

ANAND S DESAI

Date: March 22, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai -400001, India

Dear Sir/ Madam,

Re: Revised disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Please find enclosed herewith revised disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, pursuant to creation of pledge on 62,50,000 equity shares of Anupam Rasayan India Limited, held by Shraddha Anand Desai, a member under promoter group, with below revisions in the earlier submitted disclosure dated December 23, 2023, pursuant to the email received from Exchange dated March 18, 2024:

1. Inclusion of reasons for encumbrance; and
2. Inclusion of name of the lenders.

Request you to kindly take the same on record and acknowledge the receipt.

Thanking You

On behalf of Shraddha Anand Desai

Anand Desai
Father and Legal Guardian

Encl: As above

CC:
Anupam Rasayan India Limited
1101 to 1107, 11th Floor, Icon Rio,
Behind Icon Business Centre, Dumas Road,
Surat- 395007, Gujarat, India

Address: 5, Janta Nagar Society, Opposite Kapadia Health Club, New Civil Road, Bhatar, Surat - 395001 (Gujarat). E-mail: anand.desai@anupamrasayan.com

Disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					Anupam Rasayan India Limited (BSE SCRIP CODE: 543275; NSE SYMBOL: ANURAS)								
Names of the Stock Exchanges where the shares of the target company are listed					1. BSE Limited; and 2. National Stock Exchange of India Limited.								
Date of reporting					23.12.2023								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Shraddha Anand Desai								
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Shraddha Anand Desai	77,86,435	7.11	0	0	Creation	20.12.2023	Pledge	To avail term loan facility of upto 200 crores from Standard Chartered Capital Limited and Aditya Birla Finance Limited.	62,50,000	5.71	Catalyst Trusteeship Limited (Lenders: 1. Standard Chartered Capital Limited; and 2. Aditya	62,50,000	5.71

											Birla Finance Limited)		
Anand Sureshbhai Desai	1,12,76,940	10.30	0	0	-	-	-	-	-	-	-	0	0
Mona Anandbhai Desai	41,40,625	3.78	0	0	-	-	-	-	-	-	-	0	0
Rehash Industrial and Resins Chemicals Private Limited	72,17,040	6.59	0	0	-	-	-	-	-	-	-	0	0
Gaurav Ramsarup Khurana HUF	80	0.00	0	0	-	-	-	-	-	-	-	0	0
Panna Divyesh Vaidya	6,25,000	0.57	0	0	-	-	-	-	-	-	-	0	0
Kiran Pallavi Investments LLC	3,62,06,896	33.06	0	0	-	-	-	-	-	-	-	0	0

Notes:

1. Shareholding of Rehash Industrial and Resins Chemicals Private Limited includes 19,04,540 shares allotted by Anupam Rasayan India Limited, under preferential allotment on 19th December, 2023;
2. As per the Facility Agreement entered into amongst Rehash Industrial and Resins Chemicals Private Limited, the lenders and the Facility Agent, below promoters and promoter group members shall continue to jointly, directly, legally and beneficially, own at least 26% (twenty-six per cent) of the share capital and voting rights of Anupam Rasayan India Limited on a fully diluted basis:

Sl. No.	Name of Promoter/ Promoter Group members
1.	Anand Sureshbhai Desai
2.	Mona Anandbhai Desai
3.	Shraddha Anand Desai
4.	Rehash Industrial and Resins Chemicals Private Limited

Signature of the Authorized Signatory: Anand Sureshbhai Desai, Guardian of Shraddha Anand Desai

Place: Surat

Date: 22.03.2024

(* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC. In addition to the same, total share capital taken into consideration for the purpose of this disclosure also includes 5439 equity shares allotted under the ESOP Scheme on October 31, 2023 and 19,04,540 equity shares allotted under preferential issue on December 19, 2023.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.