

सं. 4(2)/2012-RM-II
No. _____

भारत सरकार
GOVERNMENT OF INDIA
इस्पात मंत्रालय
MINISTRY OF STEEL
उद्योग भवन
UDYOG BHAWAN
नई दिल्ली-110107
New Delhi-110107

Dated 17th January, 2020

The Manager, Department of Corporate Services BSE Limited 25 th Floor, P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051
MOIL Limited (A Government of India Enterprise) MOIL Bhavan, 1A Katoji Road, Nagpur - 400 013 Maharashtra	

Ref: Script Code

NSE:MOIL

BSE: 533286

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

Dear Sirs

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, regarding Shares reduced due to equity shares tendered in Buyback offer of MOIL Limited.

Thanking you

Yours faithfully,


(K. Murali)

Authorized Signatory

For Ministry of Steel, Government of India

Name: K. Murali

Designation: Deputy Secretary

Place: New Delhi

Date: 17.01.2020

हिन्दी का प्रयोग उपेक्षित नहीं है, पत्र का उत्तर शीघ्र दिया जाएगा।

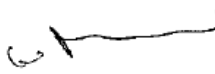
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	MOIL Limited		
Name(s) of the Seller acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Steel, Government of India		
Whether the seller acquirer belongs to Promoter/Promoter	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	14,42,80,693	56.01	56.01
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposalundertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
e) Total (a+b+c+d)	14,42,80,693	56.01	56.01
Details of acquisition/sale:			
a) Shares carrying voting rights acquired /sold	1,64,96,768	6.40	6.40
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold			
d) Shares encumbered/ invoked/ released by the acquirer			
e) Total (a+b+c+d)	16496768	6.40	6.40
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	127783925	53.84	53.84

b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
e) Total (a+b+c+d)	127783925	53.84	53.84
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Settlement Day 16.01.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	25,76,08,888 Equity Shares of Rs. 10 each, fully paid up		
Equity share capital / total voting capital of the TC after the said acquisition / sale	23,73,27,879 Equity Shares of Rs. 10 each, fully paid up		
Total diluted share/voting capital of the TC after the said acquisition/sale.	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 17.01.2020