

Elevation Capital VI FII Holdings Limited (the "Company")

(Formerly known as "SAIF India VI FII Holdings Limited")

Company No. 150976 C1/GBL

(Incorporated in the Republic of Mauritius)

Sanne House, Bank Street, TwentyEight, Cybercity, Ebene 72201, Mauritius
Tel: (230) 467 3000 Fax: (230) 467 4000

Ref: FS/SSO/YE

(Please quote our reference in your reply)

23 February 2021

By email and/or fax

BSE Limited

P.J. Towers, Dalal Street

Mumbai – 400001

Corp.relations@bseindia.com

National Stock Exchange of India Ltd.

Exchange Plaza

Bandra-Kurla Complex

Bandra East, Mumbai 400051

takeover@nse.co.in

Muthoot Capital Services Limited

3rd Floor, Muthoot Towers, M.G. Road, Kochi - 682 035

Tel: 0484 - 6619604/689 Fax: 0484 - 2381261

Email: investorgrievance@muthootcap.com / mail@muthootcap.com

Dear Sir / Madam

Disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: 511766; Scrip Name: MUTHOOTCAP

Unit: Muthoot Capital Services Limited

With reference to the subject cited above, please find the enclosed disclosure under Regulation 29(1) and 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange.

Yours faithfully



For SANNE Mauritius
Secretary

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Part-A- Details of the Acquisition

| | | | |
|--|---|---|---|
| Name of the Target Company (TC) | Muthoot Capital Services Limited ("Company") | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Elevation Capital VI FII Holdings Limited ("Acquirer") | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange (BSE) and National Stock Exchange (NSE) | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 1,154,999 | 7.02% | 7.02% |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 1,154,999 | 7.02% | 7.02% |

| | | | |
|--|----------------------|-------|-------|
| <u>Details of acquisition/sale:</u> | | | |
| a) Shares carrying voting rights acquired/sold | 410,100 | 2.50% | 2.50% |
| b) VRs acquired/sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered/invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 410,100 | 2.50% | 2.50% |
| <u>After the acquisition/sale, holding of acquirer along with PACs of:</u> | | | |
| a) Shares carrying voting rights | 1,565,099 | 9.52% | 9.52% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 1,565,099 | 9.52% | 9.52% |
| Mode of acquisition/sale (e.g., open market/off-market/public issue/rights issue/preferential allotment/inter se transfer, etc.) | Open Market Purchase | | |
| Date of acquisition/sale of shares-VR or date of receipt of intimation of allotment of shares, whichever is | February 22, 2021 | | |

| | |
|--|--------------------------|
| applicable | |
| Equity share capital/total voting capital of the TC before the said acquisition/sale | 16,447,533 equity shares |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | 16,447,533 equity shares |
| Total diluted share/voting capital of the TC after the said acquisition/sale | 16,447,533 equity shares |

Signature of the acquirer/seller / Authorised Signatory



Date: 23 February 2021