



# EDGE CONSULTANCY SERVICES LLP

Registration Number – AAA 1693

Office.: 251/5, Tanibai Niwas, Wadala Station Road, Wadala (W), Mumbai - 400031.  
Telefax : (022) 24141314 / Mob.: 9320060422 / E-mail : vishal@edgeconsultancy.in

DATE: 03/03/2020

To,  
**BSE LIMITED**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Sub: Intimation/Disclosures under Reg. 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, I, **VISHAL DEDHIA, DESIGNATED PARTNER of EDGE CONSULTANCY SERVICES LLP** would like to inform that the Hon'ble National Company Law Tribunal Mumbai Bench, Mumbai, vide its Order dated 4<sup>th</sup> February, 2020 has sanctioned the Scheme of Arrangement between Shree Manufacturing Company Limited (SMCL) and their respective shareholders for conversion of Preference shares into Equity Shares and accordingly the Board of Directors at their meeting held on 3<sup>rd</sup> March, 2020 have allotted 28,00,000 Equity shares of Rs.10/- per share to the Preference Shareholders ( Edge Consultancy Services LLP) in lieu of their holding of 2,87,000 Preference Shares of Rs.100/- each in the Company.

Our holding in the company prior to conversion was 34,12,597 Equity Shares constituting 62.04 % of the total Equity Share capital of the company.

Our holding in the company after conversion is 62,12,597 Equity Shares constituting 74.85% of the total Equity Share capital of the company.

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,  
Yours sincerely

FOR EDGE CONSULTANCY SERVICES LLP

*Vishal*  
**VISHAL DEDHIA**  
**DESIGNATED PARTNER**  
**DIN: 00728370**  
**DATE: 03/03/2020**



Encl.: As Above

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SHREE MANUFACTURING COMPANY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	EDGE CONSULTANCY SERVICES LLP		
Whether the acquirer/ Sellers belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC(**)
<b>Before the acquisition/sale under consideration, holding of:</b>			
a) Shares carrying voting rights	34,12,597	62.04	41.11
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	Nil	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	N.A.	N.A.
<b>e) Total (a+b+c+d)</b>	<b>34,12,597</b>	<b>62.04</b>	<b>41.11</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold ( Conversion of Preference shares into Equity shares)	28,00,000	33.73%	33.73%
b) VRs acquired /sold otherwise than by shares	Nil	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	N.A.	N.A.

*Vishu*



d) Shares encumbered / invoked/released by the acquirer	Nil	N.A.	N.A.
e) Total (a+b+c+/-d)	28,00,000	33.73%	33.73%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	<b>62,12,597</b>	<b>74.85%</b>	<b>74.85%</b>
b) Shares encumbered with the acquirer	Nil	N.A.	N.A.
c) VRs otherwise than by shares	Nil	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	N.A.	N.A.
e) Total (a+b+c+d)	<b>62,12,597</b>	<b>74.85%</b>	<b>74.85%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Conversion of Preference Shares into Equity Shares pursuant to Scheme of Arrangement sanctioned by NCLT Mumbai Bench, Mumbai vide its order dated 4 <sup>th</sup> February, 2020		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03/03/2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	55,00,277 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	83,00,277 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	83,00,277 Equity Shares of Rs. 10/- each		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR EDGE CONSULTANCY SERVICES LLP

Vishal



VISHAL DEDHIA  
DESIGNATED PARTNER  
DIN: 00728370  
DATE: 03/03/2020

