

Date: February 09, 2024

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Maharashtra, India

National Stock Exchange of India Limited
Exchange Plaza, 3rd Floor
Plot No.3-1, G Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051, Maharashtra, India

Dear Sir/Madam,

Re: Offer opening advertisement and corrigendum to the detailed public statement in relation to the open offer for acquisition of up to 2,17,64,907 (Two Crore Seventeen Lakh Sixty Four Thousand Nine Hundred and Seven only) fully paid-up equity shares of Shalimar Paints Limited (“Target Company”) of face value of INR 2/- (Indian Rupees Two only) each (“Equity Shares”), representing 26.00% the Expanded Voting Share Capital, from the Eligible Shareholders by Hella Infra Market Private Limited (“Acquirer”) (“Offer”/ “Open Offer”).

In reference to the captioned Open Offer, please find enclosed a copy of the offer opening advertisement and corrigendum to the detailed public statement dated February 08, 2024 (“**Offer Opening Advertisement and Corrigendum**”) issued in compliance with Regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and published on February 09, 2024 in the following newspapers in which the DPS was published:

- Financial Express – English (All Editions)
- Jansatta – Hindi (All Editions)
- Pratahkal – Marathi (Mumbai Edition)
- Financial Express – Gujarati (Ahmedabad Edition)

All capitalized terms used but not defined shall have the same meaning as assigned to such terms in the Letter of Offer and Third Announcement and Corrigendum.

We request you to kindly take the Offer Opening Advertisement and Corrigendum on record and upload the same on your website at the earliest.

Yours faithfully,

Swastika Investmart Limited,

Sunil Nyati,
Chairman and Managing Director
DIN: 00015963

Enclose: As above

Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731-6644000, 3345000

Regd. Off. : Flat No. 18, North Wing, Madhaveshwar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

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