

Date: 31st August, 2023

To,
The Manager,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

To,
The Manager,
BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai- 400001

Symbol: HARSHA

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to Acquisition of 46,00,000 Equity Shares viz. 5.05% of total equity share capital of **Harsha Engineers International Limited**.

You are requested to kindly take note of the above.

For, Plutus Wealth Management LLP

(PAN: AATFP4879R)

Nikhil Godika Executive Director

CC:

Harsha Engineers International Limited NH - 8A, Sarkhej-Bavla Highway Changodar, Ahmedabad Gujarat-382213, India

PG



Format for Disclosures under Regulation 29(1) of Securities and Exchange Board of India(Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | Name of the Target Company (TC) | Harsha Engineers International Limited | | | |
|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|------------------------------------------------------------------------|------------------------------------------------------------|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | Plutus Wealth Management LLP (PAN: AATFP4879R) | | | |
| Whether the acquirer belongs to Promoter/Promoter group | | NA | | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | NSE | | BSE | |
| | | Yes | | Yes | |
| Details of the acquisition as follows | | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) | |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | | | |
| a) b) | 3 8 | NIL NIL | NIL NIL | NIL NIL | |
| c) | Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL | |
| d) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL | |
| e) | Total (a+b+c+d) | NIL | NIL | NIL | |
| Details of acquisition | | | | | |
| | Shares carrying voting rights acquired VRs acquired otherwise than by equity shares | 46,00,000 NIL | 5.05 NIL | 5.05 NIL | |
| c) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired | NIL | NIL | NIL | |
| d) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL | |
| e) | Total (a+b+c+/-d) | 46,00,000 | 5.05 | 5.05 | |



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| After the acquisition, holding of acquirer along with PACs of: | | | | | | |
| | Shares carrying voting rights | 46,00,000 | 5.05 | 5.05 | | |
| | VRs otherwise than by equity shares Warrants/convertible securities/any other | - | - | - | | |
| | instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | - | - | | |
| d) | Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | | | |
| e) | Total (a+b+c+d) | 46,00,000 | 5.05 | 5.05 | | |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | | open market | | | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | | NA | | | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | | From 27th March, 2023 to 30th August, 2023 | | | | |
| Equity share capital / total voting capital of the TC before the said acquisition | | Rs. 91,04,41,050/- (9,10,44,105 shares at the face value of Rs. 10 per share) | | | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | | Rs. 91,04,41,050/- (9,10,44,105 shares at the face value of Rs. 10 per share) | | | | |
| Total diluted share/voting capital of the TC after the said acquisition | | Rs. 91,04,41,050/- (9,10,44,105 shares at the face value of Rs. 10 per share) | | | | |
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