

28th March, 2023

To,
Asst. Manager – Listing Compliance
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051

Dy. General Manager (Listing)
Dept. of Corp. Services,
BSE Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001

To,
The Company Secretary
Dhampur Sugar Mills Limited
Dhampur, Distt. Bijnor- U.P

Dear Sirs,

Sub: Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code") - Report to Stock Exchanges in respect of any acquisition made pursuant to exemption provided under in Regulation 10 of the Takeover Code

Please find enclosed herewith a Report as required under Regulation 10(6) of the Takeover Code, read with Regulation 10(1)(d)(ii), consequent to transfer of the entire shareholding held by GT Promoter Group* in Dhampur Sugar Mills Limited ("**Target Company**") to GV Promoter Group** pursuant to Part III and other applicable provisions of the Scheme of Arrangement between the Target Company and Dhampur Bio Organics Limited and their respective shareholders and creditors, which was approved by Hon'ble National Company Law Tribunal (Allahabad Bench) *vide* its order dated 27th April, 2022 and became effective on 3rd May, 2022.

***GT Promoter Group** comprises of : Mr. Vijay Kumar Goel, Mrs. Deepa Goel, Mr. Gautam Goel, Mrs. Bindu Vashist Goel, Shudh Edible Products Private Limited and Sonitron Limited.

****GV Promoter Group** comprises of : Mr. Ashok Kumar Goel, Mrs. Vinita Goel, Mr. Gaurav Goel, Ms. Ishira Goel, Goel Investments Limited, Saraswati Properties Limited and Ujjwal Rural Services Limited.

You are requested to take the information on record.

Thanking You

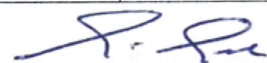
On behalf of GV Promoter Group



Gaurav Goel

Disclosures under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Dhampur Sugar Mills Limited ("Target Company")
2.	Name of acquirer(s)	<p>GV Promoter Group comprising of :</p> <p>A. Individual Promoters:</p> <ol style="list-style-type: none"> 1. Mr. Ashok Kumar Goel; 2. Mrs. Vinita Goel; 3. Mr. Gaurav Goel; and 4. Ms. Ishira Goel. <p>B. Corporate Entities:</p> <ol style="list-style-type: none"> 1. Goel Investments Limited; 2. Saraswati Properties Limited; and 3. Ujjwal Rural Services Limited.
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited and National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer of entire shareholding of *GT Promoter Group in the Target Company to **GV Promoter Group, pursuant to Part III and other applicable provisions of Scheme of Arrangement between the Target Company and Dhampur Bio Organics Limited and their respective shareholders and creditors ("Scheme"). The Scheme was approved by the Hon'ble National Company Law Tribunal (Allahabad Bench) vide its order dated 27th April, 2022, and became effective on 3rd May, 2022.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
6.	<p>Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,</p> <p>- whether disclosure was made and whether it was made within the timeline specified under the regulations.</p> <p>- date of filing with the stock exchange.</p>	Not Applicable



7.	Details of acquisition	Disclosures required to be made under regulation 10 (5)	Whether the disclosures under regulation 10 (5) are actually made			
	a.	Name of the transferor/ seller	Not Applicable		Not Applicable	
	b.	Date of acquisition	Not Applicable		Not Applicable	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d.	Total shares proposed to be acquired/ actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired/actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details	Pre-Transaction		Post-Transaction		
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC	
	a.	Each Acquirer / Transferee***	1,62,50,137	24.478%	3,25,00,273	48.96%
	b.	Each Seller / Transferor***	1,62,50,136	24.478%	0	0%

Note:

*GT Promoter Group comprises of : Mr. Vijay Kumar Goel, Mrs. Deepa Goel, Mr. Gautam Goel, Mrs. Bindu Vashist Goel, Shudh Edible Products Private Limited and Sonitron Limited.

**GV Promoter Group comprises of : Mr. Ashok Kumar Goel, Mrs. Vinita Goel, Mr. Gaurav Goel, Ms. Ishira Goel, Goel Investments Limited, Saraswati Properties Limited and Ujjwal Rural Services Limited.

*** Please refer to Annexure 1 for detailed pre-Transaction and post-Transaction shareholding information of each transferor and transferee.

Details of Shareholding

S.N	Name of Shareholder	Pre-Transaction		Post-Transaction	
		No of Shares	% w.r.t. total share capital	No. of Shares	% w.r.t. total share capital
GV Promoter Group					
1	Mr. Ashok Kumar Goel	55,384	0.08%	3030125	4.564%
2	Mrs. Vinita Goel	25,050	0.04%	25,050	0.04%
3	Mr. Gaurav Goel	20,16,904	3.04%	50,16,904	7.557%
4	Ms. Ishira Goel	1,05,525	0.16%	1,05,525	0.16%
5	Goel Investments Limited	1,06,55,515	16.05%	1,82,95,911	27.559%
6	Saraswati Properties Limited	32,66,758	4.92%	59,01,758	8.890%
7	Ujjwal Rural Services Limited	1,25,000	0.19%	1,25,000	0.19%
	TOTAL	1,62,50,136	24.478%	3,25,00,273	48.95%
GT Promoter Group					
1	Mr. Vijay Kumar Goel	3,49,116	0.53%	0	0%
2	Mrs. Deepa Goel	23,41,936	3.53%	0	0%
3	Mr. Gautam Goel	42,42,339	6.39%	0	0%
4	Mrs. Bindu Vashist Goel	76,350	0.12%	0	0%
5	Shudh Edible Products Private Limited	42,99,680	6.48%	0	0%
6	Sonitron Limited	49,40,716	7.44%	0	0%
	TOTAL	1,62,50,137	24.478%	0	0%

For GV Promoter Group



Gaurav Goel

Date: 28.03.2023

Place: New Delhi