

April 12, 2021

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Sub: Proposed Open Offer by Jashandeep Singh (“**Acquirer**”) along with Shashikant Bhoge (“**PAC 1**”), Vaishali Mulay (“**PAC 2**”) and Jetra Infrastructure Private Limited (“**PAC 3**”) to acquire upto **12,36,000** equity shares of Rs.10/- each for cash at a price of **11.00/-** aggregating upto **Rs.1,35,96,000** (Indian Rupees One Crore Thirty Five Lacs Ninety Six Thousand Only) to the public shareholders of Modern Converters Limited (“**Target Company**”) in accordance with the extant Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**Takeover Regulations**”) (“**Open Offer**”).

Dear Sir,

In reference to the captioned matter. We are attaching herewith a copy of the Pre Offer Advertisement cum Corrigendum dated April 11, 2021 published in the following newspapers and editions:-

1. A copy of Pre - Offer Advertisement Cum Corrigendum dated April 11, 2021, (“**POACC**”) was published today i.e. April 12, 2021 in the following newspapers:-

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Mumbai Lakshadeep	Marathi	Mumbai
4	Arthik Lipi	Bengali	Kolkata -Registered Office of the Target Company

In case of any clarification required, please contact the undersigned on (D) 9619691801, Email – varsha@saffronadvisor.com



Varsha Gandhi
Asst. Manager
Equity Capital Markets

FINANCIAL EXPRESS

NOTICE
Notice is hereby given that the share certificate number 16114 for 50 equity shares of Rs.10/- each bearing distinctive numbers 740596-740645 in Modern India Limited, standing in the name of Meera Ramesh have been lost/misplaced/not traceable/destroyed and the undersigned have applied to the Company to issue in exchange, corresponding new Share Certificate(s) for the Equity Shares of Rs. 2/- each (Vide Share Certificate Number 2428 bearing distinctive numbers 2218536-2218785 for 250 shares). Any person who has a claim in respect of the said shares should lodge such claim with the Company within 15 days from the date of publication, with the company at their registered office i.e. Modern Centre, A wing, Ground Floor, Sane Gururii Mara, Mahalaxmi, Mumbai-400011. Else the Company will proceed to hand over the new certificates for Equity Shares of Rs 2/- each corresponding to the above mentioned shares pursuant to subdivision.
Date: 09.04.2021 (Name of the applicant(s))
Place: Mumbai (Meera Ramesh)

NOTICE
Notice is hereby given that the share certificate(s) for 50 equity shares of Rs.10/- each bearing certificate No. 28243 and Distinctive Nos. from 608856 to 608857, 916776 to 916786 and 1935162 to 1935198 under Folio No. 00R01832 standing in the name of R. Ramesh of Garware Technical Fibres Limited have been lost or misplaced and undersigned have applied to the Company to issue duplicate share certificate(s) in lieu of the said shares. Any person(s) who have claim in respect of the aforesaid shares should lodge claim for the same with the Company at its Registered Office: Plot No.11 Block No. D-1, MIDC Chinchwad, Pune 411019 within 15 days from the date of this notice, else the Company will proceed to issue duplicate share certificate(s).
Sd/-
Date: 09.04.2021 Name of the Shareholder(s):
Place: Mumbai R. Ramesh

For Advertising in TENDER PAGES
Contact
JITENDRA PATIL
Mobile No.: 9029012015
Landline No.: 67440215

SBI
State Bank Of India,
AML/CFT Department, Corporate Centre,
4th Floor, Administrative Office Building, A-5, Nehru Place,
Tonk Road, Jaipur - 302015.
REQUEST FOR PROPOSAL
State Bank of India has issued a Request for Proposal (RFP) for engagement of a Consultant for: (i) Reviewing the Bank's compliance with FATF (Financial Action Task Force) recommendations and (ii) Carrying out a Money Laundering/Terror Financing Risk Assessment Exercise for the Bank (RFP No. AML-CFT/001/2021-22 dated 12.04.2021). Kindly visit Bank's website <https://bank.sbi> & check "Procurement News" section and e-Procurement agency portal <https://etender.sbi/SBI> for details.
Place: Jaipur (Rajasthan) DGM (AML-CFT)
Date: 12/04/2021 (Projects & Process Improvement)

TIMEX GROUP INDIA LIMITED
Registered Office: E-10, Lower Ground Floor, Lajpat Nagar-III, New Delhi-110024;
Corporate Identity Number (CIN): L33301DL1988PLC033434;
Tel. No.: +91 11-41021297.

OPEN OFFER FOR ACQUISITION OF UP TO 25,304,900 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 1 EACH ("EQUITY SHARES"), REPRESENTING 25.07% OF THE VOTING SHARE CAPITAL OF TIMEX GROUP INDIA LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY TIMEX GROUP LUXURY WATCHES B.V. ("ACQUIRER"), TOGETHER WITH BP HOROLOGICAL INVESTORS, L.L.C. ("PAC 1"), BP HOROLOGICAL HOLDINGS, L.L.C. ("PAC 2") AND Tanager Group B.V. ("PAC 3") (TOGETHER, THE "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER, PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS AT A PER EQUITY SHARE PRICE OF INR 24.54 (RUPEES TWENTY FOUR AND FIFTY FOUR PAISE) ("OPEN OFFER" / "OFFER").

This post offer advertisement ("Post Offer Advertisement") is being issued by JM Financial Limited (hereinafter referred to as "Manager to the Offer") in respect of the Open Offer on behalf of Acquirer and the PACs in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"). This Post Offer Advertisement should be read in continuation of, and in conjunction with:

- Public Announcement dated November 23, 2020 issued by the Manager to the Offer on behalf of the Acquirer, in relation to this Offer and filed with BSE Limited, SEBI and the Target Company in accordance with the SEBI (SAST) Regulations ("PA");
- Detailed Public Statement dated December 28, 2020, which was published on December 29, 2020 in Financial Express (English - All Editions), Jansatta (Hindi - All Editions, including New Delhi Edition) and Pratahkal (Marathi - Mumbai Edition), issued by the Manager to the Offer, on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations ("DPS");
- the letter of offer dated February 26, 2021 in connection with the Offer ("LoF"); and
- the offer opening advertisement and corrigendum dated March 8, 2021, which was published on March 8, 2021 in Financial Express (English - All Editions), Jansatta (Hindi - All Editions, including New Delhi Edition) and Pratahkal (Marathi - Mumbai Edition) ("Offer Opening Public Announcement cum Corrigendum").

Capitalized terms used in this Post Offer Advertisement, but not defined, shall have the same meaning assigned to them in the LoF.

- Name of the Target Company : Timex Group India Limited
- Name of the Acquirer and PACs : Timex Group Luxury Watches B.V. ("Acquirer"); BP Horological Investors, L.L.C. ("PAC 1"), BP Horological Holdings, L.L.C. ("PAC 2") and Tanager Group B.V. ("PAC 3")
- Name of the Manager to the Offer : JM Financial Limited
- Name of the Registrar to the Offer : Link Intime India Private Limited
- Offer Details:
 - Date of Opening of the Offer : Tuesday, March 9, 2021
 - Date of Closure of the Offer : Tuesday, March 23, 2021
- Date of Payment of Consideration : Monday, April 5, 2021
- Details of Acquisition:

Sr. No.	Particulars	Proposed in the LoF	Actuals
7.1	Offer Price (INR) (per Equity Share)	24.54	24.54
7.2	Aggregate number of shares tendered	25,304,900 ⁽¹⁾	700
7.3	Aggregate number of shares accepted	25,304,900 ⁽¹⁾	400
7.4	Size of the Offer (INR) (Number of shares multiplied by the offer price per share)	620,982,246 ⁽¹⁾	9,816
7.5	Shareholding of the Acquirer and PACs before Agreements/ Public Announcement (No. & %)	Acquirer - 75,645,100 (74.93%) PAC 1 - Nil (0.00%) PAC 2 - Nil (0.00%) PAC 3 - Nil (0.00%) ⁽²⁾	Acquirer - 75,645,100 (74.93%) PAC 1 - Nil (0.00%) PAC 2 - Nil (0.00%) PAC 3 - Nil (0.00%) ⁽²⁾
7.6	Shares Acquired by way of Agreements	Refer to Note 4 below	Refer to Note 4 below
7.7	Shares Acquired by way of Open Offer	up to 25,304,900 Equity Shares ⁽¹⁾ up to 25.07% ⁽¹⁾	400 Equity Shares 0.0004%
7.8	Shares acquired after Detailed Public Statement	Nil Not Applicable 0.00%	Nil Not Applicable 0.00%
7.9	Post offer shareholding of Acquirer and PACs	up to 100,950,000 Equity Shares ⁽¹⁾ up to 100.00% ⁽¹⁾	75,645,500 Equity Shares 74.93%
7.10	Pre & Post offer shareholding of the Public	Pre Offer 25,304,900 25.07%	Post Offer NIL ⁽¹⁾ 0.00% ⁽¹⁾ 25.07%

⁽¹⁾ Assuming full acceptance under the Open Offer
⁽²⁾ PAC 3 does not directly hold any Equity Shares in the Target Company. However, PAC 3 holds 100% of the issued share capital of Timex Nederland B.V. which holds 100% of the issued share capital of the Acquirer. The Acquirer directly holds 75,645,100 Equity Shares in the Target Company constituting 74.93% of the Voting Share Capital. Therefore, PAC 3 indirectly holds 75,645,100 Equity Shares in the Target Company, constituting 74.93% of the Voting Share Capital.
⁽³⁾ Fully Diluted Equity Share Capital means the total number of Equity Shares of the Target Company. The Target Company does not have partly paid-up Equity Shares or warrants, fully convertible securities, partly convertible securities or employee stock options.
⁽⁴⁾ Pursuant to the stock purchase agreement between PAC 2, BP Horological Group, L.L.C., Eagleville Group B.V., Fred. Dessen & Company Limited and Petrusius Limited (together, "Sellers"), dated November 18, 2020 ("SPA"), PAC 2 has acquired 65% of the issued share capital of PAC 3 on December 21, 2020. Simultaneously, PAC 1 has also subscribed to certain senior secured notes issued by PAC 3 on December 21, 2020 pursuant to a note purchase agreement dated November 18, 2020 ("NPA"). BP Horological Group, L.L.C., Sellers, PAC 2, and PAC 3 have also executed a shareholders' agreement dated December 21, 2020 ("SHA") in relation to the terms of the participation of PAC 2 and Sellers in PAC 3. The SHA also sets out certain governance rights in relation to the subsidiaries of PAC 3, including the Acquirer and Target Company. Since the Acquirer directly holds 75,645,100 Equity Shares, representing 74.93% of the Voting Share Capital, the transaction contemplated by the SPA and the NPA has resulted in an indirect acquisition of 75,645,100 Equity Shares, representing 74.93% of the Voting Share Capital in the Target Company, by PAC 2.

8. The Acquirer and PACs and their respective directors/ general partners accept full responsibility for the information contained in this Post Offer Advertisement and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations in respect of the Open Offer.

9. A copy of this Post Offer Advertisement would also be available on websites of SEBI at www.sebi.gov.in, Target Company at www.timexindia.com, Registrar to the Offer at www.linkintime.co.in, Manager to the Offer at www.jmf.com, and BSE at www.bseindia.com.

ISSUED FOR AND ON BEHALF OF THE ACQUIRER AND PACs, BY THE MANAGER TO THE OFFER:

JM FINANCIAL LIMITED 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India. Contact Person: Ms. Prachee Dhuri Tel.: +91 22 6630 3030; +91 22 6630 3262 Fax: +91 22 6630 3330 E-mail: timex.openoffer@jmf.com SEBI Registration Number: INM000010361 CIN: L67120MH1986PLC038784	For and on behalf of the Acquirer and the PACs Timex Group Luxury Watches B.V. BP Horological Investors, L.L.C. BP Horological Holdings, L.L.C. Tanager Group B.V. Sd/- Sd/- Sd/- Sd/- Authorized Signatory Authorized Signatory Authorized Signatory Authorized Signatory Date : April 11, 2021 Place : Mumbai
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ASSAM CANCER CARE FOUNDATION
3rd floor, V.K. Trade Centre, G.S. Road, Opp. Downtown Hospital, Guwahati - 781022, Assam. Email: procurement@accf.in
12.4.2021
Notice Inviting e-Tenders
Assam Cancer Care Foundation (ACCF) invites bids/proposals for Interior fit out and loose furniture work from experienced OEMs/Agencies for its under-construction hospitals of ACCF in the State of Assam.
Details of EMD, bid schedule etc. are mentioned in the bid document. Bid documents for above tenders shall be uploaded within next 1-4 days.
Interested OEMs/Agencies/Consultants may download & online submit the tender documents at www.accf.procure247.com. Bid document can also be downloaded from www.assamcancercarefoundation.org
Chief Operating Officer, ACCF

FORM B PUBLIC ANNOUNCEMENT
(Regulation 12 of the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016)
FOR THE ATTENTION OF THE STAKEHOLDERS OF UNITY INFRAPROJECTS LIMITED

PARTICULARS	
1. Name of Corporate Debtor	UNITY INFRAPROJECTS LIMITED
2. Date of Incorporation of Corporate Debtor	09 April, 1997
3. Authority under which Corporate Debtor is incorporated/Registered	Registrar of Companies (Mumbai) under Companies Act, 1956
4. Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	L99999MH1997PLC107153
5. Address of the registered office & principal office (if any) of Corporate Debtor	1252, Pushpanjali Apartments, Old Prabhadevi Road, Mumbai - 400 025, Maharashtra
6. Date of closure of Insolvency Resolution Process	08th April, 2021
7. Liquidation commencement date of Corporate Debtor	08th April, 2021
8. Name & Registration Number of Insolvency Professional acting as Liquidator	Mr. Alok Kailash Saksena Regn. No: IBB/IPA-001/IP-P00056/2017-18/10134
9. Address and Email of the liquidator as registered with the Board	Alok Kailash Saksena Address: 1st Floor, Laxmi Building, Sir P M Road, Fort, Mumbai, Maharashtra-400001 Email: aks@dsaca.co.in
10. Address and e-mail to be used for correspondence with the liquidator	Address: 1st Floor, Laxmi Building, Sir P M Road, Fort, Mumbai, Maharashtra-400001 Email: liquity@dsaca.co.in
11. Last date for submission of Claims	8th May 2021

Notice is hereby given that the National Company Law Tribunal Mumbai Bench has ordered the commencement of liquidation of the **Unity InfraProjects Limited on 08th April, 2021**. The stakeholders of **Unity InfraProjects Limited** are hereby called upon to submit their claims with proof on or before **8th May, 2021**, to the liquidator at the address mentioned against item No. 10. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with the proof in person, by post or by electronic means.
Submission of false or misleading proof of claims shall attract penalties.
Sd/-
Alok Kailash Saksena
Liquidator, Unity InfraProjects Limited
Date : 10.04.2021
Place : Mumbai
Regn. No.: IBB/IPA-001/IP-P00056/2017-18/10134

FORM A PUBLIC ANNOUNCEMENT
(Under Regulation 6 of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)
FOR THE ATTENTION OF THE CREDITORS OF MANSAL LOTUS MELANGE PROJECTS PRIVATE LIMITED

RELEVANT PARTICULARS	
1. Name of corporate debtor	M/s Ansal Lotus Melange Projects Private Limited
2. Date of incorporation of corporate debtor	28/04/2005
3. Authority under which corporate debtor is incorporated / registered	ROC-Delhi
4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor	U45201DL2005PTC135601
5. Address of the registered office and principal office (if any) of corporate debtor	4648/21, Room No.302 Third Floor Shadnani Building, Daryaganj New Delhi Central Delhi-110002
6. Insolvency commencement date in respect of corporate debtor	07/04/2021 (Orders passed in IB-85 (ND)/2021. Orders received on 09/04/2021)
7. Estimated date of closure of insolvency resolution process	04/10/2021 (Being 180 days from the date of insolvency commencement date)
8. Name and registration number of the insolvency professional acting as interim resolution professional	Name: - Mr. Devendra Umrao Registration No. : IBB/IPA-003/IP-N00223/2019-20/12640
9. Address and E-mail of the Interim Resolution Professional, as registered with the Board	B- 43A, First Floor, Kalkaji, New Delhi-110019 E-mail : dev.umrao@gmail.com
10. Address and E-mail to be used for correspondence with the interim resolution professional	107, First Floor, New Delhi House, 27, Barakhamba Road- New Delhi-110001 E-mail: cpansal@gmail.com
11. Last date for submission of claims	23/04/2021
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the interim resolution professional	Home-Buyers under the Real Estate Project- Financial Creditors in class
13. Names of Insolvency Professionals identified to act as Authorised Representative of creditors in a class (Three names for each class)	1. Mr. Debashish Nanda (IBB/IPA-003/IP-N00040/2017-18/10316) 2. Mr. Ashish Singh (IBB/IPA-002/IP-N00416/2017-18/11230) 3. Mr. Navneet Kakkar (IBB/IPA-001/IP-P01731/2019-20/21265)
14. (a) Relevant forms (b) Details of authorized representatives are available at:	(a) Web link https://www.ibbi.gov.in/home/downloads (b) 1. Mr. Debashish Nanda (IBB/IPA-003/IP-N00040/2017-18/10316) 2. Mr. Ashish Singh (IBB/IPA-002/IP-N00416/2017-18/11230) 3. Mr. Navneet Kakkar (IBB/IPA-001/IP-P01731/2019-20/21265) E-mail ID - dranda.cma@gmail.com 2. Mr. Ashish Singh Add:-811, 8th Floor, Aggarwal Millenium Tower 1, Netaji Subhas Place, Pitampura, New Delhi-110034 E-mail id - lsadvocates@gmail.com 3.Mr. Navneet Kakkar Add:- SCD 145, 2nd Floor, above ICICI Bank Sector, 28-D, Chandigarh 160002 E-mail ID - kakkarchoj@rediffmail.com

Notice is hereby given that the National Company Law Tribunal, New Delhi Bench-III, has ordered the commencement of Corporate Insolvency Resolution Process against M/s Ansal Lotus Melange Projects Private Limited, w.r.t. IB-85(ND)/2021, on 07/04/2021 (orders received on 09/04/2021). The creditors of M/s Ansal Lotus Melange Projects Private Limited are hereby called upon to submit their claims with proof on or before **23/04/2021** to the interim resolution professional at the address mentioned against entry No. 10. The claims may be submitted in the specified Forms B.C, C.A.D, E& F in terms of Regulations 7.8, 8A,9 and 9A of the Insolvency and Bankruptcy Code of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 by the Operational Creditors, Financial Creditors, Claims by Creditors in a class, Workmen or Employees, Authorized Representatives of group of Workmen and Employees, and other creditors respectively, as the case may be. The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means. A Financial Creditor, belonging to a class, as listed against the entry No.12, shall indicate its choice of Authorised Representative from among the three Insolvency Professionals listed against entry No.13 to act as Authorised Representative of the class (Creditors under Clause (b) sub-section (6A) of Section 21) in Form CA. Submissions of false or misleading proofs of claim shall attract penalties.
Sd/-
Devendra Umrao
Interim Resolution Professional
Date: 12/04/2021
Place: New Delhi
Ansal Lotus Melange Projects Private Limited under CIRP
IBB/IPA-003/IP-N00223/2019-20/12640

Pre- Offer Advertisement under Regulation 18(7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and Corrigendum to the Detailed Public Statement for the attention of the public shareholders of

MODERN CONVERTERS LIMITED
(Corporate Identification Number: L01132WB1946PLC013314)
Registered Office: 56E, Hemanta Basu Sarani, Old 4 BBD Bagh East, Room No-14A, Kolkata, West Bengal - 700 001;
Tel. No.: 033-65035876; Email: info@modernconvertors.com; Website: www.modernconvertors.com;

Open Offer by Mr. Jashandeep Singh ("Acquirer") along with Mr. Shashikant Bhoge ("PAC 1"), Mrs. Vaishali Mulya ("PAC 2") and Jetra Infrastructure Private Limited ("PAC 3") to acquire up to 12,36,000 Equity shares of Rs. 10/- each for cash at a price of Rs. 11/- aggregating up to Rs. 1,35,96,000/- (Rupees One Crore Thirty Five Lacs Ninety Six Thousand only), to the Public shareholders of Modern Converters Limited ("Target Company") in accordance with the extant Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") ("Open Offer").

This Advertisement in accordance with Regulation 18(7) of the Takeover Regulations and Corrigendum to the Detailed Public Statement ("DPS") and is to be read together with: (a) the Public Announcement dated February, 03, 2021 ("PA"); (b) the Detailed Public Statement published on February 10, 2021 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Mumbai Lakshdeep (Marathi daily) Mumbai edition and Arthik Lipi (Regional language newspaper (Bengali, Kolkata) where the Registered Office of the Target Company is situated) ("DPS") (d) the Letter of Offer dated April 01, 2021 ("LOF") is being issued by Saffron Capital Advisors Private Limited, on behalf of the Acquirer and Persons acting in concert in respect of the Open Offer ("Pre Offer Advertisement cum Corrigendum").

- The shareholders of the Target Company are requested to kindly note the following:**
- Offer Price is Rs. 11/- (Rupees Eleven Only) per Equity Share. There has been no upward revision in the Offer Price.
 - Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company has recommended that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The IDC's recommendation was published on April 09, 2021 in the same newspapers in which the DPS was published.
 - The Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations.
 - The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date (being March 26, 2021) has been completed on April 05, 2021.
 - Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page 35 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
 - A copy of the LOF (which includes the Form of Acceptance) will also be available on the websites of SEBI (<https://www.sebi.gov.in>), the Target Company (www.modernconvertors.com), the Registrar to the Offer (www.cameoindia.com), the Manager (www.saffronadvisors.com), BSE (www.bseindia.com) from which the Public Shareholders can download / print the same.
 - Instructions for Public Shareholders:
In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned on page 36 and page 37 of the LOF along with Form SH-4.
In case the Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified on page 36 of the LOF. **The Public Shareholders holding Shares in Demat mode are not required to fill any Form of Acceptance.**
In case of non-receipt of the LOF, the Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in the LOF. Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be made available by BSE before the closure of the Tendering Period.

- Status of Statutory and Other Approvals: As of the date of the LOF, to the best of the knowledge of the Acquirer, there are no statutory or other approvals required to complete the Offer.
- Material Updates (from the date of the PA): Following are the material updates post issuance of the Public Announcement dated February 03, 2021:
 - The Acquirer and PACs have deposited a sum of Rs. 1,35,96,000 (Rupees One Crore Thirty Five Lacs Ninety Six Thousand only) in the Escrow Cash Account, which represents 100% of the total consideration payable to the Equity Shareholders under this Offer. In terms of Regulation 22 (2) of SEBI (SAST) Regulations, 2011, the acquirer has acquired 67,011 equity shares constituting 2.17% of the paid-up share capital from the sellers in accordance with the SPA dated February 03, 2021 on April 06, 2021.
 - As on date, the Acquirer and PACs holds following shares in the Target Company:

Details	Number of Shares	% of Share Capital
Acquirer	*3,38,256	10.95
PAC 1	1,47,240	4.77
PAC 2	1,53,858	4.98
PAC 3	1,53,250	4.95

*Acquirer shall not exercise voting rights on the shares acquired in terms of the SPA dated February 03, 2020, till the completion of the Open Offer process.
iii. Pursuant to regulation 24(1) of the SEBI (SAST) Regulations, 2011, Mr. Sukhdeep Singh was appointed on the Board of Directors of the Target Company on April 07, 2021 as an Additional Non - Executive Director, representing the acquirer on the Board of Directors of the Target Company.

10. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on February 17, 2021. All observations received from SEBI by way of their letter no. SEBI/HO/CFD/DCR-III/OW/6895/1 dated March 24, 2021 in terms of Regulation 16(4) of the SEBI (SAST) Regulations have been incorporated in the LOF.

11. Schedule of Activities:

Activity	Original Day and Date	Revised Day and Date
Issuance of Public Announcement (PA)	Wednesday, February 03, 2021	Wednesday, February 03, 2021
Publication of DPS in the newspapers	Wednesday, February 10, 2021	Wednesday, February 10, 2021
Filing of the draft letter of offer with SEBI	Wednesday, February 17, 2021	Wednesday, February 17, 2021
Last date for a competitive bid	Thursday, March 04, 2021	Thursday, March 04, 2021
Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, March 12, 2021	Wednesday, March 24, 2021
Identified Date*	Tuesday, March 16, 2021	Friday, March 26, 2021
Letter of Offer to be dispatched to Eligible Shareholders	Tuesday, March 23, 2021	Tuesday, April 06, 2021
Last date for revising the Offer price/ number of shares	Tuesday, March 30, 2021	Monday, April 12, 2021
Last date by which the committee of the independent directors of the Target Company shall give its recommendation	Friday, March 26, 2021	Friday, April 09, 2021
Date of publication of Offer Opening Public Announcement	Tuesday, March 30, 2021	Monday, April 12, 2021
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, March 31, 2021	Thursday, April 15, 2021
Date of Expiry of Tendering Period (Offer Closing Date)	Friday, April 16, 2021	Thursday, April 29, 2021
Last Date for completion of all requirements including payment of consideration	Monday, May 03, 2021	Friday, May 14, 2021
Last date for issue of post-offer advertisement	Monday, May 10, 2021	Friday, May 21, 2021

* Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Persons acting in concert, Sellers and Promoter and Promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

Capitalised terms used but not defined in this Pre Offer Advertisement cum Corrigendum Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or DPS and/or LOF. The Acquirer and PACs accepts full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirer and PACs as laid down in SEBI (SAST) Regulations. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

Issued on behalf of the Acquirer and PACs by the Manager to the Offer SAFFRON SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India; Tel. No.: +91 22 4082 0906; Fax No.: +91 22 4082 0999; Email id: openoffers@saffronadvisors.com ; Website: www.saffronadvisors.com ; Investor grievance: investorgrievance@saffronadvisors.com ; SEBI Registration Number: INM 000011211; Validity: Permanent Contact Person: Varsha Gandhi	Registrar to the Offer CAMEO CAMEO CORPORATE SERVICES LIMITED *Subramanian Building*, No.1, Club House Road, Chennai - 600 002, Tamil Nadu, India. Tel. No. : +91 44 4002 0700 ; Fax : +91 44 2846 0129 Email id: investor@cameoindia.com ; Website: www.cameoindia.com Investor Grievance: investor@cameoindia.com SEBI Registration Number: INR000003753; Validity: Permanent Contact Person: Sreepriya, K
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Place: Mumbai, Maharashtra
Date: April 11, 2021

सीबीआइ ने देशमुख के निजी सहायकों से की पूछताछ

मुंबई, 11 अप्रैल (भाषा)।

केंद्रीय अन्वेषण ब्यूरो (सीबीआइ) ने मुंबई के पूर्व पुलिस आयुक्त परमवीर सिंह द्वारा लगाए गए भ्रष्टाचार के आरोपों के संबंध में महाराष्ट्र के पूर्व गृह मंत्री अनिल देशमुख के निजी सहायकों से रविवार को पूछताछ की। अधिकारियों ने बताया कि देशमुख के निजी सचिव संजीव पल्लांडे और निजी सहायक कुंदन शिंदे को बंबई हाई कोर्ट के आदेश पर शुरू की गई प्रारंभिक जांच के तहत पूछताछ के लिए सीबीआइ टीम के

समक्ष पेश होने को कहा गया था। उन्होंने बताया कि सीबीआइ के अधिकारी सांताक्रूज उपनगर स्थित रक्षा अनुसंधान व विकास संगठन (डीआरडीओ) के अतिथिगृह में दोनों से पूछताछ कर रहे हैं।

अधिकारियों ने बताया कि सिंह ने पत्र लिखकर आरोप लगाया था कि जब देशमुख ने निलंबित पुलिसकर्मी सचिन वाजे से मुंबई के बार व रेस्तराओं से सौ करोड़ रुपए महीने वसूलने को कहा था, तो उस समय पल्लांडे भी वहां मौजूद थे। वाजे उद्योगपति मुकेश अंबानी के आवास के निकट एक वाहन में विस्फोटक

सामग्री मिलने के मामले में राष्ट्रीय अन्वेषण अभिकरण (एनआइए) की जांच का सामना कर रहा है। कहा जाता है कि उसने अपने बयान में कहा था कि इस तरह की एक अन्य बातचीत के दौरान कुंदन भी वहां मौजूद थे।

सीबीआइ ने हाई कोर्ट के आदेश पर देशमुख के खिलाफ भ्रष्टाचार के आरोपों की प्रारंभिक जांच मंगलवार को शुरू कर दी थी। इसके लिए अधिकारियों का एक दल दिल्ली से मुंबई भेजा गया है। सीबीआइ वाजे, सिंह और मुंबई पुलिस के अन्य अधिकारियों से पहले की पूछताछ कर चुकी है।

शरद पवार की पिताशय की आज सर्जरी

मुंबई, 11 अप्रैल (भाषा)।

राष्ट्रवादी कांग्रेस पार्टी प्रमुख शरद पवार पिताशय की सर्जरी के लिए रविवार को यहां एक अस्पताल में भर्ती हुए। पार्टी के नेता नवाब मलिक ने बताया कि पवार की सर्जरी सोमवार को होगी। मलिक ने बताया कि पिछले महीने चिकित्सीय प्रक्रिया के बाद शरद पवार को सात दिनों तक आराम करने की सलाह दी गई थी। इसके बाद फैसला किया गया कि 15 दिनों बाद पिताशय हटाने के लिए सर्जरी की जाएगी। पवार (80) ने ब्रीच कैंडी अस्पताल में 30 मार्च को अपनी पित्त वाहिनी से पथरी निकलवाने के लिए आपातकालीन 'एंडोस्कोपी' करवाई थी।

कर्नाटक : परिवहन निगम कर्मचारियों की हड़ताल पांचवें दिन भी जारी

बंगलुरु, 11 अप्रैल (भाषा)।

कर्नाटक में वेतन संबंधी मुद्दों के चलते सड़क परिवहन निगमों (आरटीसी) के कर्मचारियों की हड़ताल के चलते रविवार को भी बस सेवाएं प्रभावित रहीं।

राज्य के चार परिवहन निगमों के कर्मचारी छठे वेतन आयोग के अनुसार वेतन देने की मांग कर रहे हैं, इसे लेकर सरकार और उनके बीच गतिरोध बना हुआ है। अधिकतर कर्मचारी काम पर नहीं आ

रहे हैं, जिसके चलते बसें सड़कों से नदारद हैं और यात्रियों को परेशानी हो रही है।

अधिकारियों ने कहा कि काम नहीं तो वेतन नहीं की चेतावनी के बीच आरटीसी के कुछ कर्मचारी काम पर लौट आए और शहर में कुछ मार्गों पर बसें चल रही हैं। ऐसे में विशेष रूप से शहरों में लोग अपने निजी वाहनों, कैब, मेट्रो और ऑटोरिक्षा का इस्तेमाल करते दिख रहे हैं। मेट्रो ने सुबह सात से रात नौ बजे के बीच ट्रेनों की संख्या में वृद्धि कर दी है।

रेमडेसिविर की सुचारु आपूर्ति के लिए महाराष्ट्र सरकार नियंत्रण कक्ष खोलेगी

मुंबई, 11 अप्रैल (भाषा)।

महाराष्ट्र सरकार ने रेमडेसिविर इंजेक्शन की सुचारु आपूर्ति सुनिश्चित करने और इसकी जमाखोरी व कालाबाजारी रोकने के लिए महाराष्ट्र के स्वास्थ्य सेवा आयुक्त रामस्वामी एन ने नौ अप्रैल को लिखे एक पत्र में राज्य के सभी जिलाधिकारियों से नियंत्रण कक्षों को स्थापित करने को कहा है ताकि इस अहम दवाई की व्यवस्थित तरीके से आपूर्ति की जा सके। मुख्यमंत्री उद्धव ठाकरे ने हाल में राज्य के स्वास्थ्य मंत्री राजेश टोपे, चिकित्सा शिक्षा मंत्री अमित देशमुख, खाद्य और औषधि प्रशासन (एफडीए) मंत्री राजेंद्र शिंगने और

रहा है, जिनमें मांग-आपूर्ति में अंतर, दवा की दुकानों द्वारा इंजेक्शन की जमाखोरी और कालाबाजारी, अधिक कीमत और कुछ डॉक्टरों द्वारा यह दवा बेवजह लिखकर देना शामिल है।

महाराष्ट्र के स्वास्थ्य सेवा आयुक्त रामस्वामी एन ने नौ अप्रैल को लिखे एक पत्र में राज्य के सभी जिलाधिकारियों से नियंत्रण कक्षों को स्थापित करने को कहा है ताकि इस अहम दवाई की व्यवस्थित तरीके से आपूर्ति की जा सके। मुख्यमंत्री उद्धव ठाकरे ने हाल में राज्य के स्वास्थ्य मंत्री राजेश टोपे, चिकित्सा शिक्षा मंत्री अमित देशमुख, खाद्य और औषधि प्रशासन (एफडीए) मंत्री राजेंद्र शिंगने और

शहरी विकास मंत्री एकनाथ शिंदे के साथ स्थिति की समीक्षा की।

सरकार ने अधिकारियों से रेमडेसिविर की हर शीशी की कीमत 1,100 से 1,400 रुपए के बीच तय करने को कहा है। एक दर्जन से अधिक फार्मास्यूटिकल कंपनियों से इस दवाई का उत्पादन बढ़ाने और इसकी अधिकतम खुदरा कीमत कम करने का आग्रह किया गया है। रामस्वामी ने एफडीए को जरूरत पड़ने पर राज्य स्तर के नियंत्रण कक्ष से संपर्क करने और दवा की आपूर्ति के संबंध में कोई भी मसला होने पर उचित कार्रवाई करने का निर्देश दिया है।

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

TIMEX GROUP INDIA LIMITED

Registered Office: E-10, Lower Ground Floor, Lajpat Nagar-III, New Delhi-110024; Corporate Identity Number (CIN): L33301DL1988PLC033434; Tel. No.: +91 11-41021297.

OPEN OFFER FOR ACQUISITION OF UP TO 25,304,900 FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 1 EACH ("EQUITY SHARES"), REPRESENTING 25.07% OF THE VOTING SHARE CAPITAL OF TIMEX GROUP INDIA LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY BY TIMEX GROUP LUXURY WATCHES B.V. ("ACQUIRER"), TOGETHER WITH BP HOROLOGICAL INVESTORS, L.L.C. ("PAC 1"), BP HOROLOGICAL HOLDINGS, L.L.C. ("PAC 2") AND TANAGER GROUP B.V. ("PAC 3") (TOGETHER, THE "PACs") IN THEIR CAPACITY AS PERSONS ACTING IN CONCERT WITH THE ACQUIRER, PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SEBI (SAST) REGULATIONS AT A PER EQUITY SHARE PRICE OF INR 24.54 (RUPEES TWENTY FOUR AND FIFTY FOUR PAISE) ("OPEN OFFER" / "OFFER").

This post offer advertisement ("Post Offer Advertisement") is being issued by JM Financial Limited (hereinafter referred to as "Manager to the Offer") in respect of the Open Offer on behalf of Acquirer and the PACs in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations"). This Post Offer Advertisement should be read in continuation of, and in conjunction with:

- Public Announcement dated November 23, 2020 issued by the Manager to the Offer on behalf of the Acquirer, in relation to this Offer and filed with BSE Limited, SEBI and the Target Company in accordance with the SEBI (SAST) Regulations ("PA");
- Detailed Public Statement dated December 28, 2020, which was published on December 29, 2020 in Financial Express (English - All Editions), Jansatta (Hindi - All Editions, including New Delhi Edition) and Pratahkal (Marathi - Mumbai Edition), issued by the Manager to the Offer, on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations ("DPS");
- the letter of offer dated February 26, 2021 in connection with the Offer ("LoF"); and
- the offer opening advertisement and corrigendum dated March 8, 2021, which was published on March 8, 2021 in Financial Express (English - All Editions), Jansatta (Hindi - All Editions, including New Delhi Edition) and Pratahkal (Marathi - Mumbai Edition) ("Offer Opening Public Announcement cum Corrigendum").

Capitalized terms used in this Post Offer Advertisement, but not defined, shall have the same meaning assigned to them in the LoF.

- Name of the Target Company : Timex Group India Limited
- Name of the Acquirer and PACs : Timex Group Luxury Watches B.V. ("Acquirer"); BP Horological Investors, L.L.C. ("PAC 1"); BP Horological Holdings, L.L.C. ("PAC 2") and Tanager Group B.V. ("PAC 3")
- Name of the Manager to the Offer : JM Financial Limited
- Name of the Registrar to the Offer : Link Intime India Private Limited
- Offer Details:
 - Date of Opening of the Offer : Tuesday, March 9, 2021
 - Date of Closure of the Offer : Tuesday, March 23, 2021
 - Date of Payment of Consideration : Monday, April 5, 2021
- Details of Acquisition:

Sr. No.	Particulars	Proposed in the LoF	Actuals
7.1	Offer Price (INR) (per Equity Share)	24.54	24.54
7.2	Aggregate number of shares tendered	25,304,900 ⁽¹⁾	700
7.3	Aggregate number of shares accepted	25,304,900 ⁽¹⁾	400
7.4	Size of the Offer (INR) (Number of shares multiplied by the offer price per share)	620,982,246 ⁽¹⁾	9,816
7.5	Shareholding of the Acquirer and PACs before Agreements/ Public Announcement (No. & %)	Acquirer - 75,645,100 (74.93%) PAC 1 - Nil (0.00%) PAC 2 - Nil (0.00%) PAC 3 - Nil (0.00%) ⁽²⁾	Acquirer - 75,645,100 (74.93%) PAC 1 - Nil (0.00%) PAC 2 - Nil (0.00%) PAC 3 - Nil (0.00%) ⁽²⁾
7.6	Shares Acquired by way of Agreements • Number • % of Fully Diluted Equity Share Capital ⁽³⁾	Refer to Note 4 below	Refer to Note 4 below
7.7	Shares Acquired by way of Open Offer • Number • % of Fully Diluted Equity Share Capital ⁽³⁾	up to 25,304,900 Equity Shares ⁽¹⁾ up to 25.07% ⁽¹⁾	400 Equity Shares 0.0004%
7.8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of shares acquired • % of the shares acquired	Nil Not Applicable 0.00%	Nil Not Applicable 0.00%
7.9	Post offer shareholding of Acquirer and PACs • Number • % of Fully Diluted Equity Share Capital ⁽³⁾	up to 100,950,000 Equity Shares ⁽¹⁾ up to 100.00% ⁽¹⁾	75,645,500 Equity Shares 74.93%
7.10	Pre & Post offer shareholding of the Public • Number • % of Fully Diluted Equity Share Capital ⁽³⁾	Pre Offer 25,304,900 25.07%	Post Offer NIL ⁽¹⁾ 0.00% ⁽¹⁾ 25.07%

⁽¹⁾ Assuming full acceptance under the Open Offer

⁽²⁾ PAC 3 does not directly hold any Equity Shares in the Target Company. However, PAC 3 holds 100% of the issued share capital of Timex Nederland B.V. which holds 100% of the issued share capital of the Acquirer. The Acquirer directly holds 75,645,100 Equity Shares in the Target Company constituting 74.93% of the Voting Share Capital. Therefore, PAC 3 indirectly holds 75,645,100 Equity Shares in the Target Company, constituting 74.93% of the Voting Share Capital.

⁽³⁾ Fully Diluted Equity Share Capital means the total number of Equity Shares of the Target Company. The Target Company does not have partly paid-up Equity Shares or warrants, fully convertible securities, partly convertible securities or employee stock options.

⁽⁴⁾ Pursuant to the stock purchase agreement between PAC 2, BP Horological Group, L.L.C., Eagleville Group B.V., Fred. Dessen & Company Limited and Petruvius Limited (together, "Sellers"), dated November 18, 2020 ("SPA"), PAC 2 has acquired 65% of the issued share capital of PAC 3 on December 21, 2020. Simultaneously, PAC 1 has also subscribed to certain senior secured notes issued by PAC 3 on December 21, 2020 pursuant to a note purchase agreement dated November 18, 2020 ("NPA"). BP Horological Group, L.L.C., Sellers, PAC 2, and PAC 3 have also executed a shareholders' agreement dated December 21, 2020 ("SHA") in relation to the terms of the participation of PAC 2 and Sellers in PAC 3. The SHA also sets out certain governance rights in relation to the subsidiaries of PAC 3, including the Acquirer and Target Company. Since the Acquirer directly holds 75,645,100 Equity Shares, representing 74.93% of the Voting Share Capital, the transaction contemplated by the SPA and the NPA has resulted in an indirect acquisition of 75,645,100 Equity Shares, representing 74.93% of the Voting Share Capital in the Target Company, by PAC 2.

- The Acquirer and PACs and their respective directors/ general partners accept full responsibility for the information contained in this Post Offer Advertisement and shall be jointly and severally responsible for the fulfillment of their obligations laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
- A copy of this Post Offer Advertisement would also be available on websites of SEBI at www.sebi.gov.in, Target Company at www.timexindia.com, Registrar to the Offer at www.linkintime.co.in, Manager to the Offer at www.jmfi.com, and BSE at www.bseindia.com.

ISSUED FOR AND ON BEHALF OF THE ACQUIRER AND PACs, BY THE MANAGER TO THE OFFER:

JM FINANCIAL LIMITED	
7 th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400025, Maharashtra, India.	
Contact Person: Ms. Prachee Dhuri	
Tel.: +91 22 6630 3030; +91 22 6630 3262	
Fax: +91 22 6630 3330	
E-mail: timex.openoffer@jmfi.com	
SEBI Registration Number: INM000010361	
CIN: L67120MH1986PLC038784	

For and on behalf of the Acquirer and the PACs

Timex Group Luxury Watches B.V.	BP Horological Investors, L.L.C.	BP Horological Holdings, L.L.C.	Tanager Group B.V.
Sd/- Authorized Signatory	Sd/- Authorized Signatory	Sd/- Authorized Signatory	Sd/- Authorized Signatory
Date : April 11, 2021			
Place : Mumbai			

Pre- Offer Advertisement under Regulation 18(7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and Corrigendum to the Detailed Public Statement for the attention of the public shareholders of

MODERN CONVERTERS LIMITED

(Corporate Identification Number: L01132WB1946PLC013314)

Registered Office: 56E, Hemanta Basu Sarani, Old 4 BBD Bagh East, Room No-14A, Kolkata, West Bengal - 700 001; Tel. No.: 033-65035876; Email: info@modernconvertors.com; Website: www.modernconvertors.com;

Open Offer by Mr. Jashandeep Singh ("Acquirer") along with Mr. Shashikant Bhoge ("PAC 1"), Mrs. Vaishali Mulay ("PAC 2") and Jetra Infrastructure Private Limited ("PAC 3") to acquire upto 12,36,000 Equity shares of Rs. 10/- each for cash at a price of Rs. 11/- aggregating upto Rs. 1,35,96,000/- (Rupees One Crore Thirty Five Lacs Ninety Six Thousand only), to the Public shareholders of Modern Converters Limited ("Target Company") in accordance with the extant Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") ("Open Offer").

This Advertisement in accordance with Regulation 18(7) of the Takeover Regulations and Corrigendum to the Detailed Public Statement ("DPS") and is to be read together with: (a) the Public Announcement dated February, 03, 2021 ("PA"); (b) the Detailed Public Statement published on February 10, 2021 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Mumbai Lakshdeep (Marathi daily) Mumbai edition and Arthik Lipi (Regional language newspaper (Bengali, Kolkata) where the Registered Office of the Target Company is situated) ("DPS") (d) the Letter of Offer dated April 01, 2021 ("LOF") is being issued by Saffron Capital Advisors Private Limited, on behalf of the Acquirer and Persons acting in concert in respect of the Open Offer ("Pre Offer Advertisement cum Corrigendum").

The shareholders of the Target Company are requested to kindly note the following:

- Offer Price is Rs. 11/- (Rupees Eleven Only) per Equity Share. There has been no upward revision in the Offer Price.
- Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company has recommended that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The IDC's recommendation was published on April 09, 2021 in the same newspapers in which the DPS was published.
- The Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations.
- The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date (being March 26, 2021) has been completed on April 05, 2021.
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page 35 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
- A copy of the LOF (which includes the Form of Acceptance) will also be available on the websites of SEBI (<https://www.sebi.gov.in>), the Target Company (www.modernconvertors.com), the Registrar to the Offer (www.cameoindia.com), the Manager (www.saffronadvisors.com), BSE (www.bseindia.com) from which the Public Shareholders can download / print the same.
- Instructions for Public Shareholders:

In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned on page 36 and page 37 of the LOF along with Form SH-4.

In case the Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified on page 36 of the LOF. The Public Shareholders holding Shares in Demat mode are not required to fill any Form of Acceptance.

In case of non-receipt of the LOF, the Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in the LOF. Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be made available by BSE before the closure of the Tendering Period.
- Status of Statutory and Other Approvals: As of the date of the LOF, to the best of the knowledge of the Acquirer, there are no statutory or other approvals required to complete the Offer.
- Material Updates (from the date of the PA): Following are the material updates post issuance of the Public Announcement dated February 03, 2021:
 - The Acquirer and PACs have deposited a sum of Rs. 1,35,96,000 (Rupees One Crore Thirty Five Lacs Ninety Six Thousand only) in the Escrow Cash Account, which represents 100% of the total consideration payable to the Equity Shareholders under this Offer. In terms of Regulation 22 (2) of SEBI (SAST) Regulations, 2011, the acquirer has acquired 67,011 equity shares constituting 2.17% of the paid-up share capital from the sellers in accordance with the SPA dated February 03, 2021 on April 06, 2021.
 - As on date, the Acquirer and PACs holds following shares in the Target Company:

Details	Number of Shares	% of Share Capital
Acquirer	*3,38,256	10.95
PAC 1	1,47,240	4.77
PAC 2	1,53,858	4.98
PAC 3	1,53,250	4.95

*Acquirer shall not exercise voting rights on the shares acquired in terms of the SPA dated February 03, 2020, till the completion of the Open Offer process.

- Pursuant to regulation 24(1) of the SEBI (SAST) Regulations, 2011, Mr. Sukhdeep Singh was appointed on the Board of Directors of the Target Company on April 07, 2021 as an Additional Non - Executive Director, representing the acquirer on the Board of Directors of the Target Company.

10. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on February 17, 2021. All observations received from SEBI by way of their letter no. SEBI/HO/CFD/DCR-III/OW/6895/1 dated March 24, 2021 in terms of Regulation 16(4) of the SEBI (SAST) Regulations have been incorporated in the LOF.

11. Schedule of Activities:

Activity	Original Day and Date	Revised Day and Date
Issuance of Public Announcement (PA)	Wednesday, February 03, 2021	Wednesday, February 03, 2021
Publication of DPS in the newspapers	Wednesday, February 10, 2021	Wednesday, February 10, 2021
Filing of the draft letter of offer with SEBI	Wednesday, February 17, 2021	Wednesday, February 17, 2021
Last date for a competitive bid	Thursday, March 04, 2021	Thursday, March 04, 2021
Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, March 12, 2021	Wednesday, March 24, 2021
Identified Date*	Tuesday, March 16, 2021	Friday, March 26, 2021
Letter of Offer to be dispatched to Eligible Shareholders	Tuesday, March 23, 2021	Tuesday, April 06, 2021
Last date for revising the Offer price/ number of shares	Tuesday, March 30, 2021	Monday, April 12, 2021
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Friday, March 26, 2021	Friday, April 09, 2021
Date of publication of Offer Opening Public Announcement	Tuesday, March 30, 2021	Monday, April 12, 2021
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, March 31, 2021	Thursday, April 15, 2021
Date of Expiry of Tendering Period (Offer Closing Date)	Friday, April 16, 2021	Thursday, April 29, 2021
Last Date for completion of all requirements including payment of consideration	Monday, May 03, 2021	Friday, May 14, 2021
Last date for issue of post-offer advertisement	Monday, May 10, 2021	Friday, May 21, 2021

* Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Persons acting in concert, Sellers and Promoter and Promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

Capitalized terms used but not defined in this Pre Offer Advertisement cum Corrigendum Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or DPS and/or LOF. The Acquirer and PACs accept full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirer and PACs as laid down in SEBI (SAST) Regulations. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

Issued on behalf of the Acquirer and PACs by the Manager to the Offer	Registrar to the Offer
 <p>SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India; Tel. No.: +91 22 4082 0906; Fax No.: +91 22 4082 0999; Email id: openoffers@saffronadvisors.com; Website: www.saffronadvisors.com; Investor grievance: investorgrievance@saffronadvisors.com; SEBI Registration Number: INM 000011211; Validity: Permanent Contact Person: Varsha Gandhi</p>	 <p>CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, Tamil Nadu, India; Tel. No.: +91 44 4002 0700; Fax: +91 44 2846 0129 Email id: investor@cameoindia.com; Website: www.cameoindia.com; Investor Grievance: investor@cameoindia.com; SEBI Registration Number: INR000003753; Validity: Permanent Contact Person: Sreepriya. K</p>

Place: Mumbai, Maharashtra
Date: April 11, 2021

Saffron Conva

PRESSMAN

एसटी कामगारांना मारस्क आणि सॅनिटायझरचे वाटप

कल्याण, दि. ११ : कल्याण अंबरनाथ मॅन्युफॅक्चर्स असोसिएशन(कामा) असोसिएशनच्या सहकार्याने आरएसपी अधिकारी युनिटचे कमांडर मणिलाल शिंपी यांच्या मार्गदर्शनाखाली, असोसिएशनचे अध्यक्ष देवेन सोनी, आणि संघटनेचे सचिव राजू बैलूर यांच्या हस्ते कल्याण एसटी आगारातील वाळूक, चालक, कार्यालयीन कामचारी, अधिकारी, आणि टेक्निकल कामगार तसेच सफाई कामगार यांच्यासह २१० कामगारांना प्रत्येकी दोन मारस्क आणि सेनिटायझरची बॉटल वाटप करण्यात आले.

एसटी बस म्हणजे सर्वसामान्य जनतेचे हक्कचे प्रवासी साधन यामध्ये प्रवास करणाऱ्या प्रवाशांना कोणत्याही प्रकारचे कोरना बाधा होऊ नये व या सेवेत तत्परता दाखवणारे जनहितासाठी आपल्या जिवाची पर्वा न करता प्रवाशांना सुखरूप त्यांच्या इच्छित

ठिकाणी पोहोच करण्याची जबाबदारी एसटी कर्मचारी तसेच ड्रायव्हर कंडक्टर प्रामाणिकपणे करत आहेत. याची दखल घेऊन आगार प्रमुख तुकाराम साठुंखे आणि वाहतूक नियंत्रक प्रकाश शिनकर यांच्या प्रयत्नांने कामा असोसिएशनच्या वतीने हा उपक्रम घेण्यात आला.

यावेळी देवेन सोनी यांनी सांगितले की, हि सेवा करण्याची संधी आमहाला आरएसपी युनिटच्या माध्यमातून उपलब्ध झाली असून आमच्याकडून एसटी कामगारांना सेवा देता आली त्याबद्दल आरएसपी युनिट बद्दल त्यांनी धन्यवाद व्यक्त केले. याप्रसंगी एव्हिडव्यूटिव्ह कमिटी मॅबर जयवंत सावंत आणि केलास कारले यांनीही या उपक्रम साठी मोलाचे सहकार्य केले. वाहतूक नियंत्रक प्रकाश सिनकर यांनी कल्याण मॅन्युफॅक्चर असोसिएशनचे व आरएसपी अधिकारी युनिटचे आभार व्यक्त केले.

रेमडेसिविर व इतर औषधांचे तात्पुरते मेडिकल दुकान पालिकेने सुरू करण्याची गरज

मनसे आमदार राजू पाटील यांची मागणी

कल्याण, दि. ११ :- कल्याण - डोंबिवली शहरात सध्या रेमडेसिविर इंजेक्शनचा प्रचंड तुटवडा निर्माण झाला आहे. या इंजेक्शनची उपलब्धता आणि वाटप यात पारदर्शकतेचा पूर्ण अभाव आहे. रूग्णालयांने ६ इंजेक्शनसि लिहून दिल्यांनतर नातेवाईकांना फक्त २ दिली जातात. पण त्या चिह्नीवर ६ इंजेक्शनसच्या मागणीला अनुसरून बाकीचे ४ इंजेक्शनस काळ्या बाजारत विकले जात आहेत का ? याचे आडिड व्हावे. या काळ्या बाजारला कारणीभूत कोण हे शोधणे गरजेचे आहे. हा काळाबाजार रोखण्यासाठी पालिका प्रशासनाने रेमडेसिविर व इतर औषधांचे तात्पुरते मेडिकल दुकान पालिकेने सुरू करावे अशी मागणी मनसे आमदार प्रमोद (राजू) पाटील यांनी केली आहे.

याबाबत आमदार प्रमोद (राजू) पाटील म्हणाले, काही ठराविक ठिकाणीच काहीची मकेदारी असल्यासारखी ही औषध मिळत आहेत, मग ती इतर ठिकाणी का नाही मिळत ? ज्या लोकांची मंत्री/ खासदार/आमदार/नगरसेवक यांची ओळख नसेल तर त्या लोकांनी काय करावे ? काही ठराविक ठिकाणी रेमडेसिविरचा काळाबाजार होतोय अशी उघड चर्चा चालू झाली आहे तरीही प्रशासन त्याची दखल घेत नाहीये. येत्या काही दिवसात विसिजनचा प्रचंड तुटवडा येण्याची शक्यता काही जाणकार बोलून दाखवत आहेत त्यामुळे त्याची पण व्यवस्था आताच करून ठेवायला हवी.येत्या २/३ दिवसात परिस्थितीत सुधारणा झाली नाही तर कायदा २/३ सुव्यवस्था बिघडल्यास त्याला प्रशासन जबाबदार असेल. सरकारी प्रणाली अस्तित्वातच नाही तर यात सुसुत्रता येणार कुठून ? रेमडेसिविरचा काळा बाजार रोखण्यात आलेले अपयश, लोकांचे, डॉक्टरांचे होणारे हाल आता कितीही मि टिंग,बैठका घेतल्या तरी भरून निघणार आहेत का ? फक्त कोरोडोचे तात्पुरते दवाखाने उभारण्यात व त्यातून मल्लिदा खाण्यात सत्ताधारी व्यस्त आहेत व त्यामुळे कोरोना साधीच्या नियोजनात व नियंत्रणात प्रशासनाला अजिबात गांभीर्य नसल्याने आज हा दिवस दिसत आहेत.

भारतीय स्टेट बँक
State Bank of India

रिटेल अँडरेट्यू वेन्च्युरल प्रोसेसिंग सेंटर, गोरिवली एपीएनएल इमारत, देवीदास रोड, गोरिवली (पश्चिम), मुंबई-४००१०३.

बी. संजय कुलकर्णी बोकबर
बी/३०४, रविंद्र रेसिडेन्सी, कल्याण रोड, टिटावाडा, रेल्वे क्रॉसिंग नेर समोर, टिटावाडा, विन्ता ठाणे.

विक्री सूचना कार कर्ज खाते क्र.३७९९१५०४१९७

तुमचे वर नमुद कर्ज खातेवर्तमान आमच्या मगनील सूचनेसह. देय रकम भरण्यात तुम्ही करू केली असल्याने कर्ज रकमेअंतर्गत खरेदी केलेले नोंदणी क्र.३७९९१५०४१९७ धारक वाहन जप्त केले आहे.

आमच्या वारंवार स्मरण/सूचना देऊनही तुम्ही देय रकम जमा करण्यात करू केली आहे आणि बँकेद्वारे वाहनाचे ताबा घेतला असल्याने कर्ज खातेअंतर्गत देय रकम वसुलीकरिता वाहनाची विक्री करण्याचे निश्चित केले आहे.

सदर सूचनेपासून ७ दिवसांच्या समायोक्तार बँकेला स्विकृत किमतीकरिता जाहीर लिलाव किंवा खासगी व्यवहार किंवा अन्य इतर विक्री प्रकाराने कर्ज खातेवर्तमान बँकेकडून विक्री केली जाईल.

सदर ७ दिवसांत संगुण कर्ज रकम तसेच व्याज व इतर शुल्क जमा करण्याची तुम्हाला अंतिम संधी देण्यात येत आहे. अन्यथा कर्जाअंतर्गत देय असलेली रकम वसुलीसाठी विक्री वाहनाची विक्री केली जाईल. वर वाहनाच्या विक्रीतून उपलब्ध झालेली रकम अर्प्यास असल्यास बँकेकडून उर्वरित रकम वसुलीकरिता आवश्यक ती कायदेशीर कारवाई केली जाईल ज्याचे संगुण अधिभार भरण्यास तुमच्यावर दायित्व असेल.

प्राधिकृत अधिकारी
स्टेट बँक ऑफ इंडिया
दिनांक: ११.०४.२०२१

श्रीमती सुचना

येथे सूचना देण्यात येत आहे की, श्रीमती सुनादा विश्वनाथ सावंत, मिलिंद विश्वनाथ सावंत, हर्षद विश्वनाथ सावंत, श्रीमती मणाल मोशे सावंत (ऊर्फ प्रतिज्ञा विश्वनाथ सावंत), श्री. बाळकृष्ण हरी सावंत, मुंडगंजी हरी सावंत, शशिकांत हरी सावंत, दिवाकर हरी सावंत, शिरीरुक्मा हरी सावंत, श्रीमती देवयानी दत्तामय सावंत (ऊर्फ देवयानी हरी सावंत), श्रीमती मंदाकिनी हरी सावंत आणि श्रीमती शशिकला हरी सावंत ते तळमजला - वरीर २ मजले असलेली निवासी इमारत, शिवमती इमारत, प्लॉट क्र.२१, क्षेत्रफळ ६५० चौ.गार्डन, तत्सम ५७२.४० चौ.मी. कि.मा सरासरी, जमीन सीटीएस क्र.१२३, १२३/१ ते ४ (पूर्वीचा सर्व्हे क्र.१३ (भाग)), टिळक नगर रोड क्र.२, एम.जी. रोड, गोरगाव (पश्चिम), मुंबई-४००१०४ (पूर्वीचे दक्षिण मिडानगर रोड म्हणून जात), गण हाडाडी गोरगाव, तालुका बोवर्चि, नोंदणी जिल्हा व उपजिल्हा मुंबई शहर व मुंबई उपनगर जिल्हा (यापुढे सदर मालमना) तसेच खालील अनुसूचित सविस्तारपणे नमुद केलेल्या जागेसह जमीन किंवा मैदानाचे सर्व भाग व खंड यांचे कायदेशीर मालक व ताबेदार आहेत.

कोणा व्यक्तीस सदर मालमना किंवा भागावर विक्री, हस्तांतरण, ताण (तत्सम किंवा अन्य प्रकारे) अदलाबदल, वास्तुहक्क, भाडेपट्टा, मालकी हक्क, वहावट, कायदेशीर हक्क, परवाना, बंधनी, मृत्युपत्र, न्यास, परिंक्षा, ताबा किंवा कोबा किंवा अन्य अग्नी स्वरुपात कोणताही दावा, आदेश, अधिकार किंवा हित असल्यास त्यांनी लेखी स्वरुपात कागदोपरी पुण्यासह लेखी स्वरुपात रजिस्टर्ड पोस्ट एड्रीने माझ्या खाली नमुद केलेल्या पत्त्यावर त्यांच्या सदर मालमतेचे अधिकारवात आणि सदर मालमनाचे हस्तांतरणाबाबत आदेश/दाव्याचे पुच्छर्षद दस्तावेज व इतर पुराव्यांच्या प्रतसह हजर राहणे यात प्रत्येकाचा नाराखेपसून १४ दिवसांत कळावये. अन्यथा वा विहित कालावधीत जप्त केणारी दावा/आदेश प्राप्त व झाल्यास उचित अशिलास सदर मालमनामधील अधिकार खंडीट करण्याचे दायित्व असेल आणि हस्तांतर अशा दाव्यांच्या संदर्भाशिवाय पूर्ण केले जातील आणि दावा, अस्तल्यास माझे अशिलाच्या नावे सोडून दिला आहे किंवा स्थगित केले आहे असे समजले जाईल.

मालमतेची अनुसूची

तळमजला - वरीर २ मजले असलेली निवासी इमारत, शिवमती इमारत, प्लॉट क्र.२१, क्षेत्रफळ ६५० चौ.गार्डन, तत्सम ५७२.४० चौ.मी. कि.मा सरासरी, जमीन सीटीएस क्र.१२३, १२३/१ ते ४ (पूर्वीचा सर्व्हे क्र.१३ (भाग)), दक्षिण मिडानगर रोड (आता टिळक नगर रोड क्र.२), एम.जी. रोड, गोरगाव (पश्चिम), मुंबई-४००१०४, गण हाडाडी गोरगाव, तालुका बोवर्चि, नोंदणी उपजिल्हा मुंबई शहर व मुंबई उपनगर जिल्हा आणि बृहन्मुंबई महानगरपालिकेच्या मर्यादित आणि चतुसिमा खालीलप्रमाणे:

पुर्वेस - टिळक नगर रोड क्र.१;
पश्चिमेस - पाथ कोहीसो;
उत्तरेस - प्राण पवन कोहीसो;
दक्षिणेस - विनाल रेसिडेन्सी कोहीसो.

आज दिनांक १२ एप्रिल, २०२१

संपर्क : श्री. प्रशांत ए. राणे
वकील, उच्च न्यायालय
दहिसर पॉलिस् ठाणेसमोर, दहिसर (पूर्व), मुंबई-४०००६८.

चेंबर: कार्यालय क्र.०२, १ला मजला, गिरणार टॉवर, एस.व्ही. रोड, कावेरी गोंडच्या वर, दिहिसर पॉलिस् ठाणेसमोर, दहिसर (पूर्व), मुंबई-४०००६८.

मुंबई लक्षदीप

रोज वाचा है. 'मुंबई लक्षदीप'

जाहीर सूचना
ठाणे बेचील ३रे विभागी न्यायाधीस (एस.डी.) यांचे न्यायालयात प्रकरण-०६
फिरकोळ क्र.११०/२०१०

१. भीमती निगमिती नेवणा काडोळी, व व सुमारे १९ वर्षे, व्यवसाय: वृत्त, श्री भारती नगरिक, २/ टि.: एच.क्र.१/५१९, पांजेरकोणी, नुती हॉस्पिटलजवळ, कुककोणीम, दक्षिण गोवा, गोवा-४०३१०३.

२. भीमती इन्व्हीट मारिया व्हाइल दळ्डी, व सुमारे ४० वर्षे, व्यवसाय: नोकरी, श्री भारती नगरिक, २/ टि.: एच.क्र.१/५१९, पांजेरकोणी, नुती हॉस्पिटलजवळ, कुककोणीम, दक्षिण गोवा, गोवा-४०३१०३.

३. भीमती होरप्लेस वॅलेन्टीनो काडोळी, व सुमारे २८ वर्षे, व्यवसाय: नोकरी, श्री भारती नगरिक, २/ टि.: एच.क्र.१/५१९, पांजेरकोणी, नुती हॉस्पिटलजवळ, कुककोणीम, दक्षिण गोवा, गोवा-४०३१०३.


४. भी. चोपल काडोळी, व सुमारे २७ वर्षे, व्यवसाय: नोकरी, श्री भारती नगरिक, २/ टि.: एच.क्र.१/५१९, पांजेरकोणी, नुती हॉस्पिटलजवळ, कुककोणीम, दक्षिण गोवा, गोवा-४०३१०३.

असे की, व्हीमती बी. व्हेरोचिनेनु लुसिया इसीरोसी कोडोळी हे अर्बनर क्र.१ चे नुती आणि अर्बनर क्र. २, ३ व ४ चे बाईल आहेत, यांचे १८.०४.२०१९ रोजी निमत झाले. सदर मालमना खालीलप्रमाणे मर्यादा नावे आहे. ज्याअर्षी वसतुदु अर्बनरानुती विभागी न्यायाधीस (एस.डी.) ठाणे यांचे न्यायालयात मुंबई शिविक कायदा १९३७ अंतर्गत वारसाप्रमाण नुंरीसाठी किकोळ अर्ज केलेला आहे. तुम्हाल सर्व अन्वस येथे सूचना देण्यात येत आहे की, सदर सूचना प्रकाशित तारखेपासून ३० (तीन) दिवसांच्या आत विभागी न्यायाधीस (एस.डी.) ठाणे यांचे न्यायालयात व्यक्तित्व किंवा बिकलाभाजन उपस्थित राहावे आणि तुमचे मर्यादे/आदेशे सदर करावे. अन्यथा सदर अर्जवसत असे समजले जाईल की, कोणताही सरा आदेश नाही आणि अर्जची अंतिम नुवाचीनी दिली जाईल.

पुढील दिनांक १०.०४.२०२१

सदर न्यायालयात निवृत्तवासीने हस्ते ठेवणत आहे. आज दिनांक १२ मार्च, २०२१

आदेशावधी
सही/
चमिड शिविक **सहायक अधिक**
दिवागी न्यायाधीस (एस.डी.) ठाणे
दिनांक: १२.०४.२०२१, टिकाग: ठाणे.

बँक ऑफ महाराष्ट्र Bank of Maharashtra A GOVT. OF INDIA UNDERTAKING एक पब्लिक एक बँक		ठाणे क्षेत्रिय कार्यालय:		
बी-३७, वागळे इन्डस्ट्रियल इस्टेट, ठाणे (पश्चिम)-४००६०४. दूर.०२२-२५८२२३३/३०४०, फॅक्स:०२२-२५८२९७३९, ई-मेल: recovery_tha@mahabank.co.in मुख्य कार्यालय: लोकमंगल, १५०१, गिवाजी नगर, पुणे-४११००५.				
मागणी सूचना				
(सिक्वुरिटीयोजेगन अँड रिक्न्ड्रुशन ऑफ फिनान्शियल अँडरेट्यू अँड एफकोसमेंट ऑफ सिक्वुरिटी इंस्ट्रेट अँड, २००२ (सरफायसी कायदा) च्या कलम १३(२) सहवाचिता सिक्वुरिटी इंस्ट्रेट (एफकोसमेंट) कलम, २००२ च्या नियम ३(१) अन्वये)				
बँक ऑफ महाराष्ट्रसह खालील कर्जदारांची खाते एपीएमध्ये वार्गीकृत करण्यात आली आहेत, बँकेने खाली नमुद तारखेला सरफायसी कायद्याच्या कलम १३(२) अन्वये सूचना वितरित केली आहे. खाली नमुद कर्जदार/जामिनदारांच्या अंतिम ज्ञात पत्त्यावर सूचना बजावली न गेल्याने सर्व संबंधितांच्या माहितीकरिता सदर जाहीर सूचना प्रकाशित करण्यात येत आहे.				
खाली नमुद कर्जदार व जामिनदारांना येथे कळविण्यात येत आहे की, खाली नमुद तारखेला देय रकम तसेच करारादने त्यावरील व्याज रकम जमा होण्याच्या तारखेपर्यंत असलेले संबंधित व्यक्तीद्वारे निष्पादित करारनामा व दस्तावेज आणि कर्ज अंतर्गत देय आहे ते सदर सूचना प्रकाशित तारखेपासून १५ दिवसांत बँक ऑफ महाराष्ट्रकडे जमा करावे. सदर करारनामा व दस्तावेज अंतर्गत कर्जदारांकरिता प्रतिवृत्ती म्हणून खाली नावामुसोर दिलेली संबंधित मालमना बँक ऑफ महाराष्ट्रकडे अधिभारित आहे.				
अ. क्र.	कर्जदारांचे नाव व पत्ता	जामिनदारांचे नाव व पत्ता	मागणी सूचना वितरण तारखेला बजावली जाणारी रकम	
१	शाखा ठाणे पांचपाखाडी अ) श्री. अजय हरिलाल तत्रा (कर्जदार) ब) श्रीमती रुपाचेन अजय तत्रा (कर्जदार) खोली क्र.११, अहिल्याबाई बागोजवळ, चर्ई, व्ही.एस. मार्ग, दाडी शाळेसमोर, ठाणे-४००६०२. दुसरा पत्ता: ७, १ला मजला, पुर्वोत्तम कोहीसो., अहिल्याबाई बागोजवळ, चर्ई, व्ही.एस. मार्ग, दाडी शाळेसमोर, ठाणे-४००६०२.	श्रीमती वैरागी प्रसाद गडकरी (कर्जदार) श्रीमती वैरागी प्रसाद गडकरी (कर्जदार) प्लॉट क्र.१००३, १०वा मजला, इमारत क्र.बी. लोकमान्य शाळेसमोर., चीर सावकर रोड, गजानन महराज मंदिरा समोर, नौपाडा, ठाणे (प.)-४००६०२.	०७.०४.२०२१	रु.२,४०,२६,७८८.०० + रु.१,९८,९०८.९८ (व्याज) ०१.०४.२०२१ पासून ७.४०% दराने व्याज अर्धिक रु.२९,२,०२१ पासून २% देंडात्मक व्याज व इतर पंचपाखाडी. रु.४,२६,९०७/- + रु.१९,७८४/- (व्याज) ०१.०४.२०२१ पासून ७.४०% दराने व्याज अर्धिक रु.२९,२,०२१ पासून २% देंडात्मक व्याज व इतर पंचपाखाडी.
२	शाखा: ठाणे पांचपाखाडी अ) श्री. प्रसाद प्रभाकर गडकरी (कर्जदार) ब) श्रीमती वैरागी प्रसाद गडकरी (कर्जदार) प्लॉट क्र.१००३, १०वा मजला, इमारत क्र.बी. लोकमान्य शाळेसमोर., चीर सावकर रोड, गजानन महराज मंदिरा समोर, नौपाडा, ठाणे (प.)-४००६०२.	श्रीमती वैरागी प्रसाद गडकरी (कर्जदार) श्रीमती वैरागी प्रसाद गडकरी (कर्जदार) प्लॉट क्र.१००३, १०वा मजला, इमारत क्र.बी. लोकमान्य शाळेसमोर., चीर सावकर रोड, गजानन महराज मंदिरा समोर, नौपाडा, ठाणे (प.)-४००६०२.	०७.०४.२०२१	रु.१,९८,९०८.९८ + रु.१९,७८४/- (व्याज) ०१.०४.२०२१ पासून ७.४०% दराने व्याज अर्धिक रु.२९,२,०२१ पासून २% देंडात्मक व्याज व इतर पंचपाखाडी. रु.४,२६,९०७/- + रु.१९,७८४/- (व्याज) ०१.०४.२०२१ पासून ७.४०% दराने व्याज अर्धिक रु.२९,२,०२१ पासून २% देंडात्मक व्याज व इतर पंचपाखाडी.

जर संबंधित कर्जदार/जामिनदार उपरोक्तप्रमाणे बँक ऑफ महाराष्ट्रकडे रकम भरणे करण्यात असमर्थ ठरल्यास बँक ऑफ महाराष्ट्रकडे कायद्याच्या कलम १३(४) आणि लागू अधिनियमाअंतर्गत वरील प्रतिभूत मालमते समोर कारवाई करण्याचे अधिकार आहेत ज्याकरिता येणारे शुल्क व परिणामासह कर्जदार व जामिनदारांची जोखिम असेल.

सरफायसी कायद्याच्या तरतुदीअंतर्गत संबंधित कर्जदार/जामिनदारांना बँक ऑफ महाराष्ट्राच्या लेखी पूर्ववर्तनाशिवाय विक्री, भाडेपट्टा किंवा अन्य इतर प्रकारे सदर मालमना हस्तांतर करण्यापासून रोखण्यात येत आहे. सदर तरतुदीचे उल्लंघन केल्यास सरफायसी कायदानुसार देंडात्मक अर्धिक आणि/किंवा शिष्टेकरिता संबंधित व्यक्ती पात्र असेल.

कर्जदारांचे वस्तू वेधण्यात येत आहे की, प्रतिभूत मासपत्ता सोडवून घेण्यासाठी उपलब्ध वेळेअंतर्भात कायद्याच्या कलम १३ चे उपकलम (८) ची तरतूद आहे. अधिक तपशिलाकरिता सदर सूचना संबंधित शाखेकडून प्राप्त करता येईल.

सही/
चमिड शिविक **सहायक अधिकारी**
दिवागी न्यायाधीस (एस.डी.) ठाणे
दिनांक: ०९.०४.२०२१

Pre- Offer Advertisement under Regulation 18(7) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and Corrigendum to the Detailed Public Statement for the attention of the public shareholders of

MODERN CONVERTERS LIMITED

(Corporate Identification Number: L01132WB1946PLC013314)
Registered Office: 56E, Hemanta Basu Sarani, Old 4 BBD Bagh East, Room No-14A, Kolkata, West Bengal - 700 001;
Tel. No.: 033-65035876; Email: info@modernconvertors.com; Website: www.modernconvertors.com;

Open Offer by Mr. Jashandeep Singh ("Acquirer") along with Mr. Shashikant Bhoge ("PAC 1"), Mrs. Vaishali Mulay ("PAC 2") and Jetra Infrastructure Private Limited ("PAC 3") to acquire up to 12,36,000 Equity shares of Rs. 10/- each for cash at a price of Rs. 11/- aggregating upto Rs. 1,35,96,000/- (Rupees One Crore Thirty Five Lacs Ninety Six Thousand only), to the Public shareholders of Modern Converters Limited ("Target Company") in accordance with the extant Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations") ("Open Offer").

This Advertisement in accordance with Regulation 18(7) of the Takeover Regulations and Corrigendum to the Detailed Public Statement ("DPS") and is to be read together with: (a) the Public Announcement dated February 03, 2021 ("PA"); (b) the Detailed Public Statement published on February 10, 2021 in Financial Express (English daily) all editions, Jansatta (Hindi daily) all editions, Mumbai Laksheedep (Marathi daily) Mumbai edition and Arthik Lipi (Regional language newspaper (Bengali, Kolkata) that the Registered Office of the Target Company is situated) ("DPS") (d) the Letter of Offer dated April 01, 2021 ("LOF") is being issued by Saffron Capital Advisors Private Limited, on behalf of the Acquirer and Persons acting in concert in respect of the Open Offer ("Pre Offer Advertisement cum Corrigendum").

The shareholders of the Target Company are requested to kindly note the following:

- Offer Price is Rs. 11/- (Rupees Eleven Only) per Equity Share. There has been no upward revision in the Offer Price.
- Committee of Independent Directors (hereinafter referred to as "IDC") of the Target Company has recommended that the Offer is fair and reasonable and in line with the SEBI (SAST) Regulations. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations. The IDC's recommendation was published on April 09, 2021 in the same newspapers in which the DPS was published.
- The Offer is not a competing offer in terms of Regulation 20 of SEBI (SAST) Regulations.
- The dispatch of the LOF to all the Public Shareholders of the Target Company holding Equity Shares as on the Identified Date (being March 26, 2021) has been completed on April 05, 2021.
- Public Shareholders are required to refer to the Section titled "Procedure for Acceptance and Settlement of the Offer" at page 35 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.
- A copy of the LOF (which includes the Form of Acceptance) will also be available on the websites of SEBI (<https://www.sebi.gov.in>), the Target Company (www.modernconvertors.com), the Registrar to the Offer (www.cameoindia.com), the Manager (www.saffronadvisor.com), BSE (www.bseindia.com) from which the Public Shareholders can download/print the same.
- Instructions for Public Shareholders:
 - In case the Equity Shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned on page 36 and page 37 of the LOF along with Form SH-4.
 - In case the Equity Shares are held in dematerialised form: Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialised form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified on page 36 of the LOF. **Public Shareholders holding Shares in Demat mode are not required to fill any Form of Acceptance.**
- In case of non-receipt of the LOF, the Public Shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in the LOF. Public Shareholders have to ensure that their order is entered in the electronic platform by the Selling Broker which will be made available by BSE before the closure of the Tendering Period.
- Status of Statutory and Other Approvals: As of the date of the LOF, there are no statutory or other approvals required to complete the Offer.
- Material Updates (from the date of the PA): Following are the material updates post issuance of the Public Announcement dated February 03, 2021:
 - The Acquirer and PACs have deposited a sum of Rs. 1,35,96,000 (Rupees One Crore Thirty Five Lacs Ninety Six Thousand only) in the Escrow Cash Account, which represents 100% of the total consideration payable to the Equity Shareholders under this Offer. In terms of Regulation 22 (2) of SEBI (SAST) Regulations, 2011, the acquirer has acquired 67,011 equity shares constituting 2.17% of the paid-up share capital from the sellers in accordance with the SPA dated February 03, 2021 on April 06, 2021.
 - As on date, the Acquirer and PACs holds following shares in the Target Company:

Details	Number of Shares	% of Share Capital
Acquirer	*3,38,256	10.95
PAC 1	1,47,240	4.77
PAC 2	1,53,858	4.98
PAC 3	1,53,250	4.95

*Acquirer shall not exercise voting rights on the shares acquired in terms of the SPA dated February 03, 2020, till the completion of the Open Offer process.

iii. Pursuant to regulation 24(1) of the SEBI (SAST) Regulations, 2011, Mr. Sukhdeep Singh was appointed on the Board of Directors of the Target Company on April 07, 2021 as an Additional Non - Executive Director, representing the acquirer on the Board of Directors of the Target Company.

10. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, the Draft Letter of Offer was submitted to SEBI on February 17, 2021. All observations received from SEBI by way of their letter no. SEBI/HO/CF/DOR-III/OW/6895/1 dated March 24, 2021 in terms of Regulation 16(4) of the SEBI (SAST) Regulations have been incorporated in the LOF.

11. Schedule of Activities:

Activity	Original Day and Date	Revised Day and Date
Issuance of Public Announcement (PA)	Wednesday, February 03, 2021	Wednesday, February 03, 2021
Publication of DPS in the newspapers	Wednesday, February 10, 2021	Wednesday, February 10, 2021
Filing of the draft letter of offer with SEBI	Wednesday, February 17, 2021	Wednesday, February 17, 2021
Last date for a competitive bid	Thursday, March 04, 2021	Thursday, March 04, 2021
Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, March 12, 2021	Wednesday, March 24, 2021
Identified Date*	Tuesday, March 16, 2021	Friday, March 26, 2021
Letter of Offer to be dispatched to Eligible Shareholders	Tuesday, March 23, 2021	Tuesday, April 06, 2021
Last date for revising the Offer price/ number of shares	Tuesday, March 30, 2021	Monday, April 12, 2021
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Friday, March 26, 2021	Friday, April 09, 2021
Date of publication of Offer Opening Public Announcement	Tuesday, March 30, 2021	Monday, April 12, 2021
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, March 31, 2021	Thursday, April 15, 2021
Date of Expiry of Tendering Period (Offer Closing Date)	Friday, April 16, 2021	Thursday, April 29, 2021
Last Date for completion of all requirements including payment of consideration	Monday, May 03, 2021	Friday, May 14, 2021
Last date for issue of post-offer advertisement	Monday, May 10, 2021	Friday, May 21, 2021

* Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as on such date to whom the Letter of Offer would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Persons acting in concert, Sellers and Promoter and Promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

Capitalised terms used but not defined in this Pre Offer Advertisement cum Corrigendum Advertisement shall have the same meanings assigned to such terms in the Public Announcement and/or DPS and/or LOF. The Acquirer and PACs accepts full responsibility for the information contained in this Advertisement and also for the obligations of the Acquirer and PACs as laid down in SEBI (SAST) Regulations. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

Issued on behalf of the Acquirer and PACs by the Manager to the Offer	Registrar to the Offer
 SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, J.B. Nagar, Andheri (East), Mumbai - 400 059, India, Tel. No.: +91 22 4082 9096; Fax: +91 22 4082 0999; Email id: openoffers@saffronadvisor.com; Website: www.saffronadvisor.com;	 CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1 Club House Road, Chennai - 600 002, Tamil Nadu, India, Tel. No.: +91 44 4002 0700; Fax: +91 44 2846 0129 Email id: investor@cameoindia.com; Website: www.cameoindia.com;
Investor grievance: investorgrievance@saffronadvisor.com; SEBI Registration Number: INM 000011211; Validity: Permanent Contact Person: Varsha Gandhi	Investor Grievance: investor@cameoindia.com SEBI Registration Number: INR000003753; Validity: Permanent Contact Person: Sreepriya. K

Place: Mumbai, Maharashtra
Date: April 11, 2021

