

16/11/2024

The Listing Department, <b>National Stock Exchange of India Limited</b> "Exchange Plaza", C-1, Block-G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051  SCRIP CODE: VARDMNPOLY	The Listing Department, <b>BSE Limited</b> 25 <sup>th</sup> Floor, P.J. Towers, Dalal Street Fort, Mumbai- 400001  SCRIP CODE: 514175
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**Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/ Madam,

I, the undersigned, am submitting the requisite disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, ("Takeover Regulations") pursuant to allotment of 2,91,00,000 equity shares of **VARDHMAN POLYTEX LIMITED** (TC) on conversion of 29,10,000 warrants issued/allotted on Preferential basis.

This is for your information and records.

Thanking you,

**Yours faithfully,**



**Anupama Kothari**  
(Acquirer)  
3/25, Near Kalyan Kendra,  
Shanti Niketan, Chanakya Puri,  
South West Delhi- 110021

**Copy to:**  
The Company Secretary,  
Vardhman Polytex Limited  
Vardhman Park,  
Chandigarh Road, Ludhiana- 141123

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	VARDHMAN POLYTEX LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ANUPAMA KOTHARI		
Whether the acquirer belongs to Promoter/ Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. NATIONAL STOCK EXCHANGE OF INDIA LIMITED 2. BSE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total shares/ voting capital wherever applicable*	% w.r.t. total diluted share/ voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) <b>Total (a+b+c+d)</b>	-	-	-
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	2,91,00,000	7.01	6.67
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			

d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>2,91,00,000</b>	<b>7.01</b>	<b>6.67</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	2,91,00,000	7.01	6.67
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>2,91,00,000</b>	<b>7.01</b>	<b>6.67</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Allotment of 2,91,00,000 Equity shares of TC upon Conversion of 29,10,000 Warrants issued on preferential basis.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares allotted pursuant to conversion of warrants shall rank pari-passu with the existing shares of the company.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of allotment of Equity shares: 14/11/2024		
Equity share capital / total voting capital of the TC before the said acquisition	38,59,69,004 Equity shares of Re. 1 each aggregating to Share capital of Rs. 38,59,69,004/-		
Equity share capital/ total voting capital of the TC after the said acquisition	41,50,69,004 Equity shares of Re. 1 each aggregating to Share capital of Rs. 41,50,69,004/-		
Total diluted share/voting capital of the TC after the said acquisition	43,59,69,004 Equity shares of Re. 1 each aggregating to share capital of Rs. 43,59,69,004/- (Assuming full conversion of balance 20,90,000 convertible warrants issued on preferential basis).		