

February 28, 2023

To,

The BSE Limited  
Corporate Relations Department,  
P.J. Towers,  
Dalal Street,  
Mumbai-400 001.  
Scrip Code: 532945

The National Stock Exchange  
of India Limited  
Department of Corporate Services,  
Exchange Plaza, 5<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Mumbai-400 051.  
Scrip Code: SEPC

SEPC Limited  
4th Floor, Bascon Futura SV IT Park  
Venkatanarayana Road,  
Parthasarathy Puram,  
T. Nagar Chennai - 600017

Dear Sir/Madam,


**Sub: Intimation of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Ref.: Target Company – SEPC Limited (ISIN No.: INE964H01014)**

Please find enclosed herewith disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record and oblige.

For SEPC Limited

  
Balaji Srinivasan  
Company Secretary  
FCS : 5219



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

1. Name of the Target Company (TC)	SEPC Limited		
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	SVL Limited		
3. Whether the acquirer/seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition/disposal under consideration of:</b>			
a) Shares carrying voting rights	27,93,91,356	21.14	21.14
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c+d)</b>	27,93,91,356	21.14	21.14
<b>Details of acquisition / Sale</b>			
a) Shares carrying voting rights acquired/sold	6,58,49,462	4.98	4.98
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer	-	-	-
<b>Total (a+b+c+d)</b>	6,58,49,462	4.98	4.98

<b>After the acquisition / sale, holding of:</b>			
a) Shares carrying voting rights	21,35,41,894	16.16	16.16
b) Shares encumbered by the acquirer	-	-	-
c) VRs (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c+d)</b>	<b>21,35,41,894</b>	<b>16.16</b>	<b>16.16</b>
6. Mode of acquisition/Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market Sale		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable @	@ 25 <sup>th</sup> February 2023 & 27 <sup>th</sup> February 2023		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,32,15,29,018		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,32,15,29,018		
10. Total diluted share/voting capital of the TC after the said acquisition / sale	1,32,15,29,018		

**Note:**

(@) 1,00,00,000 Equity shares and 5,58,49,462 Equity shares have been sold through off market by SVL Limited on 25<sup>th</sup> February 2023 and 27<sup>th</sup> February 2023, respectively to Mark AB Welfare Trust consequent to the resolution plan approved by lenders of SEPC Limited

(\*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SVL Limited



Balaji Srinivasan  
Company Secretary



Place: Chennai

Date: 28<sup>th</sup> February 2023