PRAKASH C. KANUGO

Address: 302, 3rd Floor, Tardeo Tower, Pandit Madan Mohan Malviya Road, Near A. C. Market, Mumbai – 400 034. **Mob:** +91 - 9820210320; **Email Address:** pck@prakashsteelage.com

March 29, 2023

To,
The Secretary
The Listing Department
The BSE Limited

P. J. Towers, Dalal Street, Fort, Mumbai – 400 001.

Scrip Code: 533239

To,

Company Secretary
Prakash Steelage Limited
1st Floor, Shatrunjay Apts,
28, Sindhi Lane,
Nanubhai Desai Road,
Mumbai – 400 004.

To, The Secretary The Listing Department

The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai – 400 051.

Symbol: PRAKASHSTL

Sub.: <u>Disclosure by the Promoter/ Director to the Stock Exchanges under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed duly filled and signed disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated March 27, 2023 as the member of Promoter Group of Prakash Steelage Limited.

Kindly acknowledge the receipt and take the same on your record.

Thanking you,

Yours faithfully,

PRAKASH CHHAGANLAL KANUGO

Encl.: a/a

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Prak	ash Steelage Limited	d			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PRAKASH CHHAGANLAL KANUGO PACS: 1. Mafatlal Chogamal Seth HUF 2. Seth Ashok Mafatlal HUF 3. Ashok Mafatlal Seth 4. Babita Prakash Kanugo 5. Hemant P. Kanugo 6. Dheliben Mafatlal Seth 7. Vimal Prakash Kanugo 8. Mafatlal Chogamal Seth 9. Kirti Prakash Kanugo 10. Kamal Prakash Kanugo 11. Nirmala Ashok Seth 12. AMS Trading and Investment Private Limited 13. Seth Iron & Steel Private Limited					
Whether the acquirer belongs to	Yes					
Promoter/Promoter group						
Name(s) of the Stock Exchange(s)						
where the shares of TC are Listed		National Stock Excha	ange		ı	
Details of the acquisition/ disposal as follows	Num	ıber		% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/disposal under co	onside			22.26	22.26	
a) Shares carrying voting rights		5,8370237		33.36	33.36	
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			-	-	-	
c) Voting rights (VR) otherwise than by shares			-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			-	-	-	
e) Total (a+b+c+d)		5,8370237		33.36	33.36	
Details of acquisition/sale	•			•	•	
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by		10000		0.00	0.00	
shares			_	-		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			-	-		

d) Shares encumbered /	-	-	-		
invoked/released by the acquirer					
e) Total (a+b+c+d)	10000	0.00	0.00		
After the acquisition/sale, holding of:					
a) Shares carrying voting rights	5,8380237	33.36	33.36		
b) Shares encumbered with the					
acquirer					
c) VRs otherwise than by shares	-	-	-		
d) Warrants/convertible securities/any	-	-	_		
other instrument that entitles the					
acquirer to receive shares carrying					
voting rights in the TC (specify holding					
in each category) after acquisition					
e) Total (a+b+c+d)	5,8380237	33.36	33.36		
Mode of acquisition/ sale (e.g. open	Open Market				
market / off-market / public issue /					
rights issue / preferential allotment /					
inter-se transfer etc).					
Date of acquisition/ sale of shares / VR	27/03/2023				
or date of receipt of intimation of					
allotment of shares, whichever is					
applicable					
Equity share capital / total voting	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares				
capital of the TC before the said	of Re. 1/- each)				
acquisition / sale					
Equity share capital/ total voting capital	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares				
of the TC after the said acquisition /	of Re. 1/- each)				
sale					
Total diluted share/voting capital of the	Rs. 17,50,00,390/- (Divided into 17,50,00,390 Paid up Equity Shares of Re. 1/- each)				
TC after the said acquisition/sale					

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

PRAKASH CHHAGANLAL KANUGO

Place: Mumbai

Date: March 29, 2023

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.