

FUTURE CAPITAL INVESTMENT PRIVATE LIMITED

4th February, 2021

To,
Dept. of Corporate Services (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

BSE Scrip Code: 533400

Listing Department
The National Stock Exchange of
India Limited
Exchange Plaza,
Bandra- Kurla Complex,
Bandra (East),
Mumbai- 400 051

NSE Symbol: FCONSUMER

Dear Sir,

Sub: Annexure-II Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)

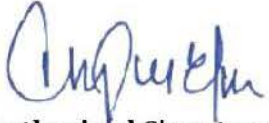
With reference to above subject, we are enclosing herewith **Annexure-II, Disclosure of reason for encumbrance (In addition to Annexure I prescribed by way of circular dated August 05,2015)**.

Kindly take the above on your record.

Thanking you,

Yours faithfully,

For Future Capital Investment Private Limited



Authorised Signatory

Encl: as above

C.C. To :
The Company Secretary
Future Consumer Limited
Knowledge House, Shyam Nagar
Off JogeshwariVikhroli Link Road,
Jogeshwari (East)
Mumbai 400 060

Annexure - II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Future Consumer Limited
Name of the recognized stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Future Capital Investment Private Limited Future Corporate Resources Private Limited
Total promoter shareholding in the listed company	No. of shares – 287,514,893 % of total share capital - 14.47%
Encumbered shares as a % of promoter shareholding	88.37
Whether encumbered share is 50% or more of promoter shareholding	YES
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing event/ agreements pertaining to encumbrance

Encumbrance name / number	1	2	3	4	5	6	7
Date of Creation of encumbrance	15/08/2020	26/12/2019	08/11/2019	02/08/2018	22/02/2019	28/02/2020	30/09/2017
Type of encumbrance (pledge, lien, negative lien, non disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of an encumbrance)	Pledge	Pledge	Relieved other covenant	Pledge	Pledge	Relieved other covenant	Pledge and other covenant
No. of shares encumbered	--	--	25,750,018	82,885,031	5,600,000	47,854,000	11,500,000
% of shares encumbered	--	--	1.14	1.92	0.50	2.08	0.63
Specific details about the encumbrance	Yatra TTL India Ltd	Yatra TTL India Ltd	Yatra Bank Ltd	Canary Trusteehip Limited-LEI Private Ltd	OM Trusteehip Services Ltd	Industrial Bank Ltd	Industrial Bank Ltd
Name of the entity in whose favour shares are pledged (if applicable)	Yatra TTL India Ltd	Yatra TTL India Ltd	Scheduled Commercial Bank	Private Ltd	Private Ltd	Scheduled Commercial Bank	Scheduled Commercial Bank
Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	Entity is not scheduled commercial bank. Debenture Trustee.	Entity is not scheduled commercial bank. Debenture Trustee.	Scheduled Commercial Bank	Entity is not scheduled commercial bank. Debenture Trustee.	Entity is not scheduled commercial bank. Debenture Trustee.	Scheduled Commercial Bank	Scheduled Commercial Bank
Name of all other entities in the agreement	Listed company and its group companies (if any) - 1. Future Capital Investment Pvt Ltd	Listed company and its group companies (if any) - 1. Future Corporate Resources Private Limited 2. Byta Commercial Ventures Private Limited 3. Central Digital Services Private Limited 4. Future Capital Investment Private Limited	Listed company and its group companies (if any) - 1. Bybit Sales and Trading Private Limited 2. Future Corporate Resources Private Limited 3. Byta Commercial Ventures Private Limited 4. Future Capital Investment Private Limited	Listed company and its group companies (if any) - 2. Future Corporate Resources Private Limited 3. Future Capital Investment Private Limited	Listed company and its group companies (if any) - 1. Future Capital Investment Private Limited	Listed company and its group companies (if any) - 1. Future Corporate Resources Private Limited 2. Byta Commercial Ventures Private Limited 3. Central Digital Services Private Limited 4. Future Capital Investment Private Limited	Listed company and its group companies (if any) - 1. Future Corporate Resources Private Limited 2. Byta Commercial Ventures Private Limited 3. Central Digital Services Private Limited 4. Future Capital Investment Private Limited
Whether there is any linkage relating to any debt instrument (i.e. debenture, commercial paper, certificate of deposit etc.) If yes, provide details about the instrument, including credit rating	Yes	Yes	No	No	No	No	No
1. Name of the issuer	Future Corporate Resources Pvt. Ltd.	Future Corporate Resources Pvt. Ltd.	NA	NA	NA	NA	NA
2. Details of the debt instrument	Non-Convertible Debentures	Non-Convertible Debentures	NA	NA	NA	NA	NA
3. Whether the debt instrument is listed on stock exchange?	No	No	NA	NA	NA	NA	NA
4. Credit Rating of the debt instrument	PPML 688 (Default -Reserve)	NA	NA	NA	NA	NA	NA
5. Size of the instrument	INR 57007285, INR 57007283	INR 57007285, INR 57007283	NA	NA	NA	NA	NA
Security Cover / Asset Cover	2,340,800,000	2,906,711,135	655,331,827	1,220,944,074	203,000,000	1,031,550,000	333,500,000
Value of shares on the date of event / agreement (if applicable)							
Amount involved (against which shares have been encumbered) (₹)	6,631,000,000	8,000,000,000	2,341,401,568	1,780,000,000	1,190,000,000	1,000,000,000	1,251,000,000
Rating (A, B)	0.21	0.49	0.25	0.70	0.28	0.32	0.27
End-use of money							
Is the amount to be utilized for other purpose -	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(a) Personal Use by promoters and P&Os							
(b) For the benefit of listed company							
Provide details on utilization of the amount, purpose of raising money by (c) For other reason (please specify)	Refinancing of existing debt and general corporate purposes	Refinancing of existing debt and general corporate purposes	Purchase of movable fixed assets for business of the Borrower	Refinancing of existing debt and general corporate purposes	Refinancing of existing debt and general corporate purposes	For purchase of movable assets for business of the Borrower	For payment of business and deposit.

Encumbrance Serial Number: Date of Creation of encumbrance	8 07/09/2019	9 30/02/2020	10 10/03/2019	11 18/09/2019	12 26/03/2019	13 26/11/2019	14 18/01/2020	15 09/10/2019
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge and other covenant	Pledge	Pledge	Pledge
No. of shares encumbered	9,600,000	55,650,993	29,785,000	10,000,000	10,000,000	235,800	6,661,901	-
% of shares encumbered	0.10	2.07	1.30	0.46	0.46	0.01	0.26	0.00
Specific details about the encumbrance	<p>Name of the entity in whose favour shares encumbered (if any)</p> <p>Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity</p> <p>Name of a lender/ entities in the agreement</p> <p>Whether the encumbrance is related to any debt instrument(s) (debenture, commercial paper, certificate of deposit etc.)? If yes, provide details about the instrument, including credit rating</p> <p>1. Name of the issuer</p> <p>2. Details of the debt instrument</p> <p>3. Whether the debt instrument is listed on stock exchange?</p> <p>4. Credit Rating of the debt instrument</p> <p>5. ISIN of the instrument</p>							
Security Cover / Asset Cover	289,769,000	1,419,200,000	361,040,000	647,569,031	274,379,540	119,391,044	1,761,723,300	99,673,589
Value of shares on the date of event / agreement (%)	4,500,000,000	1,000,000,000	800,000,000	3,000,000,000	287,500,000	860,000,000	6,300,000,000	250,000,000
Ratio of %	0.06	1.42	0.50	0.22	0.20	0.33	0.77	0.44
Particulars of money								
Particulars of money to be utilized for what purpose -								
(a) Personal (specify consumer and PMS)	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
(b) For the benefit of listed company								
Particulars of money to be received, purpose of release money to -								
(a) For other reason (please specify)	Payment of obligations owed by affiliate entity	General Corporate Purpose	For Repayment of existing promotor group facility	Corporate Loan for creation of new assets and office infrastructure	General Corporate Purpose	General Corporate Purpose	General Corporate Purpose	General Corporate Purpose and other objects including meeting operational expenses, transaction cost etc.

Note: The entities have been removed from this disclosure whose shares have been involved/pledged and the disclosure for the same has already been given to the Stock Exchanges.


Signature of Authorized Signatory