

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: <ol style="list-style-type: none"> Mr. Rohtas Goel M/s Girvardhari Infra Trade Pvt. Ltd. (GITPL) <i>(Formerly known as M/s Ajitesh Consultants Pvt. Ltd.)</i> PACs: Please refer Annexure I .		
Whether the acquirer belongs to Promoter / Promoter group	Yes, Acquirers belong to Promoter and Promoter group. <ol style="list-style-type: none"> Mr. Rohtas Goel is Chairman & Non-executive Director and Promoter of Omaxe Limited. GITPL is member of Promoter Group. 100% Paid-up Equity Share Capital of GITPL is held by Mr. Rohtas Goel, alongwith Mr. Mohit Goel and Mrs. Sushma Goel, Members of Promoter Group of Omaxe Limited. 		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited and BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of: <ol style="list-style-type: none"> Shares carrying voting rights Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others) Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d) 	Please refer Note No. 1		

<p>Details of sale</p> <p>a) Shares carrying voting rights acquired / sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked / released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>Please refer Note No. 1</p>
<p>After the sale, holding of:</p> <p>a) Shares carrying voting rights acquired</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>Please refer Note No. 1</p>
<p>Mode of acquisition / sale (e.g. openmarket / off-market / public issue / rights issue / preferential allotment / inter-settransfer etc).</p>	<p>Off Market acquisition of equity shares of holding Company of Omaxe Limited i.e. Guild Builders Private Limited. Please refer Note No. 1 for details.</p>
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<p>Date of acquisition: From 13th October 2023 to 20th January 2024 i.e. on 13.10.2023, 01.12.2023, 18.12.2023 & 20.01.2024.</p>
<p>Equity share capital / total voting capital of the TC before the said acquisition / sale</p>	<p>Rs. 1,82,90,05,400 divided into 18,29,00,540 equity shares of Rs. 10 each.</p>
<p>Equity share capital/ total voting capital of the TC after the said acquisition / sale</p>	<p>Rs. 1,82,90,05,400 divided into 18,29,00,540 equity shares of Rs. 10 each.</p>
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>Rs. 1,82,90,05,400 divided into 18,29,00,540 equity shares of Rs. 10 each.</p>

Note No. 1: An aggregate of 2.94% equity shares of Guild Builders Private Limited (Holding Company of Omaxe Limited) i.e. 2.01% indirect voting rights in Target Company (Omaxe Limited), have been acquired by Mr. Rohtas Goel (by way of gift) and M/s Girvardhari Infra Trade Pvt. Ltd. (Formerly known as M/s Ajitesh Consultants Pvt. Ltd.) from Mr. Sunil Goel, as per below details:

	Pre-acquisition holding			Transaction Details Acquisition /(-sale)			Post acquisition holdings		
	No. of Shares /voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC	No. of Shares /voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC	No. of shares /voting rights in Guild	% w.r.t total share capital of Guild	Indirect (proportionate) voting rights in TC
Acquirer(s) and PACs:									
Acquirer(s):									
Mr. Rohtas Goel	4,47,000	0.83	0.57	13,91,623	2.59	1.77	18,38,623	3.42	2.34
M/s Girvardhari Infra Trade Pvt. Ltd. (Formerly known as M/s Ajitesh Consultants Pvt. Ltd.)	46,00,386	8.55	5.85	1,90,000	0.35	0.24	47,90,386	8.90	6.09
PACs:									
Rohtas Goel (HUF)	17,51,662	3.25	2.23			-	17,51,662	3.25	2.23
NJS Developers Private Limited	4,06,117	0.75	0.52			-	4,06,117	0.75	0.52
VSG Builders Private Limited	1,61,817	0.30	0.21			-	1,61,817	0.30	0.21
Mrs. Sushma Goel	0	0.00	0.00			-	0	0.00	0.00
Mr. Mohit Goel	2,13,94,411	39.75	27.21			-	2,13,94,411	39.75	27.21
Mr. Jatin Goel	1,73,84,663	32.30	22.11			-	1,73,84,663	32.30	22.11
Mr. Sunil Goel	56,46,573	10.49	7.18	-15,81,623	-2.94	-2.01	40,64,950	7.55	5.17
Sunil Goel (HUF)	1,000	0.00	0.00			-	1,000	0.00	0.00
Mrs. Seema Goel	2,48,012	0.46	0.32			-	2,48,012	0.46	0.32
M/s Annay Realtors Pvt. Ltd.	39,690	0.07	0.05			-	39,690	0.07	0.05
Mr. Jai Bhagwan Goel	17,08,067	3.17	2.17			-	17,08,067	3.17	2.17
Mrs. Rekha Goel	27,402	0.05	0.03			-	27,402	0.05	0.03
Mr. Nakul Goel	0	0.00	0.00			-	0	0.00	0.00
Total	5,38,16,800	100.00	68.45	0	0.00	0.00	5,38,16,800	100.00	68.45

Acquirer and PACs direct shareholding/voting rights in Target Company (Omaxe Limited) has remained intact before and after the above transactions, which is indicated below:

Shareholding details		Before the Acquisition		After the Acquisition	
		No. of shares /voting rights in TC (Omaxe Limited)	% w.r.t total share capital of TC	No. of shares /voting rights in TC (Omaxe Limited)	% w.r.t total share capital of TC
Acquirer and PACs:					
Acquirer:					
	Mr. Rohtas Goel	12,14,000	0.66	12,14,000	0.66
	M/s Girvardhari Infra Trade Pvt. Ltd. (GITPL) (Formerly known as M/s Ajitesh Consultants Pvt. Ltd.)	0	0.00	0	0.00
PACs:					
	M/s VSG Builders Private Limited	0	0.00	0	0.00
	M/s NJS Developers Private Limited	0	0.00	0	0.00
	Rohtas Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Sushma Goel	8,44,560	0.46	8,44,560	0.46
	Mr. Mohit Goel	15,33,250	0.84	15,33,250	0.84
	Mr. Jatin Goel	15,33,250	0.84	15,33,250	0.84
	M/s Guild Builders Pvt. Ltd	11,62,73,971	63.57	11,62,73,971	63.57
	M/s Dream Home Developers Pvt. Ltd.	89,25,117	4.88	89,25,117	4.88
	Mr. Sunil Goel	33,36,120	1.82	33,36,120	1.82
	Sunil Goel (HUF)	13,500	0.01	13,500	0.01
	Mrs. Seema Goel	21,000	0.01	21,000	0.01
	M/s Annay Realtors Pvt. Ltd.	0	0.00	0	0.00
	Mr. Jai Bhagwan Goel	9,98,650	0.55	9,98,650	0.55
	Mrs. Rekha Goel	9,00,000	0.49	9,00,000	0.49
	Mr. Nakul Goel	0	0.00	0	0.00
	Total	13,56,06,918	74.14	13,56,06,918	74.14

You are requested to take note of the same.

	For and on behalf of Girvardhari Infra Trade Pvt. Ltd. (Formerly known as Ajitesh Consultants Pvt. Ltd.)
<hr/> Rohtas Goel Promoter	<hr/> Abhinav Singh Director

Date: 23.01.2024

Annexure I

S.No.	Acquirer and PACs:
	Acquirer:
1.	Mr. Rohtas Goel
2.	M/s Girvardhari Infra Trade Pvt. Ltd. (GITPL) (<i>Formerly known as M/s Ajitesh Consultants Pvt. Ltd.</i>)
	PACs:
1.	VSG Builders Private Limited
2.	NJS Developers Private Limited
3.	Mrs. Sushma Goel
4.	Rohtas Goel (HUF)
5.	Mr. Mohit Goel
6.	Mr. Jatin Goel
7.	M/s Guild Builders Pvt. Ltd
8.	M/s Dream Home Developers Pvt. Ltd.
9.	Mr. Sunil Goel
10.	Sunil Goel (HUF)
11.	Mrs. Seema Goel
12.	M/s Annay Realtors Pvt. Ltd.
13.	Mr. Jai Bhagwan Goel
14.	Mrs. Rekha Goel
15.	Mr. Nakul Goel