

# GOPIKAR SUPPLY PVT. LTD.

CIN NO : U51109WB1996PTC076501

E-mail : gopikarsupply@gmail.com

LP 113/4/1, 3RD FLOOR, FL-D, 879 JESSORE ROAD, KOLKATA 700055

Date: 20.03.2024

To,  
The General Manager,  
Department of Corporate Services  
Bombay Stock Exchange Limited  
Floor 25, P.J. Towers, Dalal Street,  
Mumbai-400 001

BSE Code : 511672

Sub: Submission of Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir,

With reference to the captioned subject, We Gopikar Supply Pvt. Ltd., Shareholder of Scan Steels Limited hereby inform your good offices that we have acquired 14,30,881 optionally convertible redeemable preference shares ("OCRPS"), issued by Scan Steels Ltd. in their Board Meeting held on 18.03.2024.

In View of the above, enclosed Please find the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Kindly, take the above information on your record.

Thanking You,  
Yours faithfully,  
For **Gopikar Supply Pvt. Ltd.**  
Gopikar Supply Pvt. Ltd.

*Ahivan*

**Shivam Chhawchharia** Director  
DIN - 09622486

Encl: As above.

Cc to:

The Compliance Officer, Scan Steels Limited  
Reg. Off: 104-105, "E- Square", 1<sup>st</sup> Floor, Subhash Road,  
Opp. Havmor Ice Cream, Vile Parle (E), Mumbai - 400057

**Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SCAN STEELS LIMITED
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer (Other than the Seller)	Acquirer: Gopikar Supply Pvt. Ltd.
Whether the acquirer belongs to Promoter/Promoter group	No
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
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**Before the acquisition under consideration, holding of acquirer along with PACs of:**

a) Shares carrying voting rights	2000000	3.82	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2000000	3.82	N.A
e) Total (a+b+c+d)			

**Details of acquisition**

a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying	14,30,881	2.73	2.44

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	14,30,881	2.73	2.44

Gopikar Supply Pvt. Ltd.

*Ahivan*  
Director

**After the acquisition, holding of acquirer along with PACs of:**

a) Shares carrying voting rights	2000000	3.82	3.41
b) VRs otherwise than by equity shares			
c) <del>Warrants/convertible securities/any other instrument</del> that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	14,30,881	2.73	2.44
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	3430881	6.55	5.85
e) Total (a+b+c+d)			

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)

preferential allotment

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.

- optionally convertible redeemable preference shares ("OCRPS") are being issued in exchange of non-convertible redeemable preference shares ("NCRPS"),  
 -Each OCRPS shall be convertible into 1 (One) equity shares of Rs. 10 each of the Company at the option of the OCRPS holders at any time on or before 11<sup>TH</sup> August 2025.  
 -In case the option of conversion is not exercised by the OCRPS Holder within on or before 11th August, 2025 the OCRPS shall be redeemed out of the sources provided for under applicable provisions of law within 30 days from the end of the period available for conversion at a price not less than the price of Rs. 90/- (Rupees Ninety only).

Date of acquisition of / ~~date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument~~ that entitles the acquirer to receive shares in the TC.

18.03.2024

Equity share capital / total voting capital of the TC before the said acquisition

Rs.523522950 representing 52352295 Equity Shares of Rs. 10/- each

Equity share capital/ total voting capital of the TC after the said acquisition

Rs.523522950 representing 52352295 Equity Shares of Rs. 10/- each  
 Rs. 62,50,0000 representing 62,50,000 optionally convertible redeemable preference shares of Rs. 10/- each

Total diluted share/voting capital of the TC after the said acquisition

Rs. 5,86,02,2950 representing 5,86,02,295 Equity Shares of Rs. 10/- each

Date: 20.03.2024

Place: Kolkata

Gopikar Supply Pvt. Ltd.

*Arivam*

Director