

**BY E-MAIL**

February 24, 2022

BSE Ltd. Phiroze Jeejeebhoy Towers 27 <sup>th</sup> Floor, Dalal Street Mumbai 400 023 E-mail: corp.relations@bseindia.com	The National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Flr, Plot # C/1 G Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051. E-mail : takeover@nse.co.in
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Dear Sir,

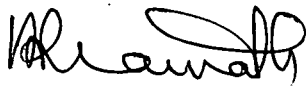
**Re: Declaration under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith our disclosure for acquisition by the Company of 781 equity shares of Rs.10/- each of M/s. Lyka Labs Ltd. (Scrip Code : 500259) tendered in the open offer made to the public shareholders of the said company by us pursuant to Regulations 3(1) and 4 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking you

Yours faithfully  
For and on behalf Ipca Laboratories Limited



Harish P. Kamath  
Company Secretary

Encl: a/a

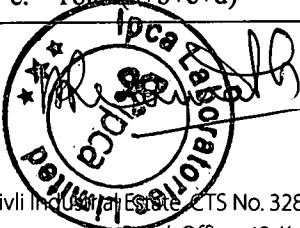
Cc: Lyka Labs Ltd.  
4801/B & 4802/A, GIDC Industrial Estate,  
Ankleshwar – 393 002, Gujarat  
E-mail id : companysecretary@lykalabs.com

Ipca Laboratories Ltd.  
www.ipca.com

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of Acquisition**

Name of the Target Company (TC)	Lyka Labs Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	<b>Acquirer</b> Ipca Laboratories Limited <b>Person Acting in Concert</b> Mr. Pranay Godha Mrs. Neetu Godha Mrs. Usha Godha Mrs. Bhawna Godha Mr. Premchand Godha		
Whether the acquirer belongs to Promoter / Promoter Group	Yes. Upon completion of open offer formalities under SEBI (SAST) Regulations		
Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Ltd. (BSE); and The National Stock Exchange of India Ltd. (NSE)		
Details of the acquisition as follows	Number	% w.r.t total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights			
i. Ipca Laboratories Ltd.	76,24,142	26.57%	26.57%
ii. Mr. Pranay Godha	3,00,000	1.05%	1.05%
iii. Mrs. Neetu Godha	10,000	0.03%	0.03%
iv. Mrs. Usha Godha	10,686	0.04%	0.04%
v. Mrs. Bhawna Godha	6,000	0.02%	0.02%
vi. Mr. Premchand Godha	10,900	0.04%	0.04%
<b>TOTAL</b>	<b>79,61,728</b>	<b>27.75%</b>	<b>27.75%</b>
b. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c. Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d. Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e. Total (a+b+c+d)	79,61,728	27.75%	27.75%



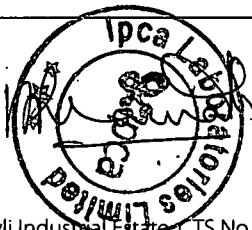
Ipca Laboratories Ltd.  
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E: ipca@ipca.com CIN: L24239MH1949PLC007837

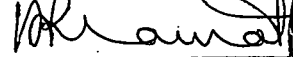
<b>Details of Acquisition /Sale</b>			
a. Shares carrying voting rights acquired			
i. Ipca Laboratories Ltd.	781	0.001%	0.001%
b. VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c. Warrants / Convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
e. Total (a+b+c+/-d)	781	0.001%	0.001%
<b>After the acquisition, holding of</b>			
a. Shares carrying voting rights			
i. Ipca Laboratories Ltd.	76,24,923	26.58%	26.58%
ii. Mr. Pranay Godha	3,00,000	1.05%	1.05%
iii. Mrs. Neetu Godha	10,000	0.03%	0.03%
iv. Mrs. Usha Godha	10,686	0.04%	0.04%
v. Mrs. Bhawna Godha	6,000	0.02%	0.02%
vi. Mr. Premchand Godha	10,900	0.04%	0.04%
<b>TOTAL</b>	<b>79,62,509</b>	<b>27.76%</b>	<b>27.76%</b>
b. VRs otherwise than by equity shares	Nil	Nil	Nil
c. Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d. Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
e. Total (a+b+c+d)	79,62,509	27.76%	27.76%
Mode of acquisition (eg. Open market / public issue/rights issue/preferential allotment/inter-transfer etc.)	Shares tendered under open offer made to public shareholders of the TC pursuant to Regulation 3(1) and 4 of SEBI (SAST) Regulations, 2011		
Date of acquisition of shares or date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	The Shares were tendered under open offer made pursuant to Regulation 3(1) and 4 of SEBI (SAST) Regulations, 2011 for which payment of consideration was made on 23 <sup>rd</sup> February, 2022.		



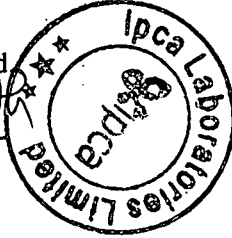
Equity share capital/total voting capital of the TC before the said acquisition	2,86,90,000	100%	100%
Equity share capital /total voting capital of the TC after the said acquisition	2,86,90,000	100%	100%
Total diluted share/voting capital of the TC after the said acquisition (considering balance outstanding convertible warrants)	2,86,90,000	100%	100%

**Signature of the acquirer / Authorised Signatory:**

For Ipca Laboratories Ltd



Harish P. Kamath  
Company Secretary



Place: Mumbai

Date: 24<sup>th</sup> February, 2022

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