

Date: 28/03/2024

To,
The BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

To,
Padmanabh Alloys & Polymers Limited
N.H.8, Palsana,
Dt. Surat 394315

Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & (Takeovers) Regulations, 2011

Enclose herewith disclosure in compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, with respect to sell of **8271** equity shares of Padmanabh Alloys & Polymers Limited.

You are requested to take the same on record.

Thanking you,

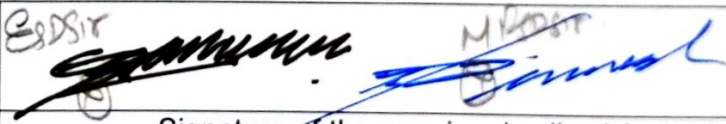
Yours Faithfully,

.....
(Seller)

Encl: as above

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | | | | | |
|---|---|--|--|--|--|---|---|
| Name of the Target Company (TC) | | | | | Padmanabh Alloys & Polymers Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | | | Ebrahim. S. Darvesh / Mohd Farouk Darvesh Reg.folio No- 604 | | |
| Whether the acquirer belongs to Promoter / Promoter group | | | | | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | | | | BSE Limited | | |
| Details of the acquisition / disposal as follows | | | | | Number | % w. r. t. total shares/voting wherever applicable(*) | % w. r. t. total diluted /voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | | | | | |
| a | Shares carrying voting rights | | | | 1,40,990 | 2.61 | 2.61 |
| b | Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | | | | NIL | NIL | NIL |
| c | Voting rights (VR) otherwise than by equity shares | | | | NIL | NIL | NIL |
| d | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | | NIL | NIL | NIL |
| e | Total (a+b+c+d) | | | | 1,40,990 | 2.61 | 2.61 |
| Details of acquisition / Sale | | | | | | | |
| a | Shares carrying voting rights acquired / sold | | | | 8271 | 0.16 | 0.16 |
| b | VRs acquired / sold otherwise than by equity shares | | | | NIL | NIL | NIL |
| c | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | | NIL | NIL | NIL |
| d | Shares encumbered / invoked / released by the acquirer | | | | NIL | NIL | NIL |
| e | Total (a+b+c+/-d) | | | | 8271 | 0.16 | 0.16 |

| After the acquisition / Sale, holding of: | | | | |
|--|---|--|-------------|-------------|
| a | Shares carrying voting rights | 1,32,719 | 2.46 | 2.46 |
| b | Shares encumbered with the acquirer | NIL | NIL | NIL |
| c | VRs otherwise than by shares | NIL | NIL | NIL |
| d | Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e | Total (a+b+c+d) | 1,32,719 | 2.46 | 2.46 |
| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc). | | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | | 28/03/2024 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | 54,13,300 Equity shares of Face value of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | | 54,13,300 Equity shares of Face value of Rs. 10/- each | | |
| Total diluted share / voting capital of the TC after the said acquisition. | | 54,13,300 Equity shares of Face value of Rs. 10/- each | | |
| <p>(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.</p> <p>(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> | | | | |
| Place: Mumbai | |  | | |
| Date: 28/03/2024 | | Signature of the acquirer / seller / Authorised Signatory | | |