

RR Infralands Private Limited Plot No. 103-A, First Floor N.H. 8, Mahipalpur Extension, New Delhi - 110037 (CIN : U70102DL2013PTC247890)	RattanIndia Infrastructure Limited H.No. 9, First Floor, Vill. Hauz Khas, New Delhi 110016. (CIN: L40101DL2010PLC210263)
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Date : October 4, 2019

Scrip Code – 533122

BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai - 400 001

RTNPOWER

National Stock Exchange of India Limited
 'Exchange Plaza', Bandra Kurla Complex,
 Bandra (East)
 Mumbai - 400 051

Sub: Disclosure pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sirs,

With reference to Securities and Exchange Board of India circular no. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019, we RR Infralands Private Limited and RattanIndia Infrastructure Limited, Promoters of RattanIndia Power Limited, enclose a disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the stipulated format as provided in the above circular.

This is for your information and record.

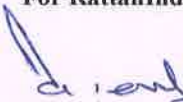
Thanking you,

For RR Infralands Private Limited


Hitinder Kumar
 Authorised Signatory



For RattanIndia Infrastructure Limited


R.K. Agarwal
 Company Secretary



Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	RattanIndia Power Limited
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited and BSE Limited
Name of the promoter(s) / PACs whose shares have been Encumbered	RattanIndia Infrastructure Limited and RR Infralands Private Limited
Total promoter shareholding in the listed company	No. of shares - 156,75,00,000 equity shares of Rs. 10 each % of total share capital - 53.08%
Encumbered shares as a % of promoter shareholding	96.08%
Whether encumbered share is 50% or more of promoter Shareholding	Yes
Whether encumbered share is 20% or more of total share Capital	Yes


Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 21.03.2016)	Encumbrance 2 (Date of creation of encumbrance: 31.03.2015)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Non-disposal undertaking	Pledge
No. and % of shares encumbered		No. of shares: 32,48,22,669 equity shares of Rs. 10 each % of total share capital: 11%	No. of shares: 118,11,73,342 equity shares of Rs. 10 each % of total share capital: 40%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Vistra ITCL (India) Limited, Security trustee for the lenders.	Vistra ITCL (India) Limited, Security trustee for the lenders.
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No, Security Trustee for the Lenders	No, Security Trustee for the Lenders
Names of all other entities in the agreement		1. RattanIndia Infrastructure Limited 2. RR Infralands Private Limited 3. IPL-PPSL Scheme Trust 4. Vistra ITCL (India) Limited 5. RattanIndia Power Limited	1. RattanIndia Infrastructure Limited 2. RR Infralands Private Limited 3. Vistra ITCL (India) Limited 4. RattanIndia Power Limited




	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit Rating	No	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 358,27,94,039	Rs. 1063,05,60,078
	Amount involved (against which shares have been encumbered) (B)	Rs. 6353,00,00,000 (Principal)	Rs. 6353,00,00,000 (Principal)
	Ratio of A / B	0.05:1	0.17:1
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	For the benefit of the Listed Entity Borrowed amount - Same as above Purpose of raising - for 1350 MW Amravati Thermal Power Project The Company has received Letter of Intent from certain Lenders for the purpose of resolution of its Debt which is currently in the process of implementation.	For the benefit of the Listed Entity Borrowed amount - Same as above Purpose of raising - for 1350 MW Amravati Thermal Power Project The Company has received Letter of Intent from certain Lenders for the purpose of resolution of its Debt which is currently in the process of implementation.

For RR Infralands Private Limited


Hitnder Kumar
Authorised Signatory
Date: October 4, 2019
Place: New Delhi



RattanIndia Infrastructure Limited


R.K. Agarwal
Company Secretary

