

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Manufacturers of Antiseptic Dressings

F.No. CS /2023-24_33

20th November, 2023

To

National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: RAMCOCEM

BSE Limited,
Floor 25, "P.J. Towers",
Dalal Street,
Mumbai – 400 001.

Scrip Code:500260

The Company Secretary
The Ramco Cements Limited
"Auras Corporate Centre", 5th Floor
No:98-A, Dr.Radhakrishnan Road
Mylapore, Chennai – 600004.

Dear Sirs,

Sub: Intimation for creation of encumbrance on the equity shares of "The Ramco Cements Limited".

With reference to the above, we herewith attached following documents for your kind reference and records:

1. disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for creation of encumbrance of 4,12,000 Equity Shares of "The Ramco Cements Limited".
2. Disclosure for reason of encumbrance.

Kindly take the same on record.

Thanking you,

Yours sincerely,

For The Ramaraju Surgical Cotton Mills Limited


Muthukumar P
Company Secretary & Compliance Officer
M. No: F12904

Encl.: As above



Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company : THE RAMCO CEMENTS LIMITED

Name of the stock exchanges where the shares of the target company are listed : National Stock Exchange of India Limited
BSE Limited

Date of reporting : 20.11.2023

Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked : The Ramaraju Surgical Cotton Mills Limited

Details of the creation / invocation / release of encumbrance : 17.11.2023

Name of the promoter(s) or PACs with	* Entity/Person belongs to		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3) / release [(2)-(3) / invocation [(1)-(3)]}		
	* Promoter / Group	* PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	* Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
The Ramaraju Surgical Cotton Mills Ltd	Promoter Group		33,13,175	1.402	11,38,864	0.480	Creation	15-11-2023	Pledge	No	For availing Term Loan	4,12,000	0.174	The Karur Vysya Bank Limited	15,50,864	0.656
Shri.P.R.Venketrama Raja	Promoter		17,46,460	0.739	16,32,500	0.691									16,32,500	0.691
Smt.R.Sudarsanam	Promoter Group		12,86,960	0.545												
Smt.Nalina Ramalakshmi	Promoter Group		17,61,460	0.745												
Smt.Saradha Deepa	Promoter Group		19,66,960	0.832												
Late. Smt.R.Chittammal	Promoter Group		7,36,000	0.311												
Shri.S.R.Srirama Raja	Promoter Group		1,20,000	0.051												
Shri.N.R.K.Ramkumar Raja	Promoter Group		16,000	0.007												
Ramco Industries Ltd	Promoter Group		5,04,75,795	21.362												
Rajapalayam Mills Ltd	Promoter Group		3,20,12,264	13.548	1,77,12,625	7.496									1,77,12,625	7.496
Sri Vishnu Shankar Mill Ltd	Promoter Group		30,94,200	1.309	16,40,000	0.694									16,40,000	0.694
Sudarsanam Investments Ltd	Promoter Group		29,82,600	1.262												

Date: 20-11-2023
Place : Rajapalayam

For The Ramaraju Surgical Cotton Mills Limited


 Muthukumar P
 Company Secretary & Compliance Officer
 M. No: F12904

Disclosure of reasons for encumbrance

Name of listed company : THE RAMCO CEMENTS LIMITED

Name of the recognised stock exchanges where the shares of the company are listed : National Stock Exchange of India Limited
BSE Limited

Name of the promoter(s) / PACs whose shares have been encumbered : The Ramaraju Surgical Cotton Mills Limited

Total promoter shareholding in the listed company :

No. of shares	9,95,11,874
% of total share capital	42.11%

Encumbered shares as a % of promoter shareholding : 1.56%

Whether encumbered share is 50% or more of promoter shareholding : No

Whether encumbered share is 20% or more of total share capital : No

Details of all the existing events/ agreements pertaining to encumbrance

Particulars	Encumbrance 1 (17-11-2023)	
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	
No. and % of shares encumbered	4,12,000 Equity shares (0.17 %)	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered	The KARUR VYSYA BANK LIMITED
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	-
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement	Rs. 35,02,00,000/- (as valued by the KARUR VYSYA BANK LIMITED)
	Amount involved (against which shares have been encumbered) (B)	Rs. 35,00,00,000/-
	Ratio of A / B	1:1
End use of money	For meeting the working capital requirements	

Date: 20-11-2023
Place : Rajapalayam

For The Ramaraju Surgical Cotton Mills Limited


 Muthukumar P
 Company Secretary & Compliance Officer
 M. No: F12904