

ASGAR PATEL

**NATASHA SEA VIEW, 4TH FLOOR, OPP JOGGERS PARK, OFF CARTER ROAD, BANDRA WEST,
MUMBAI-400050**

31st May, 2021

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.
SCRIP CODE: 526381

To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.
PATINTLOG

The Company Secretary,
Patel Integrated Logistics Limited,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West),
Mumbai-400054

Dear Sir/Madam,

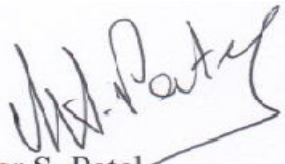
Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards disposal of equity shares of Patel Integrated Logistics Limited (Target Company) held by me.

I being a promoter of target company and who is belonging to the promoter group is making this disclosure.

Kindly take the same on record.

Yours' faithfully,



Asgar S. Patel
Promoter and Promoter group of
Patel Integrated Logistics Ltd.

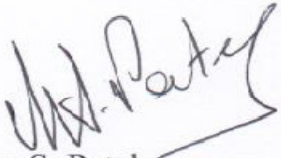
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<p>Promoter and Promoter Group Mr. Asgar Patel Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Street Securities & Investments (India) Ltd</p> <p>Seller: Asgar Patel</p> <p>PAC: Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Street Securities & Investments (India) Ltd</p>		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) BSE Ltd. b) National Stock Exchange of India Ltd c) The Calcutta Stock Exchange Association Ltd.		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition/sale under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
Mr. Asgar Patel	29,04,510	11.15	11.15
Mrs. Yasmin Patel	604572	2.32	2.32
Mrs. Natasha Pillai	472257	1.81	1.81
Patel Holdings Ltd	5025667	19.30	19.30
A.S. Patel Trust	1371500	5.26	5.26
Wall Street Securities & Investments (India) Ltd	565559	2.17	2.17
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil

Total (a+b+c+d)	1,09,44,065 equity shares	42.03	42.03
<u>Details of acquisition / sale</u>			
a) Shares carrying voting rights acquired /sold Mr. Asgar Patel	400000	1.53	1.53
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered invoked by the acquirer	Nil	Nil	Nil
Total (a+b+c+/-d)	4,00,000	1.53	1.53
<u>After the acquisition/sale, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
Mr. Asgar Patel	25,04,510	9.62	9.62
Mrs. Yasmin Patel	604572	2.32	2.32
Mrs. Natasha Pillai	472257	1.81	1.81
Patel Holdings Ltd	5025667	19.30	19.30
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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c+d)	1,05,44,065 equity shares	40.48	40.48
Mode of acquisition /sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.05.2021		
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs. 26,03,59,230/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs. 26,03,59,230/-		
Total diluted share/voting capital of the TC after the said acquisition / sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs. 26,03,59,230/-		

Note:

- (*) Computation of % of total share / voting capital under “holding of acquirer before acquisition is taken as per last shareholding pattern filed by the Company for the quarter ended 31st March, 2021
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Asgar S. Patel
Promoter and Promoter group of
Patel Integrated Logistics Ltd.

Date: 31.05.2021

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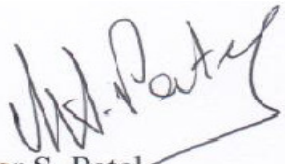
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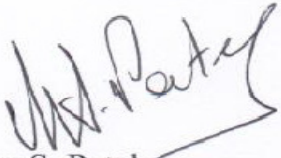
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