

Date : 20.05.2022

National Stock Exchange of India Ltd.
Listing Department
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

B.S.E. Limited
Listing Department
P.J. Tower,
Dalal Street,
Fort, Mumbai - 400 001
Ref. - Scrip Code - 532729

Ref. :- Symbol - UTTAMSUGAR

Ref.: Disclosure in terms of regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Subject: Release of Encumbrance of Shares

Dear Sir,

Pursuant to Regulations 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find enclosed herewith the disclosure for **release of pledge of 34,84,170 (9.135%) Equity Shares of M/s Uttam Sugar Mills Limited** held by the following promoters :-


Sl. No.	Name of Promoters	No. of Shares Released
1.	Mr. Raj Kumar Adlakha	16,24,610
2.	Mr. Rajan Adlakha	3,67,010
3.	Mr. Ranjan Adlakha	14,92,550
Total		34,84,170

You are requested to take on record the aforesaid information.

Thanking you.

Yours faithfully,

For and on behalf of Promoters/Promoters Group of M/s UTTAM SUGAR MILLS LIMITED


(Raj Kumar Adlakha)
Promoter

**W 4/4 (Old No. 32), Western Avenue, Sainik Farm, Khanpur,
South Delhi -110062**

C.C. :- Uttam Sugar Mills Limited

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		M/s Uttam Sugar Mills Ltd										
Names of the Stock Exchanges where the shares of the target company are listed		(a) National Stock Exchange of India Ltd (b) BSE Limited										
Date of reporting		20 th May, 2022										
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked		a) Mr. Raj Kumar Adlakha b) Mr. Rajan Adlakha c) Mr. Ranjan Adlakha										
Details of the creation/invocation/release of encumbrance												
Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of Shares	% of total share capital	Type of Event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of shares	% of total Share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
(A) PROMOTERS												
Raj Kumar Adlakha	1,624,610	4.260	1,624,610	4.260	Release of encumbrance	20 th May, 2022	Pledge	1,624,610	4.260	IDBI Bank Limited	NIL	NIL
Rajan Adlakha	367,010	0.962	367,010	0.962	Release of encumbrance	20 th May, 2022	Pledge	367,010	0.962	IDBI Bank Limited	NIL	NIL
Ranjan Adlakha	1,492,550	3.914	1,492,550	3.914	Release of encumbrance	20 th May, 2022	Pledge	1,492,550	3.914	IDBI Bank Limited	NIL	NIL
Uttam Industrial Engineering Private Limited	2,750,000	7.211	27,50,000	7.211	---	---	---	---	---	---	27,50,000	7.211
Uttam Sucrotech Limited	314,267	0.824	300,000	0.787	---	---	---	---	---	---	300,000	0.787

Raj Kumar Adlakha

Lipi Boilers Private Limited	3,515,000	9.217	2,950,000	7.735	--	--	--	--	--	--	2,950,000	7.735
(B) PROMOTER GROUP												
Balram Adlakha	3,100	0.008	--	--	--	--	--	--	--	--	--	--
Ranjana Chopra	373,300	0.979	--	--	--	--	--	--	--	--	--	--
Rajni Babbar	139,910	0.367	--	--	--	--	--	--	--	--	--	--
Jai Adlakha	4,200	0.011	--	--	--	--	--	--	--	--	--	--
Shomna Adlakha	870,410	2.282	--	--	--	--	--	--	--	--	--	--
Sonia Adlakha	10	0.000	--	--	--	--	--	--	--	--	--	--
Raj Kumar Adlakha, Karta R.K. & Sons (HUF)	4,104	0.011	--	--	--	--	--	--	--	--	--	--
Shubham Sugars Limited	70,240	0.184	--	--	--	--	--	--	--	--	--	--
Shanta	60,000	0.157	--	--	--	--	--	--	--	--	--	--
New Castle Finance & Leasing Private Limited	380,650	0.998	--	--	--	--	--	--	--	--	--	--
Uttam Adlakha & Sons Holdings Private Limited	16,301,224	42.743	--	--	--	--	--	--	--	--	--	--
Sunayna Sunna Adlakha	1,14,856	0.301	--	--	--	--	--	--	--	--	--	--

Signature

For and on behalf of Promoters/Promoters Group of
M/s UTTAM SUGAR MILLS LIMITED



(Raj Kumar Adlakha)

Promoter

W 4/4 (Old No. 32), Western Avenue, Sainik Farm, Khanpur,
South Delhi -110062

Place : Delhi

Date : 20.05.2022

Notes

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.