

**BHUMISHTH N. PATEL**

**111, Glory, Super City Township, Iscon Temple Road, Santej, Gandhinagar-382721.**

**March 22, 2022**

To,  
Compliance Officer,  
**Earum Pharmaceuticals Limited,**  
G1, Ground Floor, V R Complex,  
Near Sanathal Croass Road,  
SP Ring Road,  
Ahmedabad -382210.

To,  
Managing Director,  
**BSE Limited**  
Phizore Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001

Dear Sir/Madam,

**Ref.: Earum Pharmaceuticals Limited**

**Sub.: Disclosure under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and  
Takeovers) Regulations, 2011**

Please find attached disclosure which is required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and disseminate the same.

Yours faithfully,

  
**Bhumishth N. Patel (Seller)**

**Format for disclosure under Regulation 29(2) of  
SEBI (Substantial Acquisition  
of Shares and Takeovers)  
Regulations, 2011**

Name of the Target Company (TC) Earum Pharmaceuticals Limited  
 Name(s) of the seller and Persons Acting in Concert (PAC) with the seller Bhumishth N. Patel  
 Whether the seller belongs to Promoter/Promoter group Promoter  
 Name(s) of the Stock Exchange(s) where the shares of TC are Listed BSE Limited

	Number	% w.r.t total share/voting capital wherever applicable(*)	% w.r.t total diluted share/voting capital of the TC (**)
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Details of the ~~acquisition~~/ disposal as follows

**Before the disposal under consideration, holding of**

:	11861709	19.23%	19.23%
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- a) Shares carrying voting rights
- b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)
- c) Voting rights (VR) otherwise than by shares
- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)

<b>Total (a+b+c+d)</b>	<b>11861709</b>	<b>19.23%</b>	<b>19.23%</b>
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**Details of acquisition/sale**

- a) Shares carrying voting rights ~~acquired~~/sold
- b) VRs acquired /sold otherwise than by shares
- c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold
- d) Shares encumbered / invoked/released by the acquirer

200000	0.32%	0.32%
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<b>Total (a+b+c+d)</b>	<b>200000</b>	<b>0.32%</b>	<b>0.32%</b>
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**After the acquisition/sale, holding of:**

- |  |          |        |        |
|--|----------|--------|--------|
| a) Shares carrying voting rights   | 11661709 | 18.91% | 18.91% |
| b) Shares encumbered with the acquirer   |          |        |        |
| c) VRs otherwise than by shares  |          |        |        |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |          |        |        |

<b>e) Total (a+b+c+d)</b>	<b>11661709</b>	<b>18.91%</b>	<b>18.91%</b>
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Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Open Market

Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

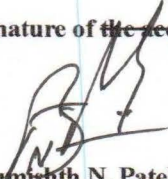
March 21,2022

Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale	12,33,58,200
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	12,33,58,200
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Total diluted share/voting capital of the TC after the said <del>acquisition</del> /sale	12,33,58,200

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended December 31,2021.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

~~Signature of the acquirer / seller / Authorised Signatory:~~



**Bhumsith N. Patel**  
**Place: Ahmedabad**

**Date: March 22,2022**