

Date: 05.03.2019

To,
BSE Limited
PJ Towers , Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: G G Engineering Ltd (BSE Code: 540614)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of conversion of warrants in to Equity Shares carrying voting rights on 16th January, 2019 and 21st January, 2019 of which intimation received from Company on 05th March, 2019.

Thanks & Regards,

For & On Behalf of All Acquirers



Vinod H Beriwal

Cc: G G Engineering Ltd
203, 2nd Floor,
Shivam Chamber Premises CS Limited,
Near Sahara India,
CTS No. 39, S V Road,
Goregaon West, Mumbai-400 104

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	G G ENGINEERING LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Vinod Harmukhrai Beriwal Mr. Kamal Beriwal Mrs. Sangeeta Vinod Beriwal Mrs. Rashi Gupta Mr. Ashok H Beriwal Mrs. Shashi Devi Beriwal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE-SME		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	34,85,200	56.34%	56.32%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	34,85,200	56.34%	56.32%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,50,000	7.27%	7.27%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	(4,50,000)	-	(7.27%)
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	-	7.27%	-
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	39,35,200	63.61%	63.59%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	39,35,200	63.61%	63.59%
Mode of acquisition/sale -(e.g. open market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Conversion of Warrants in to Equity Share under preferential allotment		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	05.03.2019 (Date of credit of shares and date of intimation)		
Equity share capital / total voting capital of the TC before the said acquisition	51,41,027 Equity shares		
Equity share capital/ total voting capital of the TC	61,86,027 Equity shares		

Vinod Beriwal

after the said acquisition	
Total diluted share/voting capital of the TC after the said acquisition	61,88,300 Equity shares

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

On Behalf of All Acquirer and PACs



Vinod Harmukhrai Beriwal

Signature of the Acquirer / Authorised Signatory

Place: Mumbai

Date: 05.03.2019