(D) NATIVE

DYNAMIC SERVICES & SECURITY LIMITED

(ISO 9001:2015 & ISO 45001:2018 certified organisation)

CIN: L74999WB2016PLC218387

22nd November, 2023

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001

Dear Sir/Madam,

<u>Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

This is to inform you that, Dynamic Services & Security Limited had acquired 18,07,000 shares of Mehai Technology Limited ("Target Company"), representing 16.87% of total issued and paid-up equity share capital of the Target Company on 21st April, 2022 by way of Share Purchase Agreement.

The requisite disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully

For Dynamic Services & Security Limited

Authorised Signatory

Name: Jugal Kishore Bhagat

Place: Kolkata

Encl: as above

CC – Mehai Technology Limited B-40, Sudarshanpura Industrial Area (extension), Jaipur, Rajasthan, 302006, India

Address: 375, Dakshindari Road, Parganas North, Kolkata, West Bengal -700 048 Phone No: 033 – 4008 7463, Email: cs@dssl.ind.in,

Website: www.dssl.ind.in



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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

| Name of the Target Company (TC) | Mehai Techno | logy Limited | |
|--|--------------|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to Promoter / Promoter group | YES | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED | | |
| Details of the acquisition as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 59,54,875 | 55.60% | 55.60% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 59,54,875 | 55.60% | 55.60% |

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| Details of acquisition | 1 | | | |
|--|---|-------------|---------|---------|
| a) Shares carrying | | 40.07.000 | 40.070/ | 40.070/ |
| acquired | | 18,07,000 | 16.87% | 16.87% |
| b) VRs acquired ot equity shares | herwise than by | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | 0 | 0 | 0 |
| d) Shares in the encumbrance (plus disposal undertakt | edge/ lien/ non- | 0 | 0 | 0 |
| e) Total (a+b+c+/-d) | , | 18,07,000 | 16.87% | 16.87% |
| After the acquisition acquirer along with F | | | | |
| a) Shares carrying | voting rights | 77,61,875 | 72.47% | 72.47% |
| b) VRs otherwise shares | than by equity | 0 | 0 | 0 |
| c) Warrants/converse securities / instrument that acquirer to recarrying voting TC (specify hocategory) after the securities of the securi | any other t entitles the ceive shares rights in the lding in each | 0 | 0 | 0 |
| d) Shares in th encumbrance non- disposal others) | (pledge/ lien/ | 0 | 0 | 0 |
| e) Total (a+b+c+c | l) | 77,61,875 | 72.47% | 72.47% |
| Mode of acquisition open market /public is / preferential allotment / encumbrance, etc.) | sue / rights issue | Off- Market | | |

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| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | |
|--|---|
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 10,71,00,000/- divided into 1,07,10,000 Equity Shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 10,71,00,000/- divided into 1,07,10,000 Equity Shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 10,71,00,000/- divided into 1,07,10,000 Equity Shares of Rs. 10/- each |

- (*) Total share capital/ voting capital to be taken as per the filing done by the company to the Stock Exchange prior to issuance of warrants.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. Here, the figures have been considered prior to issuance of warrants by the Company.

Signature of the acquirer / Authorised Signatory

Place: Kolkata

Date: 22nd November, 2023