 2 750,000,000 Top 2 750,000,000 Company by the Co	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes.	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranchel has been utilised for meeting working capital requirements and R&D purposes. The repaymer schedule is 24 to 36 months from the date o	5 @	242,979,750	284,927,500	@	500,000,00 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan Is being/will be utilised for meeting working capital requirements, refinancing o existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (0)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of	700,000,000 *	0 342,550,000 • • • • • • • • • • • • • • • • • •	N.A. [Release of part of the	500,000,000	The amount of Rs. 75 crore raised by the Company by issuance of NCDs (Tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date	N.A. [Release of part of the Pledged	-	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes.	[Relea 2	N.A. ase of part of the Pledg		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series B Tranchel has been utilised for meeting working capital requirements and R&D purposes. The repaymer schedule is 24 to 36 months from the date o	5 @	242,979,750	284,927,500	@	500,000,00 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan Is being/will be utilised for meeting working capital requirements, refinancing o existing Ioan, Capex and general corporate purposes. The repayment schedule is 12 to 36 months from the) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) ed (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	700,000,000 *		N.A. [Release of part of the Pledged Shares] N.A.	-	750,000,000 750,000,000 2.328546667 The amount of Rs. 75 crore raised by the Company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged <u>N.A.</u> -	716,880,000	200,000,000	500,000,000 2.60862 The amount of Rs.75 c Company by Issuance o has been utilised for capital requirements a The repayment sche	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea	N.A. ase of part of the Pledg N.A.		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by Issuance of NCDs (Series & Tranche has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date o allotment	2 @ 5 @ - 1) f	242,979,750		@	500,000,00 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing o existing Ioan, Capex and general corporate purposes The repayment schedule is 12 to 36 months from the date of availment of Ioan) @	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	f event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc	700,000,000 * 2.728328571 *	on Shares have	N.A. [Release of part of the Pledged Shares] N.A.	-	2 750,000,000 750,000,000 2.328546667 The amount of Rs. 75 company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.	d by creating Pledg	200,000,000 3.2857 - - - -	500,000,000 2.60862 The amount of Rs. 75 c Company by issuance o has been utilised for tapital requirements a The repayment sche months from the da	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea	N.A. ase of part of the Pledg N.A.		500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranchel has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date o allotment	5 @			© - -	500,000,00 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing o existing Ioan, Capex and general corporate purposes The repayment schedule is 12 to 36 months from the date of availment of Ioan	5 @ The amount raised by creating Pledge on	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	700,000,000 * 2.728328571 *	on Shares have	N.A. [Release of part of the Pledged Shares] N.A.	-	2 750,000,000 750,000,000 2.328546667 The amount of Rs. 75 company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.		200,000,000 3.2857 - - - -	500,000,000 2.60862 The amount of Rs. 75 c Company by issuance o has been utilised for tapital requirements a The repayment sche months from the da	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea	N.A. ase of part of the Pledg N.A.	jed Shares]	500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranchel has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date o allotment	5 @	ed by creating Pledge on Shares		© - -	500,000,00 1.50234 The amount of Rs. 50 crore- raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing o existing Ioan, Capex and general corporate purposes The repayment schedule is 12 to 36 months from the date of availment of Ioan	The amount raised by creating Piedge on Shares have been	
Security Cover / Asset Cover Value of shares on the date of Rs.) Amount involved (against whi (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utiliz	event / agreement (A) (Amount in ich shares have been encumbered) (a)Personal use by Promoters and PACs (b)For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc Any other reason (please	700,000,000 * 2.728328571 *	on Shares have	N.A. [Release of part of the Pledged Shares] N.A.	-	2 750,000,000 750,000,000 2.328546667 The amount of Rs. 75 company by issuance of NCDs (tranche I) has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date of allotment	N.A. [Release of part of the Pledged N.A.	d by creating Pledg	200,000,000 3.2857 - - - -	500,000,000 2.60862 The amount of Rs. 75 c Company by issuance o has been utilised for tapital requirements a The repayment sche months from the da	250,000,000 2.78872 crore raised by the f NCDs (Tranche II) meeting working ind R&D purposes. dule is 24 to 36	[Relea	N.A. ase of part of the Pledg N.A.	jed Shares]	500,000,000 3.22526 The amount of Rs. 50 crore raised by the Company by issuance of NCDs (Series B Tranchel has been utilised for meeting working capital requirements and R&D purposes. The repayment schedule is 24 to 36 months from the date o allotment	5 @	ed by creating Pledge on Shares		© - -	500,000,00 1.50234 The amount of Rs. 50 crore raised by the Company by availing Term Ioan is being/will be utilised for meeting working capital requirements, refinancing o existing Ioan, Capex and general corporate purposes The repayment schedule is 12 to 36 months from the date of availment of Ioan	5 @ The amount raised by creating Pledge on	

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from UC Housing Finance Limited. & The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to ecure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender") ! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

Encumbrance No.		67	68	69	70	71
Date of creation/ Release of enc	umbrance	11.08.2021	11.08.2021	11.08.2021	11.08.2021	17.08.2021
Type of encumbrance (pledge, lie	en, negative lien, non-disposal			Creation of I	Pledge	
undertaking etc. or any other co or arrangement in the nature of						
or arrangement in the natare of	chodinis dricoy					
No. and % of shares	No. of shares :	380,000	310,000	160,000	150,000	30,000
encumbered Specific Details about the encur	% of total share capital :	0.34%	0.28%	0.14%	0.14%	0.03%
specific Details about the encur	nbrance					
Name of the entity in whose fave	our shares encumbered (X)	Standard Chartered	Badjate Stock	Anand Rathi	Arka Fincap Limited	Catalyst Trusteeship
		Investments & Loans (India) Ltd	Broking Private	Global Finance		Limited ^{&}
		(maid) Etd	Linkog	Lian		
Whether the entity X is a schedu	led commercial bank public	Yes	No	Yes	Yes	No
financial institution, NBFC or hou	using finance company? If No,		Nature of			Nature of Business:
provide the nature of the busine	ss of the entity.		Business: Stock			Debenture Trustee
			Broking			
Names of all other entities in the	agreement		H	lumuza Consulta	nts, Pledgor	
					s in Capacity as the Truste	
		T	rust, being a part	ner of Humuza C	onsultants, Partnership Fi	rm]
Whether the encumbrance is rela	ating to any debt instruments					1. Wockhard Limited
viz. debenture, commercial pape						2. Non-Convertible
yes, provide details about the inst						Debenture ('NCDs')
rating. If Yes,						3. The NCDs are not listed
1 Name of the issuer :						4. CARE BBB-; Stable
2 Details of the debt instrument	:					5.INE049B07048,
3 Whether the debt instrument i						INE049B07055,
4 Credit Rating of the debt instru	iment					INE049B07063
5 ISIN of theinstrurnent						
Security Cover/ Asset Cover						
Value of shares on the date of ev Rs.)	/ent / agreement (A) (Amount in	181,507,000	148,071,500	76,424,000	71,647,500	14,656,500
Amount involved (against which	shares have been encumbered)	*	@	#	i	&
(B) (Amount in Rs.)						
Ratio of A / B		*	@	#	1	&
			Ũ			ŭ
End use of money			1		1	1
Borrowed amount to be utilized for what purpose -	(a)Personal use by Promoters and PACs	-	-	-	-	-
for what purpose -	(b)For the benefit of listed		-	-	The amount of Rs. 50	The amount of Rs. 200
	company				crore raised by the	crore raised by the
	Provide details including				Company by availing	Company by issuance
	amount, purpose of raising money by listed company,				Term loan is being/will be utilised for meeting	of NCDs has been utilised for meeting
	schedule for utilization of				working capital	working capital
	amount, repayment schedule				requirements,	requirements and R&D
	etc				refinancing of existing	purposes. The
					loan, Capex and general corporate purposes. The	repayment schedule is 24 to 36 months from
					repayment schedule is	the date of allotment
					12 to 36 months from	and a subtriction
					the date of availment of	
					Ioan	
	Any other reason (please	The amount raised b	y creating Pledge	on Shares have	-	
	specify)	been partially utilised	for extending un	secured loan to		
		Wockhardt Li	imited from time	to time.		

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi. @Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate. * Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered. ^ The Shares were Pledged alongwith other collaterals for the loan from LUC Housing Finance Limited. & The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as an collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender") ! The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants. Themisto Trustee Company Private Limited as Trustee

the oración al

Dr. H. F. Khorakiwala, Director of Trustee

Place: Mumbai Date: 19-08-2021