



CIN: L74899DL1993PLC052787

### SOM DISTILLERIES & BREWERIES LTD.

ISO 9001:2015 Certified Company

Corporate Office: 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (Madhya Pradesh) Tel.: +91-755-4278827, 4271271 Fax: +91-755-2557470

E-mail: sdltd@bsnl.in, somdistilleries@rediffmail.com, Web: www.somindia.com Works: Village Rojrachak, Distt. Raisen (Madhya Pradesh) Ph.: +91-7480-266244-5

#### SDBL/BSE/NSE/2022

14.03.2022

To

The Manager,

Listing Department,

NATIONAL STOCK EXCHANGE OF INDIA

'Exchange Plaza' C-1, Block G, Bandra-Kurla Complex, Bandra (E),

Mumbai-400 051.

cmlist@nse.co.in

Security ID: SDBL

Dy. General Manager,

Department of Corporate Services,

BSE LIMITED,

First Floor, P.J. Towers,

Dalal Street, Fort.

Mumbai – 400001.

corp.compliance@bseindia.com

Security ID: 507514

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir,

In compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find attached the requisite disclosure as received from one of the promoters Shri Jagdish Kumar Arora.

This is for your information and records.

For Som Distilleries & Breweries Limited

Om Prakash

Company Secretary and Compliance Officer

**GROUP OF COMPANIES** 

#### JAGDISH KUMAR ARORA

Promoter of

Som Distilleries and Breweries Limited

14.03.2022

The Manager,
Listing Department,
NATIONAL STOCK EXCHANGE OF
INDIA LIMITED
'Exchange Plaza' C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400 051.
cmlist@nse.co.in
takeover@nse.co.in

Dy. General Manager,
Department of Corporate Services,
BSE LIMITED,
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The Bo
SOM II
SCORP.
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Corp.
Nagar,
M.P. -

corp.compliance@bseindia.com corp.relations@bseindia.com Security ID: 507514 The Board of Directors
SOM DISTILLERIES AND
BREWERIES LIMITED
Corp. Off: 23, Zone–II, M.P.

Nagar, Bhopal M.P. - 462011

compliance@somindia.com ISIN No.: INE480C01020

## SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA</u> (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011

Dear Sir.

Security ID: SDBL

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by me (acquirer) and the person acting in concert, the details of which are as under:

NAME OF ACQUIRER	DATE OF ACQUISITION	NO OF SHARES
Jagdish Kumar Arora	March 11, 2022	66,000 Equity Shares

This is for your information and record please.

Yours faithfully,

For & on behalf of the Promoter(s) and person acting in concert

Jagdish Kumar Arora

Place: Bhopal

# Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Som Distilleries and Breweries Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer				
Whether the acquirer belongs to Promoter / Promoter group	Yes	icxure-1)		
Name(s) of the Stock Exchange(s) where the	BSE Limited			
shares of TC are Listed				
Details of the acquisition/ disposal as follows	Number	National Stock Exchange Of India Limite  Number % w.r.t. total % w.r.		
		share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	
Before the acquisition under consideration, holding of:				
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)</li></ul>	1,98,15,060 Nil	28.3126% Nil	28.3126% Nil	
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			TVIII	
e) Total (a+b+c+d)	1 00 15 000	20.040004		
Details of acquisition/sale	1,98,15,060	28.3126%	28.3126%	
a) Shares carrying voting rights acquired/sold	66,000	0.0943%	0.0943%	
b) VRs acquired /sold otherwise than by shares	Nil	Nil	0.094376 Nil	
c) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	IVIII	NIII -	NII	
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil	
e) Total (a+b+c+/-d)	66,000	0.0943%	0.0943%	
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	1,98,81,060	28.4069%	28.4069%	
b) Shares encumbered with the acquirer	Nil	Nil	Nil	
c) VRs otherwise than by shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify nolding in each category) after acquisition		4		
e) Total (a+b+c+d)	1,98,81,060	28.4069%	28.4069%	
Mode of acquisition (e.g. open market / public ssue / rights issue / preferential allotment / interse transfer/ encumbrance, etc.)	Open Market			

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 11, 2022
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs.5/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs.5/- each
Total diluted share/voting capital of the TC after the said acquisition	Rs. 34,99,33,980/- divided into 6,99,86,796 Equity shares of Rs. 5/- each

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Signature of the acquirer / seller / Authorised Signatory

Jagdish Kumar Arora

Promoter

(On behalf of himself, Promoters and Promoters Group/ Persons Acting in Concert)

Place: Bhopal Date: 14.03.2022

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-1

List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.

[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011]

Target Company: Som Distilleries and Breweries Limited

S.No.	Name of the Persons Acting in Concerts (PACs)	Before Acquisition/ Disposal		Acquisition / Disposal		After Acquisition/ Disposal	
		No. of Shares	% w.r.t. total share/voting capital wherever applicable (*)	No. of Shares	% w.r.t. total share/votin g capital wherever applicable (*)	No. of Shares	% w.r.t. total share/voti ng capital wherever applicable (*)
1	Aalok Deep Finance Private Limited	1102200	1.57	-		1102200	1.57
2	Ajay Kumar Arora	1480370	2.12			1480370	2.12
3	Deepak Arora	136270	0.19	-		136270	0.19
4	Natasha Arora	289486	0.41	-		289486	0.41
5	Som Distilleries Private Limited	6835559	9.77		-	6835559	9.77
6	Sunita Arora	307046	0.44	-15		307046	0.44
7	Surjeet Lal	1532	0.00	-	Carlotte Services	1532	0.00
8	Sweena Arora	88	0.00	25		88	0.00
9	Jagdish Kumar Arora	9662509	13.81	66000	0.09	9728509	13.90
	Total	19815060	28.31	66000	0.09	19881060	28.40