



GODAWARI POWER & ISPAT

Regd. Office & Works: Plot No. 428/2, Phase I, Industrial Area, Siltara, Raipur – 493111, Chhattisgarh
Corporate Office: Hira Arcade, Near Bus Stand, Pandri, Raipur - 492004, Chhattisgarh
Web Site: www.godawaripowerispat.com, Email Id: yarra.rao@hiragroup.com
CIN: L27106CT1999PLC013756 Contact No.: 0771-4082000 Fax: 0771-4057601

Ref: GPIL/2023/5191

Date: 26.07.2023

To

1. The Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Email: takeover@nse.co.in
2. The Corporate Relation Department,
The BSE Limited, Mumbai,
1st Floor, Rotunda Building,
Dalal Street, Mumbai– 400 001
Email: corp.relations@bseindia.com

Dear Sirs,

Sub: Intimation regarding Release of Pledged Shares of Prakash Industries Limited.
Ref: Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Ref: Stock Code- Prakash Industries Limited- BSE- 506022, NSE-PRAKASH

In continuation of our earlier disclosures on the captioned subject we would like to inform you that Godawari Power and Ispat Limited has released pledge on 17,55,412 Equity Shares of Prakash Industries Limited held by below mentioned Pledgers on 24.07.2023.

| Sl. No. | Name of the Pledger | No. of Share of Prakash Industries |
|------------------------------|---------------------------------------|------------------------------------|
| 1. | Dhruv Commerce Pvt Ltd | 300500 |
| 2. | New Era Commerce & Securities Pvt Ltd | 215900 |
| 3. | Sunvin Trading & Investment Pvt Ltd | 242312 |
| 4. | Unity Mercantile Pvt Ltd | 251500 |
| 5. | Prime Mercantile Pvt Ltd | 315400 |
| 6. | Prospero Securities Pvt Ltd | 429800 |
| Total Shares Released | | 1755412 |

Please find enclosed herewith the disclosure in prescribed form under the above said Regulation as Annexure I.

Thanking you,

Yours faithfully,

For Godawari Power and Ispat Limited

Yarra Chandra Rao
Company Secretary



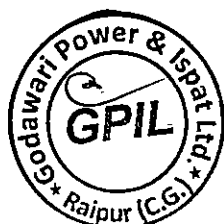
CC: Prakash Industries Limited
15 Km Stone, Delhi Road,
Hissar -Haryana 125044
Email Id: pilho@prakash.com
investorshelpline@prakash.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------|-------------------------------------------------------------|
| Name of the Target Company (TC) | Prakash Industries Limited | | |
| Name(s) of the Acquirer/Pledgee/transferor and Persons Acting in Concert (PAC) with the acquirer | Godawari Power And Ispat Limited | | |
| Whether the Acquirer/Pledgee/transferor belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows:- | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the sale/acquisition/Disposal under consideration, holding of | | | |
| a) Shares carrying voting rights | | | |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 15008575 | 8.38 | 8.38 |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c+d) | 15008575 | 8.38 | 8.38 |
| Details of acquisition/Disposal (release of pledge)/sale | | | |
| a) Shares carrying voting rights acquired/sold | | | |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | (1755412) | (0.98) | (0.98) |
| c) VRs acquired /sold otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| e) Shares encumbered / invoked/released by the acquirer | | | |
| Total (a+b+c+d+e) | (1755412) | (0.98) | (0.98) |
| After the acquisition/sale/Disposal, holding of: | | | |
| c) Shares carrying voting rights acquired/sold | | | |
| d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 13253163 | 7.40 | 7.40 |
| c) VRs acquired /sold otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| e) Shares encumbered / invoked/released by the acquirer | | | |
| Total (a+b+c+d+e) | 13253163 | 7.40 | 7.40 |
| Mode of acquisition/ release of shares (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Release of Pledge on 1755412 Equity Shares of Prakash Industries Limited. | | |
| Date of acquisition / release of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 24.07.2023- Release of Pledge on 17,55,412 Equity Shares (0.99%) | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 17,90,81,839 Equity Shares of Rs.10/-each as per shareholding pattern as on 30.06.2023 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 17,90,81,839 Equity Shares of Rs.10/-each as per shareholding pattern as on 30.06.2023 | | |
| Total diluted share/voting capital of the TC after the said acquisition | 17,90,81,839 Equity Shares of Rs.10/-each as per shareholding pattern as on 30.06.2023 | | |

The details of release of pledge and the existing pledged Shares are attached as Annexure - A

Date : 26.07.2023
Place : Raipur



Godawari Power And Ispat Limited

Annexure – A

DETAILS OF PLEDGE RELEASED ON 24.07.2023

| SI NO | NAME OF PLEDGOR | NO OF SAHARE | % ON PAID UP CAPITAL |
|-------|---------------------------------------|--------------|----------------------|
| 1 | DHRUV COMMERCE PVT LTD | 300500 | 0.17 |
| 2 | NEW ERA COMMERCE & SECURITIES PVT LTD | 215900 | 0.12 |
| 3 | SUNVIN TRADING & INVESTMENTS PVT LTD | 242312 | 0.14 |
| 4 | UNITY MERCANTILE PVT LTD | 251500 | 0.14 |
| 5 | PRIME MERCANTILE PVT LTD | 315400 | 0.18 |
| 6 | PROSPERO SECURITIES PVT LTD | 429800 | 0.24 |

DETAILS OF PLEDGOR/PLEDGED SHARES

| SI NO | NAME OF PLEDGOR | NO OF SAHARE PLEDGE | % ON PAID UP CAPITAL |
|-------|------------------------------------|---------------------|----------------------|
| 1 | PREMIER FINCAP PRIVATE LIMITD | 767000 | 0.43 |
| 2 | ROURKELA STEEL LLP | 490600 | 0.27 |
| 3 | PRIMENET GLOBAL LTD | 1525000 | 0.85 |
| 4 | HISSAR TUBES PVT LTD | 700000 | 0.39 |
| 5 | ESSENTIAL ELECTRONICS PVT LTD | 597300 | 0.33 |
| 6 | VISION MERCANTILE PVT LTD | 1633363 | 0.91 |
| 7 | VANSHI FARMS PVT LTD | 567900 | 0.32 |
| 8 | TOOLS INDIA PVT LTD | 900900 | 0.50 |
| 9 | STYLE LEASING & FINANCE PVT LTD | 864400 | 0.48 |
| 10 | PRAKASH INDUSTRIAL FINANCE LTD | 690000 | 0.39 |
| 11 | EVERSHINE MERCANTILE PVT LTD | 1621700 | 0.91 |
| 12 | HI-TECH MERCANTILE (INDIA) PVT LTD | 1670000 | 0.94 |
| 13 | GМК BUILDERS PVT LTD | 1225000 | 0.68 |
| | TOTAL PLEDGE SHARES | 13253163 | 7.40 |

