

# KASHIPUR HOLDINGS LIMITED

Head Office : Plot No. 2-B, Sector - 126, Noida-201304, Distt. Gautam Budh Nagar, Uttar Pradesh  
Tel. : +91 120 3090100, 3090200, 6860000 Fax : +91 120 3090111, 3090211

26.11.2020

**The Manager (Listing)**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai- 400001**

**Stock code: 500201**

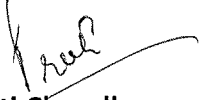
Sub: Revised disclosure under Regulation 31(1) read with Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to your email dated 25.11.2020, we are hereby attaching the revised disclosure after mentioning the transaction date i.e. 25.08.2020 under the provisions of Regulation 31(1) read with Regulation 28 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same in your record.

**For Kashipur Holdings Limited**



**Preeti Choudhary**  
**Company Secretary**

**Encl: As above**

**cc: India Glycols Limited**  
**A-1, Industrial Area,**  
**Bazpur Road, Kashipur- 244713**  
**Distt. Udham Singh Nagar,**  
**Uttrakhand**

ANNEXURE - 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011		Name of the Target Company(TC)		India Glycols Limited		BSE Limited and National Stock Exchange of India Limited					
Names of the stock exchanges where the shares of the target company are listed		Date of reporting		26/08/2020		(1) Promoter- Kashipur Holdings Limited and (2) PACs: U S Bhartia, Facit Commosales Pvt. Ltd., Sukhvarsha Distributors Pvt. Ltd., Mayur Barter Pvt Ltd, JB Commercial Co. Pvt. Ltd., J. Boseck & Company Pvt. Ltd., Ajay Commercial Co. Pvt.Ltd, Supreet Vyapar Private Ltd.					
Name of the promoter or PAC, on whose shares encumbrance has been created		Date of reporting		26/08/2020		(1) Promoter- Kashipur Holdings Limited and (2) PACs: U S Bhartia, Facit Commosales Pvt. Ltd., Sukhvarsha Distributors Pvt. Ltd., Mayur Barter Pvt Ltd, JB Commercial Co. Pvt. Ltd., J. Boseck & Company Pvt. Ltd., Ajay Commercial Co. Pvt.Ltd, Supreet Vyapar Private Ltd.					
Details of the creation of encumbrance:											
Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)			Post event holding of encumbered shares {creation (2)+(3)/ release (2)-(3)/ invocation (1)-(3)}#			
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Name of the entity in whose favor shares encumbered				
Promoter- Kashipur Holdings Limited	10,352,406	33.44	9,968,689	32.20%	Creation	Condition of Loan Sanction Letter / Loan Agreement #	SBM Bank (India) Limited	9,968,689	32.20%	9,968,689	32.20%
U S Bhartia	448,722	1.45	432,074	1.40%				432,074	1.40%	432,074	1.40%
Facit Commosales Pvt. Ltd.	1,057,853	3.42	1,018,607	3.29%				1,018,607	3.29%	1,018,607	3.29%
Sukhvarsha Distributors Pvt. Ltd.	361,875	1.17	348,449	1.13%				348,449	1.13%	348,449	1.13%
Mayur Barter Pvt Ltd	1,456,066	4.7	1,402,046	4.53%				1,402,046	4.53%	1,402,046	4.53%
JB Commercial Co. Pvt. Ltd	977,915	3.16	941,634	3.04%				941,634	3.04%	941,634	3.04%

J. Boseck & Company Pvt. Ltd.	864,401	2.79	832,332	2.69%
Supreet Vyapar Pvt Ltd	267,895	0.87	257,957	0.83%
Ajay Commercial Co. Pvt Ltd	611,255	1.97	588,577	1.90%
Jayshree Bhartia	229,003	0.74	0	0.00%
Pooja Bhartia	97,592	0.32	0	0.00%
Pragya Bhartia	500	0	0	0.00%
Executors to the Estate of Late Saini Devi Bhartia	2,100,249	6.78	0	0.00%
Lund & Blockley Pvt Ltd.	500	0	0	0.00%
Hindustan Wires Limited	65,000	0.21	0	0.00%
Total	18,891,032	61.01%	15,790,365	51.00%

832,332	2.69%
257,957	0.83%
588,577	1.90%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
15,790,365	51.00%

832,332	2.69%
257,957	0.83%
588,577	1.90%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
0	0.00%
15,790,365	51.00%

#The mentioned Promoter and Promoter group entities have given a Non-Disposal Undertaking ("NDU") to M/s SBM Bank (India) Limited, the lender of India Glycols Limited/the Target Company ("IGL" or "TC") that they will continue to hold 51% shareholdings (with voting rights) in IGL/TC at all times during the tenure of Lender's facility. As these entities have already given a similar NDU in favour of other lender/lenders (i.e. they shall continue to hold 51.00% shareholding (with voting rights) in IGL/TC, directly or indirectly, at all times during the tenure of their respective separate facilities provided to the TC), therefore, pre and post shareholding (encumbered) shall remain the same i.e. 51% but for enhanced credit facility.

For KASHIPUR HOLDINGS LIMITED

Signature of the Authorized Signatory

Place : Noida

Date : 26.08.2020