

AURUM PLATZ IT PVT. LTD.

(Formerly Known as Loma IT Park Developers Private Limited)

24.06.2021

From,

Aurum Platz IT Private Limited

Saurabh Sangekar

Director

Aurum House, Aurum Q Parc,

Ghansoli E Navi Mumbai Thane MH 400710 IN

Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400 001 BSE Script Code: 539289	Listing Department The National Stock Exchange of India Limited Bandra Kurla Complex Bandra East Mumbai – 400 051 NSE Symbol: MAJESCO
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Dear Sir/ Madam

SUBJECT: DISCLOSURE UNDER REGULATION 29(2) OF THE SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011

Pursuant to provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takovers) Regulations, 2011, please find enclosed herewith disclosure with regards to details of acquisition of equity shares pursuant to Share Purchase Agreement dated 21.03.2021 of Majesco Limited executed on 23rd June, 2021 in the prescribed format.

You are requested to take the same on record and acknowledge the receipt.

Thanking you.

Yours faithfully,

For Aurum Platz IT Private Limited



Saurabh Sangekar

Director

DIN: 1582753



CC:

Mrs. Varika Rastogi

Company Secretary

Majesco Limited,

MNDC, MBP-P-136, Mahape, Navi Mumbai 400710.

Encl.: As above

Regd. Off.: Aurum House, Aurum Q Parc, Ghansoli East, Navi Mumbai, Maharashtra – 400 710

Tel + 91 22 30001700, Fax + 91 22 30001780 Email id: corporate@aurumventures.in

CIN: U45400MH2007FTC174767

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

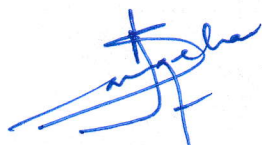
Name of the Target Company (TC)	MAJESCO LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	AURUM PLATZ IT PRIVATE LIMITED		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	58,01,180	20.26%	20.26%
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	58,01,180	20.26%	20.26%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	40,97,139	14.31%	14.31%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	40,97,139	14.31%	14.31%

After the acquisition /sale, holding of:			
a) Shares carrying voting rights acquired	98,98,319	34.57%	34.57%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	98,98,319	34.57%	34.57%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	OFF-MARKET		
Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 RD JUNE, 2021		
Equity share capital / total voting capital of the TC before the said acquisition /sale	2,86,29,689 EQUITY SHARES OF RS. 5 EACH AGGREGATING TO RS. 14,31,48,445		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,86,29,689 EQUITY SHARES OF RS. 5 EACH AGGREGATING TO RS. 14,31,48,445		
Total diluted share/voting capital of the TC after the said acquisition	2,86,29,689 EQUITY SHARES OF RS. 5 EACH AGGREGATING TO RS. 14,31,48,445		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC:

For Aurum Platz IT Private Limited



Saurabh Sangekar
 Director
 DIN: 1582753
 Place: NAVI MUMBAI
 Date: 24.06.2021

