

ATUL KUMAR

Office 505, Al Barsha Business Centre, AL Barsha 1, Dubai, UAE, PO Box 30682.

Date: 17th October, 2022

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| Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 | Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001. |
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Script Code: NSE – DUCON, BSE- 534674

Dear Sir/Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith Annexure I for the disclosure of shareholding/voting rights on my behalf and person acting in concert for me.

Please take the same on your records.

Thanking You,

Yours Faithfully,



(Atul Kumar/persons acting in concert)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

ATUL KUMAR

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ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition

| | | | |
|--|---|--|--|
| Name of the target company (TC) | Ducon Infratechnologies Limited | | |
| Name of the acquirer and person acting in concert | Atul Kumar | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share/voting capital of the TC |
| Before the acquisition/disposal under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 1,10,01,668 | 4.23% | 4.23% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 1,10,01,668 | 4.23% | 4.23% |
| Details of acquisition/Sale | | | |
| a) Shares carrying voting acquired | (61,50,650) | (2.36%) | (2.36%) |
| b) VRs acquired otherwise than by equity shares rights | 0 | 0 | 0 |

| | | | |
|---|--|---------|---------|
| c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | (61,50,650) | (2.36%) | (2.36%) |
| After the acquisition/Sale, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 48,51,018 | 1.87% | 1.87% |
| b) VRs otherwise man by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| e) total (a+b+c+d) | 48,51,018 | 1.87% | 1.87% |
| Mode of acquisition/Sale (e.g., open market / public issue / rights issue / preferential allotment/ inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of acquisition/Sale/ date of receipt of intimation of allotment/disposal of shares/VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC. | 7 th September, 2022 to 14 th October, 2022 | | |
| Equity shares capital / total voting capital of the TC before the said acquisition/disposal | 25,99,40,469 equity shares of Re. 1/- each aggregating Rs. 25,99,40,469 /- | | |
| Equity shares capital/ total voting capital of the TC after the said acquisition/disposal | 25,99,40,469 equity shares of Re. 1/- each aggregating Rs. 25,99,40,469/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/disposal | 25,99,40,469 Equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/- | | |

| | | |
|--|---|---|
| <p>1. Name of the acquirer/ seller/ Authorised Signatory</p> | <p>2. Designation of the acquirer/ seller/ Authorised Signatory</p> | <p>3. Contact details of the acquirer/ seller/ Authorised Signatory</p> |
| <p>4. Name of the company</p> | <p>5. Designation of the company</p> | <p>6. Contact details of the company</p> |



Signature of the acquirer/ seller/ Authorised Signatory

Place: UAE

Date: 17th October, 2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.