

Natco Pharma Limited

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CIN: L24230TG1981PLC003201, www.natcopharma.co.in

1st July, 2019

Corporate Relationship Department The Bombay Stock Exchange Limited Dalal Sreet, Fort Mumbai 400 001 The Manager – Listing M/s. National Stock Exchange of India Ltd "Exchange Plaza", Bandra – Kurla Complex Bandra (E) <u>Mumbai 400 051</u>

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sirs

Sub:- Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition Of Shares and Takeovers) Regulations, 2011 & Form C under Regulations of SEBI (Prohibition of Insider Trading) Regulations, 2015

Please find enclosed herewith the Disclosures received from Sri V C Nannapaneni and Mrs. Venkata Satya Swathi Kantamani.

This is for your information.

Thanking you

Yours faithfully For NATCO Pharma Limited

M Adinarayana

Company Secretary & G.M (Legal & Corp Affairs)

Encl: as above.

V.C. Nannapaneni

PLOT NO 529 ROAD NO 26 JUBILEE HILLS HYDERABAD 500033

1 July 2019

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Dear Sir

Sub:- Disclosure under Regulations 29(2) of the SEBI (Substantial acquisition of shares and Takeovers) Regulations, 2011

Ref :- Natco Pharma Limited

This is to inform you that I, V C Nannapaneni, a member of the promoter and promoter group of NATCO Pharma Limited ("NATCO") have transferred 1,27,23,340 equity shares representing 7% of the equity share capital of NATCO to Ms Venkata Satya Swathi Kantamani, my immediate relative, by way of a gift.

In view of the above, please find attached the requisite disclosure under Regulation 29 (2) of the Takeover Regulations.

Thanking you

Yours faithfully

V C NANNAPANENI

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NATCO Pharma	Limited ("NATCO	")	
Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Name of the Seller: Mr V C Nannapaneni PACs with the Seller: Other members of the promoter and promoter group of NATCO (please refer to Annexure I)			
Whether the acquirer belongs to Promoter / Promoter Group	The Seller is a member of the promoter and promoter group of NATCO			
Name(s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited.			
Details of the acquisition of shares /voting rights/holding of the acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)	
Before the disposal under consideration, holding of:				
 Shares carrying voting rights Mr V C Nannapaneni Other members of the Promoter and Promoter Group(Please refer to Annexure I) 	3,53,11,270 5,05,10,375	19.43 27.79	19.43 27.79	
Sub-total	8,58,21,645	47.22	47.22	
 Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 	-	-	-	
c) Voting rights (VR) otherwise than by shares	-		. -	
 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 	-	-		
e) Total (a+b+c+d)	8,58,21,645	47.72	47.72	

Details of sale			
a) Shares carrying voting rights acquired/sold			
1. Mr V C Nannapaneni	1,27,23,340	7.00	7.00
Other members of the Promoter and Promoter Group (Please refer to Annexure I)	-	-	
Sub-total Sub-total	1,27,23,340	7.00	7.00
b) VRs acquired /sold otherwise than by shares	* * *	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		•	
d) Shares encumbered / invoked/released by the acquirer	-	-	7
e) Total (a+b+c+d)	1,27,23,340	7.00	7.00
After the sale, holding of:			
a) Shares carrying voting rights 1. Mr V C Nannapaneni	2,25,87,930	12.43	12.43
Other members of the Promoter and Promoter Group (Please refer to Annexure I)	5,05,10,375	27.79	27.79
Sub-total Sub-total	7,30,98,305	40.22	40.2
b) Shares encumbered with the acquirer		-	*
c) VRs otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	7,30,98,305	40.22	40.2

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	between immediate relatives.	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		
Equity share capital / total voting capital of the TC before the said acquisition / sale	18,17,62,135 equity shares of Rs.2/- each	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	18,17,62,135 equity shares of Rs.2/- each	
Total diluted share/voting capital of the TC after the said acquisition/sale.	18,17,62,135 equity shares of Rs.2/- each	

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Seller and PACs

V C Nannapaneni

Place: Hyderabad Date: 1 July 2019

ANNEXURE I

DETAILS OF PAC WITH THE SELLER

NAME OF ACQUIRER AND PACS	BEFORE THE TRANSACTION		AFTER THE TRANSACTION	
	No of shares / voting rights	% w.r.t total share capital of TC	No of shares / voting rights	% w.r.t total share capital of TC
VENKAIAH CHOWDARY NANNAPANENI HUF	54,40,045	2.99	54,40,045	2.99
KANTAMANI RATNA KUMAR	1,00,000	0.06	1,00,000	0.06
DURGA DEVI NANNAPANENI	11,28,760	0.62	11,28,760	0.62
RAJEEV NANNAPANENI	10,99,800	0.61	10,99,800	0.61
RAMAKRISHNA RAO NANNAPANENI	7,46,910	0.41	7,46,910	0.41
NEELIMA SITA NANNAPANENI	1,82,960	0.10	1,82,960	0.10
DEVENDRANTH ALAPATI	15,000	0.01	15,000	0.01
BAPANNA ALAPATI	18,300	0.01	18,300	0.01
BAPINEEDU TUMMALA	415	0.00	415	0.00
TUMMALA JANSI	77,100	0.04	77,100	0.04
T ANANDA BABU	4,73,205	0.26	4,73,205	0.26
VIDYADHARI TUMMALA	4,42,200	0.24	4,42,200	0.24
T ANILA	6,29,920	0.35	6,29,920	0.35
NATSOFT INFORMATION SYSTEMS PVT LTD	1,57,67,500	8.67	1,57,67,500	8.67
TIME CAP PHARMA LABS LIMITED	1,71,57,220	9.44	1,71,57,220	9.44
NATCO AQUA LIMITED	16,000	0.01	16,000	0.01
NDL INFRATECH PRIVATE LIMITED	93,750	0.05	93,750	0.05
Vistra ITCL India Limited	40,82,750	2.25	40,82,750	2.25
Vistra ITCL (India) Limited	6,00,000	0.33	6,00,000	0.33
DURGADEVI NANNAPANENI	24,10,340	1.33	24,10,340	1.33
RAJEEV N	28,200	0.02	28,200	0.02
TOTAL	5,05,10,375	27.79	5,05,10,375	27.79