

January 23, 2024

To,  
The Manager (Corporate Relations),  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001

Dear Sir,

**Subject: Buyback of fully paid-up equity shares of face value of ₹10 (Rupees Ten only) each (the “Equity Shares”) of Dhampur Sugar Mills Limited (the “Company”) under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the “Buyback Regulations”) (the offer defined as the “Buyback”).**


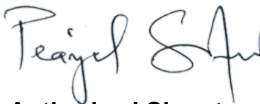
With regards to the captioned subject matter, Letter of Offer dated January 18, 2024 was filed with the Securities and Exchange Board of India (the “SEBI”) and Stock Exchanges on January 18, 2024.

The Letter of Offer along with Tender Form has been dispatched on January 19, 2024 to all the Eligible shareholders as on Record Date i.e. Wednesday, January 17, 2024. In this regard a dispatch advertisement dated January 19, 2024 has been published on January 22, 2024 (“**Advertisement**”) in all newspapers in which the Public Announcement was published.

We are enclosing a copy of the Advertisement as Annexure 1.

All capitalized terms not defined herein shall have the same meanings ascribed to them in the Letter of Offer.

**For and on behalf of Centrum Capital Limited**



**Authorized Signatory**

**Name:** Pranjal Srivastava

**Designation:** Partner – Investment Banking



**Authorized Signatory**

**Name:** Pooja Sanghvi

**Designation:** AVP – Investment Banking

# DHAMPUR SUGAR MILLS LIMITED

CIN: L15249UP1933PLC000511

**Registered Office:** Dhampur, Dist. Bijnor, Uttar Pradesh -246761

**Corporate Office:** 6th Floor, Max House, Okhla Industrial Estate, Phase III, New Delhi - 110020

**Tel No.:** 011-41259400; **Email:** [investordesk@dhampursugar.com](mailto:investordesk@dhampursugar.com) **Website:** [www.dhampursugar.com](http://www.dhampursugar.com);

**Contact Person:** Ms. Aparna Goel, Company Secretary & Compliance Officer

## NOTICE TO ELIGIBLE SHAREHOLDERS -BUYBACK OF EQUITY SHARES

Dhampur Sugar Mills Limited ("**the Company**") has completed the despatch of Letter of Offer dated January 18, 2024 alongwith Tender Forms and SH-4 ("**LoF**") for Buyback to all the Eligible Shareholders ("**shareholders**") holding Equity Shares as on the Record Date i.e. Wednesday, January 17, 2024, through electronic means to those shareholders who have registered their e-mail ids with the Company/Depositories, on Friday, January 19, 2024.

The LoF, is also available on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Company at [www.dhampursugar.com](http://www.dhampursugar.com), BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), the Manager to the Buyback at [www.centrum.co.in](http://www.centrum.co.in) and the Registrar to the Buyback at [buyback.alankit.com](http://buyback.alankit.com).

**Further, if the Company receives a request from any shareholder to obtain physical copy of the LoF, the Company will dispatch a copy of the LoF in physical form.**

The Schedule of Buyback is as follows:

Activity	Day and Date
Buyback Opening Date	Tuesday, January 23, 2024
Buyback Closing Date	Tuesday, January 30, 2024
*Last date of receipt of completed Tender Forms and other specified documents including physical share certificates (as applicable) by the Registrar	Tuesday, January 30, 2024, by 5:00 PM (IST)

\*For terms and conditions of Buyback and other details, please refer LoF.

The details of the entitlement Ratio is as follows:

Category of Eligible Shareholders	Ratio of Buyback (i.e. Buyback Entitlement)*
Reserved Category for Small Shareholders	31 Equity Share for every 1,489 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	19 Equity Share for every 1,323 Equity Shares held on the Record Date

For further information on Ratio of Buyback as per the Buyback Entitlement in each category, please refer para 19.6 on page 49 of the Letter of Offer.

**Eligible Shareholders can also check their entitlement on the website of the Registrar to the Buyback by following the steps given below:**

- 1) Click on <https://buyback.alankit.com>;
- 2) Enter DPID-CLID/FOLIO NO., as applicable;
- 3) Click on 'Download Filled in Tender Form';
- 4) **The pre-filled Entitlement / Tender Form will be downloaded.**

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

For Dhampur Sugar Mills Limited  
Sd/-

Aparna Goel

Company Secretary

M.No.: 22787

Place: New Delhi

Date: January 19, 2024