

Bhatia Communications & Retail (India) Limited

BHATIA'S[®]
The mobile one stop shop

CIN: L32109GJ2008PLC053336

Regd Off: 132, Dr. Ambedkar Shopping Centre, Ring Road, Surat-395002
Email: info@bhatiamobile.com, Ph: 0261-2349892
Website : www.bhatiamobile.com

January 17, 2019

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In accordance with the provisions of Regulation 29(1) of SEBI substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Company is in receipt of disclosure from Nikhil Kumar Bhatia.

A disclosure received from the aforementioned is attached herewith. Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For Bhatia Communications & Retail (India) Limited


Sanjeev Bhatia
(Managing Director)
PLACE: SURAT

January 17, 2019

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Dear Sir/Madam,

Sub: Intimation under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing herewith the said disclosure as required under aforementioned regulations, w.r.t. target company Bhatia Communications & Retail (India) Limited.

This is for your information and records.

Thanking you.



(Nikhil Kumar Bhatia)

CC: Company Secretary & Compliance Officer
Bhatia Communications & Retail (India) Limited
132, Dr. Ambedkar Shopping Centre,
Ring Road, Surat 395002

Encl: a/a

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)	Bhatia Communications & Retail (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As Per Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd – SME Platform		
Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	As per Annexure – II		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	As per Annexure – II		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) VRs acquired otherwise than by equity shares			

d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c+d)			
After the acquisition, holding of:			
a) Shares carrying voting rights	As per Annexure – II		
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Transmission on death of share holder		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15/01/2019		
Equity share capital / total voting capital of the TC before the said acquisition	1,25,15,200 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,25,15,200 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition	1,25,15,200 Equity Shares of Rs. 10 each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Nikhil Kumar Bhatia

Place: Surat

Date: 17/01/2019

Annexure – I

Sr. No.	Name(s) of the acquirer and persons Acting in Concert (PAC) with the person
1	Sanjeev Harbanslal Bhatia
2	Hema Sanjeev Bhatia
3	Nikhil Kumar Bhatia
4	Garima Nikhil Bhatia
5	Nareshkumar Brijlal Bhatia
6	Kamleshkumari Harbanslal Bhatia
7	Late Shri Harbanslal Brijlal Bhatia



Nikhil Kumar Bhatia

Annexure – II

Name of Shareholder		Before Transaction		Detail of Transaction		After Transaction	
		No. of Shares/Voting Rights	% w.r.t Total share capital	No. of Shares/Voting Rights	% w.r.t Total share capital	No. of Shares/Voting Rights	% w.r.t Total share capital
1	Nikhil Kumar Bhatia	72,854	0.58	47,60,000	38.03	48,32,854	38.61
2	Person Acting in Concern	91,42,346	73.05			43,82,346	35.02
	Total	92,15,200	73.63			92,15,200	73.63



Nikhil Kumar Bhatia